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Wenye Group Holdings Limited

文業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1802)

REQUEST TO REVIEW THE LISTING COMMITTEE DECISION BY THE LISTING REVIEW COMMITTEE

This announcement is made by Wenye Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 15 July 2025, 24 July 2025 and 24 September 2025 in relation to the LD Decision, the Company’s review application of the LD Decision to the Listing Committee and the LC Decision (the “**Announcements**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meaning as those defined in the Announcements.

Submission of Review Request

The Board wishes to inform shareholders and potential investors of the Company that, after internal discussions and consultations with professional advisers, the Company lodged a written request to the Listing Review Committee on 3 October 2025 to seek a further and final review of the LC Decision by the Listing Review Committee pursuant to Chapter 2B of the Listing Rules.

Shareholders and potential investors of the Company are reminded that the outcome of the review application is uncertain. Should there be any material development(s), further announcement(s) will be made by the Company as and when appropriate.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Wenye Group Holdings Limited
Kong Guojing
Chairman

Hong Kong, 3 October 2025

As at the date of this announcement, the Board of the Company comprises (i) four executive directors, namely Mr. Kong Guojing (Chairman), Ms. Fan Shuying (Co-Chairwoman and Chief Executive Officer), Mr. Chen Zhouyu (Co-Chairman) and Mr. Peng Jiwei; (ii) two non-executive directors, namely, Mr. Mak Ho Fai and Ms. Jia Yuanyuan; and (iii) three independent non-executive directors, namely Mr. Huang Wei, Mr. Ma Kin Ling and Ms. Ye Jinyu.