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CAPITAL REALM FINANCIAL HOLDINGS GROUP LIMITED
資本界金控集團有限公司
(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 204)

THIRD SUPPLEMENTAL AGREEMENT RELATING TO ISSUE OF CONSIDERATION SHARES UNDER SPECIFIC MANDATE

Reference is made to the Company's announcement dated 31 July 2024 and 30 September 2025 and circular dated 12 November 2024 (the "**Circular**") relating to the Acquisition relating to the issue of Guoxin Consideration Shares. Terms used herein shall have the same meanings as defined in the Circular unless otherwise stated.

Third Supplemental Agreement

As stated in the Circular, the Specific Mandate shall be valid until 31 December 2025. In view of the aforesaid, on 3 October 2025, the Company and the Guoxin Vendor entered into the third supplemental agreement (the "**3rd Supplemental Agreement**") to amend and extend the Long Stop Date to 31 December 2025.

Save as amended by the 3rd Supplemental Agreement, all other terms of the Guoxin Agreement shall remain unchanged and in full force and effect.

By Order of the Board
Capital Realm Financial Holdings Group Limited
Deng Dongping
Chairman

Hong Kong, 3 October 2025

As at the date of this announcement, the Board comprises Mr. Chan Cheong Yee and Mr. Chan Yiu Pun Clement as executive Directors; Mr. Deng Dongping (Chairman), Mr. Zhu Zhikun, Ms. Mo Xiuping and Mr. Ge Zhifu as non-executive Directors; and Mr. Shi Zhu, Ms. Chen Shunqing and Mr. Ding Jiasheng as independent non-executive Directors.