Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

CAPITAL REALM FINANCIAL HOLDINGS GROUP LIMITED
資本界金控集團有限公司
(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 204)

SECOND SUPPLEMENTAL AGREEMENT RELATING TO ISSUE OF CONSIDERATION SHARES UNDER SPECIFIC MANDATE

Reference is made to the Company's announcement dated 31 July 2024 and circular dated 12 November 2024 (the "**Circular**") relating to the Acquisition relating to the issue of Guoxin Consideration Shares. Terms used herein shall have the same meanings as defined in the Circular unless otherwise stated.

Second Supplemental Agreement

Reference is made to the Company's announcement dated 31 July 2025 relating to the extension of the Long Stop Date to 30 September 2025.

As more time is required to fulfill the conditions of the Acquisition, accordingly on 30 September 2025, the Company and the Guoxin Vendor entered into the second supplemental agreement (the "**2nd Supplemental Agreement**") to extend the Long Stop Date to 31 March 2026.

Save as amended by the 2nd Supplemental Agreement, all other terms of the Guoxin Agreement shall remain unchanged and in full force and effect.

By Order of the Board
Capital Realm Financial Holdings Group Limited
Deng Dongping
Chairman

Hong Kong, 30 September 2025

As at the date of this announcement, the Board comprises Mr. Chan Cheong Yee and Mr. Chan Yiu Pun Clement as executive Directors; Mr. Deng Dongping (Chairman), Mr. Zhu Zhikun, Ms. Mo Xiuping and Mr. Ge Zhifu as non-executive Directors; and Mr. Shi Zhu, Ms. Chen Shunqing and Mr. Ding Jiasheng as independent non-executive Directors.