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KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED
京基金融國際(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01468)

(1) EXTENSION OF LONG STOP DATE AND (2) FURTHER DELAY IN DESPATCH OF CIRCULAR REGARDING THE MAJOR TRANSACTION IN RELATION TO THE ACQUISITION OF 80% EQUITY INTEREST IN THE TARGET COMPANY INVOLVING THE ISSUANCE OF CONSIDERATION SHARES UNDER SPECIFIC MANDATE

Reference are made to the announcements of Kingkey Financial International (Holdings) Limited (the "**Company**") dated 28 April 2025, 28 May 2025 and 30 June 2025 (the "**Announcements**") in relation to an acquisition of 80% equity interest in Jakota Capital AG (the "**Acquisition**"). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

EXTENSION OF LONG STOP DATE FOR THE ACQUISITION

Pursuant to the Agreement, Completion is conditional upon the fulfilment of (or waiver of, where applicable) the conditions (the "**Conditions**") set out in the section headed "Conditions Precedent" of the Announcement on or before 30 September 2025 (or such later date as may be agreed between the parties to the Agreement in writing) (the "**Long Stop Date**").

As additional time is required for the fulfilment of the Conditions, as of the date of this announcement, the Company and the Vendor have agreed in writing that the Long Stop Date shall be extended from 30 September 2025 to 31 December 2025 (or such later date as may be agreed between the parties to the Agreement in writing).

Save and except for the aforesaid extension of the Long Stop Date, all other terms and conditions of the Agreement shall remain unchanged, and the Agreement shall remain in full force and effect.

FURTHER DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcements, the Circular will be despatched to the Shareholders on or before 28 July 2025. However, additional time is required for the Company to prepare and finalise certain information to be included in the Circular, therefore, the expected date for the despatch of the Circular will be further postponed to a date falling on or before 30 October 2025.

Shareholders and potential investors of the Company should note that the Completion is subject to the satisfaction of the Conditions Precedent, and there is no assurance that such conditions precedent will be fulfilled. Therefore, the transactions contemplated under the Agreement may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares or any securities of the Company.

By Order of the Board
Kingkey Financial International (Holdings) Limited
Mong Cheuk Wai
Chairman and Executive Director

Hong Kong, 30 September 2025

As at the date of this announcement, the Board comprises Mr. Mong Cheuk Wai and Mr. Leung Siu Kee as executive Directors, and Ms. Mak Yun Chu, Mr. Hung Wai Che, and Mr. Chan Ting Fung as independent non-executive Directors