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The Manager accepts full responsibility for the accuracy of the information contained in this Announcement as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading and opinions expressed in this Announcement have been arrived at after due and careful consideration.

SFC authorisation is not a recommendation or endorsement of the Company (as defined below) and the Sub-Funds (as defined below) nor does it guarantee the commercial merits of the Company and the Sub-Funds or their performance. It does not mean the Company and the Sub-Funds are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

This document is important and requires your immediate attention. If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

Harvest Funds Series (Hong Kong) ETF OFC
(the "Company")

(a Hong Kong public umbrella open-ended fund company with variable capital, limited liability and segregated liability between sub-funds, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

Harvest Bitcoin Spot ETF

HKD Counter Stock Code: 3439
USD Counter Stock Code: 9439

Harvest Ether Spot ETF

HKD Counter Stock Code: 3179
USD Counter Stock Code: 9179

(collectively, the "**Sub-Funds**")

Announcement

Change of Director and Auditor of the Company

Dear Investors,

With effect from 30 September 2025:

(a) Ms. JIANG Yiqian has been appointed as a director of the Company ("**Director**"). Mr. SHU Chuying Kevin tendered his resignation as the Director and ceased to be the Director with effect from 30 September 2025; and

(b) KPMG has been appointed as the auditor of the Company ("**Auditor**"). PricewaterhouseCoopers tendered its resignation as the Auditor and ceased to be the Auditor with effect from 30 September 2025.

The Prospectus has been revised to reflect the above changes and other miscellaneous, clarificatory, administrative, editorial and general information updates changes. The Prospectus is available on the Manager's website at www.harvestglobal.com.hk (this website has not been reviewed by the SFC) and the HKEx's website at www.hkex.com.hk on or around 30 September 2025.

If you have any enquires regarding the above, you may contact us at 32nd Floor of Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong or enquiry hotline at (852) 3913 3393 during office hours.

Harvest Global Investments Limited
嘉實國際資產管理有限公司
as Manager of the Company and the Sub-Funds

Date: 30 September 2025