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RELIANCE GLOBAL HOLDINGS LIMITED

信保環球控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 723)

**(1) POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 30 SEPTEMBER 2025;
(2) RETIREMENT OF DIRECTOR AND CHANGE OF
COMPOSITION OF BOARD COMMITTEE;
(3) CHANGE OF CHIEF EXECUTIVE OFFICER; AND
(4) CHANGE OF COMPANY SECRETARY AND AUTHORIZED
REPRESENTATIVE**

The Board is pleased to announce all the resolutions set out in the AGM Notice were duly passed by the Shareholders by way of poll.

The Board further announces that:

1. Mr. Lai Ming Wai has retired as an executive Director and has ceased to be the CEO, the authorized representative of the Company under Rule 3.05 of the Listing Rules and a member of the Executive Committee of the Company with effect from the conclusion of the AGM;
2. Mr. Yang Zheng is appointed as the CEO with effect from 30 September 2025;
3. Ms. Yiu Wai Yee, Catherine has resigned as the Company Secretary with effect from 30 September 2025; and
4. Mr. Lee Kin Fai has been appointed as the Company Secretary and the authorized representative of the Company under Rule 3.05 of the Listing Rules with effect from 30 September 2025.

References are made to the notice of annual general meeting (the “**Notice**”) and the circular (the “**Circular**”) of Reliance Global Holdings Limited (the “**Company**”) both dated 4 September 2025. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Circular.

* For identification purpose only

POLL RESULTS OF THE ANNUAL GENERAL MEETING

The Board is pleased to announce that all the proposed resolutions set out in the Notice were duly passed by the Shareholders at the AGM held on 30 September 2025 by way of poll.

Details of the poll results are set out as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To receive, consider and adopt the audited consolidated financial statements of the Company and the report of the directors and of the auditor for the year ended 31 March 2025.	314,858,294 (100%)	0 (0.00%)
2.	(i) To re-elect Mr. Yang Zheng as executive director of the Company.	314,858,174 (99.99%)	120 (0.01%)
	(ii) To re-elect Mr. Fung Kim Shun as independent non-executive director of the Company.	314,858,174 (99.99%)	120 (0.01%)
	(iii) To re-elect Ms. Han Li as independent non-executive director of the Company.	314,858,174 (99.99%)	120 (0.01%)
	(iv) To re-elect Mr. Lin Wei Qiao as independent non-executive director of the Company.	314,858,174 (99.99%)	120 (0.01%)
	(v) To authorise the board of directors of the Company to fix the remuneration of the directors of the Company.	314,858,294 (100%)	0 (0.00%)
3.	To re-appoint Crowe (HK) CPA Limited as auditor of the Company and to authorise the Board of Directors to fix its remuneration.	314,858,294 (100%)	0 (0.00%)
4.	(A) To grant a general mandate to the directors of the Company to allot, issue and deal with the Company's authorised and unissued shares (excluding treasury shares, if any), in terms as set out in ordinary resolution 4(A) in the Notice.	314,858,294 (100%)	0 (0.00%)
	(B) To grant a general mandate to the directors of the Company to repurchase the Company's own shares (excluding treasury shares, if any), in terms as set out in ordinary resolution 4(B) in the Notice.	314,858,294 (100%)	0 (0.00%)

Ordinary Resolutions		Number of Votes (%)	
		For	Against
	(C) To approve the extension of the general mandate granted to allot, issue and deal with the Company's authorised and unissued shares (excluding treasury shares, if any), in terms as set out in ordinary resolution 4(C) in the Notice.	314,858,294 (100%)	0 (0.00%)
5.	To approve and adopt the share option scheme of the Company.	314,858,174 (100%)	0 (0.00%)

As more than 50% of the votes were cast in favour of each of the above resolutions, all the above resolutions were duly passed as ordinary resolutions of the Company.

Special Resolution		Number of Votes (%)	
		For	Against
6.	To approve the proposed amendments to the existing Bye-laws of the Company and the adoption of the amended and restated Bye-laws of the Company.	314,858,294 (100%)	0 (0.00%)

As more than 75% of the votes were cast in favour of the above resolution, the above resolution was duly passed as special resolution of the Company.

For the full text of the above resolutions, please refer to the Notice as contained in the Company's circular dated 4 September 2025.

As at the date of the AGM, the total number of issued Shares was 1,093,841,518 Shares, which was the total number of Shares entitling the holders to attend and vote on all the resolutions at the AGM. There were no Shares entitling the holders to attend and abstain from voting in favour of the resolutions at the AGM as set out in Rule 13.40 of the Listing Rules. There were no Shareholders that were required under the Listing Rules to abstain from voting at the AGM or stated their intention in the Circular to vote against or to abstain from voting on the resolutions proposed at the AGM.

All the directors, namely Mr. Yang Zheng, Mr. Lai Ming Wai, Ms. Yiu Wai Yee, Catherine, Mr. Fung Kim Shun, Ms. Han Li and Mr. Lin Wei Qiao, attended the AGM.

Tricor Investor Services Limited, the Hong Kong branch share registrar and transfer office of the Company, acted as scrutineer for the poll at the AGM.

RETIREMENT OF DIRECTOR AND CHANGE OF COMPOSITION OF BOARD COMMITTEE

The Board hereby announces that Mr. Lai Ming Wai (“**Mr. Lai**”) retired as an executive Director with effect from the conclusion of the AGM. Mr. Lai retired as an executive Director by rotation at the AGM pursuant to the existing Bye-law and did not offer himself for re-election as he needs to devote more time to his other business engagements. Upon retirement, Mr. Lai also ceased to be the chief executive officer (the “**CEO**”), the authorized representative of the Company under Rule 3.05 of the Listing Rules and a member of the Executive Committee of the Company due to the expiration of his tenure. However, Mr. Lai will remain as a director of certain subsidiaries of the Company to ensure a smooth transition.

Mr. Lai confirmed that there is no disagreement with the Board and there is no matter in relation to his retirement that needs to be brought to the attention of the Shareholders. The Board would like to express its sincere gratitude to Mr. Lai for his valuable contributions to the Company during his tenure of office.

CHANGE OF CHIEF EXECUTIVE OFFICER

Following Mr. Lai’s retirement and ceased to be the CEO, Mr. Yang Zheng (“**Mr. Yang**”), an executive Director, the chairman of the Board and the chairman of the Executive Committee of the Company, has been appointed as the CEO with effect from 30 September 2025.

Set out below are the biographical details of Mr. Yang:

Mr. Yang, aged 44, joined the Group as an executive Director on 29 April 2025 and has been appointed as the chairman of the Board and re-designated as the chairman of the Executive Committee of the Company with effect from 27 June 2025. Mr. Yang currently serves as the President and Founder of Hehe (Shenzhen) Energy Technology Limited (和和(深圳)能源科技有限公司) and Beijing Honglian Investment Management Limited (北京鴻聯投資管理有限公司). Mr. Yang served as the chairman and the general manager of Qiongzong HNA Investment Development Limited (瓊中海航投資開發有限公司) from May 2007 to June 2011. Mr. Yang served as a senior manager in trust business department of Huaxin International Trust Limited (華鑫國際信託有限公司) from June 2011 to November 2014. Mr. Yang has extensive experience in corporate mergers and acquisitions, investment and asset allocation.

As at the date of this announcement, within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), Mr. Yang holds 244,435,994 shares of the Company through Champion Alliance Enterprises Limited, a wholly-owned subsidiary of Able King International Group Limited which in turn was wholly-owned by Mr. Yang.

Save as disclosed above, as at the date of this announcement, Mr. Yang (i) does not hold any other positions in the Group; (ii) does not have any relationship with any directors, senior management, substantial shareholders (as defined in the Listing Rules) or controlling shareholders (as defined in the Listing Rules) of the Company; (iii) has not held any directorship in any public companies the securities of which are listed on any securities market in Hong Kong or overseas in the past three years preceding the date of this announcement; and (iv) does not have any other interest in the shares or underlying shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance.

Mr. Yang will not enter into a separate service contract with the Company in respect of his appointment as the CEO. He has entered into a letter of appointment with the Company and pursuant to the Company's Bye-laws, he will hold office only until the next following annual general meeting, or if earlier, the next following extraordinary general meeting of the Company and will then be eligible for re-election at such meeting. Thereafter, he will be subject to retirement by rotation and re-election in accordance with the Company's Bye-laws. No director's fee and additional remuneration will be paid to Mr. Yang in respect of his appointment as the CEO and for serving as an executive Director or on any Board committees.

Save as disclosed above, there is no other information of Mr. Yang that needs to be disclosed pursuant to the requirements under Rule 13.51(2)(h) to (v) of the Listing Rules and there is no other matter which needs to be brought to the attention of the shareholders of the Company in respect of Mr. Yang's appointment as the CEO.

DEVIATION FROM THE CORPORATE GOVERNANCE CODE

As Mr. Yang now serves as both the chairman of the Board and the CEO, such practice deviates from code provision C.2.1 of the Corporate Governance Code (the "CG Code") as set forth in Appendix C1 of the Listing Rules. Pursuant to the Code Provision C.2.1 in the CG Code, it is stated that the roles of the chairman and the chief executive should be separate and should not be performed by the same individual. Despite the deviation from the Code Provision C.2.1, Mr. Yang will provide solid and continuous leadership to the Group with his extensive experience and knowledge in management and operation of the Group. The Board believes that vesting the roles of both the chairman of the Board and the CEO in the same person can facilitate the execution of the Group's business strategies and boost effectiveness of its operation. Further, the Board is of the view that the balanced composition of two executive Directors, and three independent non-executive Directors and the various committees of the Board in overseeing different aspects of the Company's affairs would provide adequate safeguards to ensure a balance of power and authority. Therefore, the Board considers that the deviation from the code provision C.2.1 of the CG Code is appropriate in such circumstance.

The Board will continue to review and consider splitting the roles of the chairman and the CEO at a time when it is appropriate by taking into account the circumstances of the Group as a whole. As such, the Board considers that the deviation from code provision C.2.1 is appropriate in the current situation of the Group.

CHANGE OF COMPANY SECRETARY AND AUTHORIZED REPRESENTATIVE

The Board further announces that Ms. Yiu Wai Yee, Catherine (“**Ms. Yiu**”) has tendered her resignation as the company secretary of the Company (the “**Company Secretary**”) with effect from 30 September 2025. Ms. Yiu has confirmed that there is no disagreement with the Board and there are no other matters relating to her resignation that need to be brought to the attention of the Stock Exchange and the Shareholders. Ms. Yiu remains as an executive Director and the authorized representative of the Company under Rule 3.05 of the Listing Rules and for accepting service of process and notices on behalf of the Company in Hong Kong under the Companies Ordinance (Cap. 622 of the laws of Hong Kong).

Following the resignation of Ms. Yiu, Mr. Lee Kin Fai (“**Mr. Lee**”) has been appointed as the Company Secretary and the authorized representative of the Company under Rule 3.05 of the Listing Rules with effect from 30 September 2025.

Mr. Lee is a fellow member of The Hong Kong Institute of Certified Public Accountants. He holds a Master’s Degree in business administration from the Manchester Business School of The University of Manchester in the United Kingdom. Mr. Lee has extensive experience in accounting, company secretary and finance.

The Board is of the view that Mr. Lee is qualified to act as the Company Secretary under Rule 3.28 of the Listing Rules. The Board wish to extend its warmest welcome to Mr. Lee for taking up his new position.

By Order of the Board
Reliance Global Holdings Limited
Yang Zheng
Chairman

Hong Kong, 30 September 2025

As at the date of this announcement (after the close of the AGM), the Board comprises Mr. Yang Zheng (Chairman and Chief Executive Officer) and Ms. Yiu Wai Yee, Catherine as Executive Directors and Mr. Fung Kim Shun, Ms. Han Li and Mr. Lin Wei Qiao as Independent Non-Executive Directors.