UNISOUND AI TECHNOLOGY CO., LTD.
雲知聲智能科技股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 9678)

NOTICE OF THE 2025 SECOND EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2025 second extraordinary general meeting (the "**EGM**") of Unisound AI Technology Co., Ltd. (the "**Company**") will be held by way of on-site meeting at Second-floor conference room of Unisound AI Technology Co., Ltd. (Building N6, BBMG Intelligent Manufacturing Workshop, Jiancaicheng Zhonglu No. 27, Haidian District, Beijing, PRC) at 10:00 a.m. on Friday, October 17, 2025 for the purposes of considering, and if thought fit, approving the following resolutions:

SPECIAL RESOLUTION

1. To consider and approve the resolution on the abolition of the Supervisory Committee, amendments to the Articles of Association and its annexes, and the industrial and commercial registration of the changes.

ORDINARY RESOLUTIONS

2. To consider and approve the resolution on the Company's work report of the Board of Directors for the year 2024.

3. To consider and approve the resolution on Company's work report of the independent non-executive directors for the year 2024.

4. To consider and approve the resolution on the Company's report on the final accounts for the year 2024.

5. To consider and approve the resolution on the re-appointment of auditor for the year 2025.

6. To consider and approve the resolution on the Company's profit distribution plan for the year 2024.

7. To consider and approve the resolution on the application of integrated bank credit facilities.

By Order of the Board
Unisound AI Technology Co., Ltd.
Dr. Huang Wei
Executive Director and Chief Executive Officer

Beijing, the PRC
September 30, 2025

Notes:

1. **Closure of register of members and the eligibility to attend and vote at the EGM**

   To determine the list of H Shareholders of the Company entitled to attend and vote at the forthcoming EGM, the register of members of H Shares will be closed from Saturday, September 27, 2025 to Friday, October 17, 2025, both days inclusive. During this period, no transfer of H Shares will be registered. H Shareholders whose names appear on the register of members of the Company as of Friday, October 17, 2025 will be entitled to attend and vote at the EGM.

   To be eligible to attend and vote at the EGM, holders of H Shares of the Company must lodge all completed and signed transfer documents, together with the relevant share certificates and other appropriate documents, with the Company's H Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, no later than 4:30 p.m. on Friday, September 26, 2025 for registration.

2. **Proxy**

   A shareholder entitled to attend and vote at the EGM may appoint one or more proxies to attend and vote in his/her stead. However, the relevant proxy form must specify the class and number of Shares represented by each proxy. Shareholders attending in person or by proxy may cast one vote for each Share held. A proxy need not be a shareholder of the Company but must attend the EGM in person to represent the relevant shareholder. The instrument appointing a proxy must be in writing under the hand of a shareholder or his/her attorney duly authorised in writing. If the shareholder is a corporation, that instrument must be executed either under its common seal or under the hand of its director(s) or duly authorised attorney. If that instrument is signed by an attorney of the shareholder, the power of attorney authorising that attorney to sign or other authorization document must be notarised. In order to be valid, the proxy form together with the notarised power of attorney or other authorization document(s) (if any) must be deposited at the Company's H Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (for H Shareholders), or at the Company's headquarters and principal place of business in the PRC, at No. 101–124, 1/F, Building N6, BBMG Intelligent Manufacturing Workshop (金隅智造工場), No. 27 Xisanqi Jiancaicheng Middle Road, Haidian District, Beijing, PRC (for Domestic Unlisted Shareholders/Unlisted Foreign Shareholders) not less than 24 hours before the time fixed for the holding of the EGM (i.e. before Thursday, October 16, 2025 at 10:00 a.m.) or any adjournment thereof (as the case may be). Completion and return of a proxy form will not preclude a shareholder from attending and voting in person at the EGM or any adjournment thereof if he/she so wishes. In such event, the instrument appointing a proxy shall be deemed to be revoked.

3. **Voting by poll**

   According to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"), any vote of shareholders at a general meeting must be taken by poll except where the chairman decides to allow a resolution which relates to a procedural or administrative matter to be voted on by a show of hands. As such, resolutions set out in this notice of EGM will be voted on by way of poll. Result of the poll voting will be published on the website of the Company (www.unisound.com) and the HKExnews website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) in accordance with the Listing Rules.

4. Other business

The EGM is expected to last for half a day. Shareholders or their proxies attending the EGM (and any adjournment thereof) shall produce their identity documents. Shareholders or their proxies attending the EGM shall be responsible for their own travelling and accommodation expenses.

5. References to time and dates in this circular are to Hong Kong time and dates.

As of the date of this announcement, the board of directors of the Company comprises: (i) Dr. Liang Jia'en, Dr. Huang Wei, Dr. Kang Heng, Mr. Li Xiaohan, Mr. Liu Shengping and Mr. Li Peng as executive directors; (ii) Mr. Duane Kuang, Mr. Li Zhichao, Mr. Wang Cunfu and Mr. Li Ang as non-executive directors; and (iii) Mr. Hu Jianjun, Mr. Fan Jian, Ms. Jin Huihua, Dr. Zhang Kun and Mr. Chen Hua as independent non-executive directors.