

30 September 2025

The Directors  
OSL Group Limited  
39/F  
Lee Garden One,  
33 Hysan Avenue  
Causeway Bay, Hong Kong

Dear Sirs,

We refer to the circular dated 30 September 2025 (the "Circular") issued by OSL Group Limited (the "Company") in connection with the proposed acquisition of Banxa Holdings Inc., a copy of which is attached and initialled by us on its front cover for the purpose of identification.

We hereby consent to the inclusion of our independent reporting accountants' assurance report on the compilation of unaudited pro forma financial information of the Company and its subsidiaries dated 30 September 2025 in the Circular, and the references to our name in the form and context in which they are included.

Yours faithfully,

