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USPACE Technology Group Limited
洲際航天科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1725)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of USPACE Technology Group Limited (the "**Company**") dated 21 July 2025, 11 August 2025 and 1 September 2025 (the "**Announcements**") in relation to acquisition of 49% issued share capital of Aspace Satellite Technology Limited involving issue of consideration shares and convertible bonds under specific mandate. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

It was stated in the Announcements that a circular (the "**Circular**") containing, among other things, (i) details of the Sale and Purchase Agreement and the transactions contemplated thereunder; (ii) a letter of recommendation from the Independent Board Committee to the Shareholders; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Shareholders; (iv) other information as required under the Listing Rules; and (v) the notice of the EGM will be despatched to the Shareholders on or before 30 September 2025. As additional time is required for the Company to prepare and finalise certain information for inclusion in the Circular, the despatch date of the Circular has been further postponed to on or before 31 October 2025.

By order of the Board
USPACE Technology Group Limited
Mohamed Ben Amor
Chairman and Executive Director

Hong Kong, 30 September 2025

As at the date of this announcement, the Board comprises H.E. Mohamed Ben Amor (Chairman), H.H. Shaikh Mohammed Maktoum Juma Al-Maktoum (Deputy Chairman), Dr. Fabio Favata and Mr. Ma Fujun as executive Directors; Mr. Alhamedi Mnahi F Alanezi, Professor Christian Feichtinger and Mr. Nathan Earl Whigham as non-executive Directors; and Ms. Barbara Jane Ryan, Mr. Boris Tadić, Mr. Juan de Dalmau-Mommertz, Ms. Kwok Pui Ha and Mr. Marwan Jassim Sulaiman Jassim Alsarkal as independent non-executive Directors.