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中国民生银行
CHINA MINSHENG BANK

中國民生銀行股份有限公司

CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

ANNOUNCEMENT
DISTRIBUTION OF DIVIDENDS
FOR DOMESTIC PREFERENCE SHARES

I. THE MEETING OF THE BOARD OF DIRECTORS APPROVING THE DIVIDEND DISTRIBUTION PLAN OF THE DOMESTIC PREFERENCE SHARES

The Proposal in respect of the Non-public Issuance of Domestic Preference Shares by China Minsheng Banking Corp., Ltd. was considered and approved at the first extraordinary general meeting for 2016, the first A share class meeting for 2016 and the first H share class meeting for 2016 of China Minsheng Banking Corp., Ltd. (the "**Bank**") on 1 February 2016, and the Proposal on Extension of Validity Period of the Resolution of Shareholders' General Meeting of China Minsheng Banking Corp., Ltd. in respect of the Non-public Issuance of the Domestic Preference Shares and Authorization Period to the Board of Directors and its Authorized Persons to Deal with Relevant Matters was considered and approved at the first extraordinary general meeting for 2017, the first A share class meeting for 2017, the first H share class meeting for 2017, the first extraordinary general meeting for 2018, the first A share class meeting for 2018, the first H share class meeting for 2018, the first extraordinary general meeting for 2019, the first A share class meeting for 2019 and the first H share class meeting for 2019, pursuant to which the board of directors (the "**Board**") of the Bank was authorized to handle, at its full discretion, all matters related to the declaration and payment of dividends on all preference shares in accordance with the issuance plan and within the framework and principles approved by the general meeting. The dividend distribution plan for the Domestic Preference Shares (Stock Code of Preference Shares: 360037; Stock Name of Preference Shares: Minsheng Preference 1) was considered and approved at the 15th meeting of the ninth session of the Board on 29 September 2025. The announcement on the resolution of the Board was published on the website of the Shanghai Stock Exchange (www.sse.com.cn), the HKEXnews website of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the website of the Bank (www.cmbc.com.cn).

II. THE DIVIDEND DISTRIBUTION PLAN OF THE DOMESTIC PREFERENCE SHARES (MINSHENG PREFERENCE 1)

1. Dividend period: From 18 October 2024 to 17 October 2025

2. Last trading day: 16 October 2025

3. Record date: 17 October 2025

4. Ex-dividend date: 17 October 2025

5. Dividend payment date: As 18 October 2025 is a statutory holiday, the dividend payment date will be postponed to the next trading day, 20 October 2025.

6. Recipients: All holders of Domestic Preference Shares whose names appear on the register of members of the Bank maintained by China Securities Depository and Clearing Corporation Limited, Shanghai Branch after the close of trading hours of the Shanghai Stock Exchange on 17 October 2025.

7. Amount to be paid: Cash dividend payable shall be RMB3.17 (before tax) for each preference share, representing a dividend rate of 3.17%. Based on the 200 million Domestic Preference Shares in issue, the Bank will distribute cash dividends of RMB634 million in total (before tax).

8. Tax reductions: Shareholders who are resident enterprises (including institutional investors) as specified by the Enterprise Income Tax Law of the PRC shall pay cash dividend income tax by themselves. The Bank will pay a cash dividend of RMB3.17 per preference share to these shareholders. The income tax of the cash dividend payable by other shareholders shall be paid in accordance with relevant regulations. If there are any changes in the relevant tax law before the dividend payment, the latest provisions shall prevail.

III. MEASURES FOR THE IMPLEMENTATION OF THE DIVIDEND DISTRIBUTION PLAN OF DOMESTIC PREFERENCE SHARES (MINSHENG PREFERENCE 1)

The Bank will distribute dividends of all holders of "Minsheng Preference 1" directly to holders of Domestic Preference Shares of the Bank.

IV. CONTACT INFORMATION

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By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Gao Yingxin
Chairman

Beijing, PRC
29 September 2025

As at the date of this announcement, the Executive Directors of the Bank are Mr. Gao Yingxin, Mr. Wang Xiaoyong and Mr. Zhang Juntong; the Non-Executive Directors are Mr. Liu Yonghao, Mr. Shi Yuzhu, Mr. Song Chunfeng, Mr. Zhao Peng, Mr. Liang Xinjie and Mr. Lin Li; and the Independent Non-executive Directors are Mr. Qu Xinjiu, Ms. Wen Qiuju, Mr. Song Huanzheng, Mr. Yeung Chi Wai, Jason, Mr. Cheng Fengchao and Mr. Liu Hanxing.