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泸州银行股份有限公司*
LUZHOU BANK CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1983)

ANNOUNCEMENT ON COMPLETION OF ISSUANCE OF 2025 TIER 2 CAPITAL BONDS

References are made to the announcement dated March 22, 2024, the circular dated April 30, 2024 and the poll results announcement of the 2023 annual general meeting dated May 22, 2024 of Luzhou Bank Co., Ltd. (the "**Bank**") in relation to, among other things, the consideration and approval of the issuance of certain capital supplementary bonds in an aggregate amount of no more than RMB4.6 billion during the period from 2024 to 2025, including the issuance of tier 2 capital bonds of no more than RMB1.8 billion in 2025, by the shareholders of the Bank. With the approval of the People's Bank of China and the Sichuan Bureau of the National Financial Regulatory Administration, the Bank may issue the tier 2 capital bonds of no more than RMB1.8 billion in 2025 in the national inter-bank bond market.

The Bank is pleased to announce that on September 29, 2025, the Bank has successfully issued the 2025 tier 2 capital bonds (the "**Bonds**") in the national inter-bank bond market. The issue size of the Bonds is RMB1.8 billion, with a maturity of 10 years and a fixed coupon rate of 2.95%, and the issuer shall have a conditional redemption right at the end of the fifth year.

After deducting the issuance expenses, the proceeds from the Bonds will be used to replenish the tier 2 capital of the Bank in accordance with the applicable laws and the approval of the regulatory authorities.

By order of the Board
Luzhou Bank Co., Ltd.*
YOU Jiang
Chairman

Luzhou, the PRC, September 29, 2025

As at the date of this announcement, the Board comprises Mr. YOU Jiang and Mr. LIU Shirong as executive Directors; Ms. PAN Lina, Mr. XIONG Guoming, Mr. LUO Huoming and Ms. CHEN Ping as non-executive Directors; and Mr. ZHONG Jin, Mr. GAO Jinkang, Mr. CHING Yu Lung, Mr. HAN Zirong and Mr. FAN Jingdong as independent non-executive Directors.

* *Luzhou Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*