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融太集團股份有限公司
MAGNUS CONCORDIA GROUP LTD
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1172)

VOLUNTARY ANNOUNCEMENT
BUSINESS UPDATE

This is a voluntary announcement issued by Magnus Concordia Group Limited (the "**Company**", together with its subsidiaries, collectively the "**Group**") on a voluntary basis to keep the shareholders and potential investors of the Company informed of the latest business development of the Group.

Reference is made to the annual report (the "**2025 Annual Report**") of the Company for the year ended 31 March 2025 ("**FY2025**") published on 31 July 2025. Unless otherwise defined, capitalised terms defined in the 2025 Annual Report shall have the same meanings when used in this announcement.

The Company has disclosed certain plans and measures in the 2025 Annual Report to address the disclaimer of opinion ("**Disclaimer Opinion**") issued by the independent auditor of the Company (the "**Auditor**") on the consolidated financial statements of the Group for FY2025 relating to the Group's ability to continue as going concern ("**Going Concern Issue**"). The Board wishes to update the Shareholders and potential investors of the Company that as at the date of this announcement, the latest developments of the Group and the measures that have been implemented by the Group to address the Going Concern Issue and to mitigate its liquidity pressure and improve its financial position are as follows:

Refinancing of Group's Borrowings

The Group has maintained proactive and constructive dialogue with its principal bank(s) regarding the potential refinancing of existing borrowings. These discussions include the proposed removal of certain financial covenants to enhance financial flexibility. In parallel, the Group is actively evaluating alternative financing solutions and pursuing additional bank facilities to support the settlement of current financial obligations, as well as to fund future operational and capital expenditure requirements.

Potential Disposal of Investment Properties

The Group has engaged closely with real estate agents and has received positive market feedback concerning the potential disposal of its investment properties located in Hong Kong. These discussions are ongoing and form part of the Group's broader strategy to optimise asset utilisation and strengthen its liquidity position.

Update on Business Operations

The Company is an investment holding company and the principal activities of the Group are property development, manufacturing and trading of printed products, property investment and treasury business. As at the date of this announcement, the business operations of the Group are continuing as usual.

The Group is committed to reinforcing its financial standing and improving cash flow through a multi-pronged approach, which include (i) enhancing operational efficiency and performance across its business segments; (ii) implementing targeted promotional campaigns to accelerate the sale of completed properties in Mainland China; and (iii) evaluating potential fundraising initiatives and options, to support long-term sustainability.

The aforementioned initiatives have been reviewed by the Audit Committee of the Company and have received their acknowledgement and endorsement.

The Board will continue to take appropriate measures to address and resolve the Going Concerns Issues underlying the Disclaimer Opinion.

The Company will publish further announcement(s) to provide updates on the actions mentioned above as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Magnus Concordia Group Limited
Xiang Jun
Executive Director

Hong Kong, 30 September 2025

As at the date of this announcement, the executive directors of the Company are Mr. Xiang Jun and Ms. Zhou Lan, and the independent non-executive directors of the Company are Mr. Wang Zhengjun, Mr. Liu Ying Shun and Mr. Wang Ping.