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海南机场
HAINAN AIRPORT

HAINAN AIRPORT INFRASTRUCTURE CO., LTD.
海南機場設施股份有限公司
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 600515.SH)

HAINAN AIRPORT INFRASTRUCTURE (HONGKONG) CO., LIMITED
海南機場設施(香港)有限公司
(incorporated in Hong Kong with limited liability)

HAINAN MEILAN INTERNATIONAL AIRPORT COMPANY LIMITED*
海南美蘭國際空港股份有限公司
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 357)

JOINT ANNOUNCEMENT
DESPATCH OF CIRCULAR IN RELATION TO THE SPECIAL DEALS

Financial Adviser to the Offerors in connection with the Special Deals

RAINBOW.
RAINBOW CAPITAL (HK) LIMITED
滾博資本有限公司

Independent Financial Adviser to the Independent Board Committee

八方金融有限公司
OCTAL Capital Limited

* *For identification purpose only*

Reference is made to (i) the joint announcement issued by the Offerors and the Company dated 27 August 2025 in relation to, among others, the Special Deals; and (ii) the circular issued by the Offerors and the Company dated 30 September 2025 (the "**Circular**") in relation to, among others, the Special Deals. Unless the context requires otherwise, capitalised terms used in this joint announcement shall have the same meanings as those defined in the Circular.

DESPATCH OF CIRCULAR

The Circular containing, among others, (i) information on the Special Deals; (ii) recommendation of the Independent Board Committee to the Independent Shareholders in respect of the Special Deals; (iii) advice of the Independent Financial Adviser to the Independent Board Committee in respect of the Special Deals; (iv) information as required under Rules 10.4, 10.5 and 11.1(b) of the Takeovers Code; and (v) the notice convening the EGM (together with a form of proxy) was despatched to the Shareholders on 30 September 2025.

The EGM will be held at 10:00 a.m. on 6 November 2025 at the meeting room of the Company on 3rd Floor, Office Building of Meilan Airport, Haikou City, Hainan Province, the PRC. Details of the EGM are set out in the Notice of the EGM despatched together with the Circular.

Shareholders are advised to consider the advice of the Independent Board Committee and the Independent Financial Adviser before deciding whether or not to vote in favour of the ordinary resolution to approve the Special Deals.

On behalf of the board **Hainan Airport Infrastructure Co., Ltd.** **Yang Xiaobin** *Chairman*	On behalf of the board **Hainan Airport Infrastructure (Hongkong) Co., Limited** **Zhou Peng** *Director*	On behalf of the board **Hainan Meilan International Airport Company Limited*** **Wang Hong** *Chairman and President*

Hainan, the PRC
30 September 2025

* *For identification purpose only*

As at the date of this joint announcement, the Directors of the Company are:

Executive Directors:
Mr. WANG Hong *(Chairman and President)*
Mr. REN Kai *(Chief Financial Officer)*
Mr. XING Zhoujin

Non-executive Directors:
Mr. WU Jian
Mr. LI Zhiguo
Mr. WEN Zhe

Independent Non-executive Directors:
Mr. FUNG Ching, Simon
Mr. YE Zheng
Mr. DENG Tianlin
Ms. LIU Hongbin

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than in relation to the Offerors) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the directors of the Offerors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statements in this joint announcement misleading.

As at the date of this joint announcement, the directors of the Domestic Share Offeror are Mr. YANG Xiaobin, Mr. FU Kui, Ms. FU Qili, Ms. SUI Tongtong, Mr. LIAO Hongyu, Dr. LIN Guangming, Dr. OUYANG Ling and Dr. TANG Yuejun. As at the date of this joint announcement, the sole director of the H Share Offeror is Mr. ZHOU Peng.

The directors of the Offerors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than in relation to the Group and the Seller) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.