Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 2357)

ANNOUNCEMENT PURSUANT TO RULES 13.51B(2) AND 13.51(2) OF THE LISTING RULES

This announcement is made by AviChina Industry & Technology Company Limited* (the "**Company**") pursuant to Rules 13.51B(2) and 13.51(2) of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

Recently, Ms. Kang Yinglei ("**Ms. Kang**"), a director (who is also a supervisor of the Company) of Jiangxi Hongdu Aviation Industry Co., Ltd.* (江西洪都航空工業股份有限公司) ("**Hongdu Aviation**"), a non-wholly owned subsidiary of the Company, has received the Decision on the Adoption of the Measures of Issuance of Warning Letter against Kang Yinglei ([2025] No. 27) ("**Warning Letter**") issued by the Jiangxi Regulatory Bureau of the China Securities Regulatory Commission ("**Jiangxi CSRC Bureau**").

According to the Warning Letter, as a director of Hongdu Aviation, Ms. Kang purchased 20,000 shares of Hongdu Aviation on 22 August 2025 at a purchase price of RMB41.57 per share, with a total transaction amount of RMB831,400. The aforesaid act has violated Paragraph 1 of Article 13 of the Rules for the Management of the Shares of a Listed Company Held by the Directors, Supervisors, and Senior Executives of the Listed Company and the Changes of Such Shareholdings (CSRC Announcement [2024] No. 9).

Pursuant to Paragraph 2 of Article 170 of the Securities Law of the People's Republic of China, the Jiangxi CSRC Bureau had decided to take the administrative regulatory measure of issuing the Warning Letter to Ms. Kang, and such measure will be recorded in the integrity archives of the securities and futures market. In respect of the shares of Hongdu Aviation purchased above, Ms. Kang shall turn over all the proceeds generated from the future sale of such shares to Hongdu Aviation. Additionally, Ms. Kang shall enhance her learning of securities laws and regulations, strictly standardize her trading behaviors, and prevent the recurrence of similar

violations.

Ms. Kang has confirmed to the Company that, save as disclosed in this announcement, there are no other matters that need to be brought to the attention of the Company's shareholders or the Stock Exchange. The Company also confirms that the Warning Letter will not have any impact on its normal production, operation and management activities.

By Order of the Board
AviChina Industry & Technology Company Limited*
Wu Yun
Company Secretary

Beijing, 29 September 2025

As at the date of this announcement, the Board comprises executive Directors Mr. Yan Lingxi and Mr. Sun Jizhong, non-executive Directors Mr. Xu Dongsheng, Mr. Zhou Xunwen and Ms. Hu Shiwei as well as independent non-executive Directors Mr. Liu Weiwu, Mr. Mao Fugen and Mr. Lin Guiping.

** For identification purpose only*