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China Jicheng Holdings Limited
中國集成控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1027)

INSIDE INFORMATION
DISPOSAL OF SHARES BY A SUBSTANTIAL SHAREHOLDER

This announcement is made by China Jicheng Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

DISPOSAL OF SHARES BY A SUBSTANTIAL SHAREHOLDER

On 3 October 2025, the Company was informed by its substantial shareholder (as defined in the Listing Rules), Jicheng Investment Limited (hereinafter referred to as “**JIL**”), that JIL and Benefit Gateway Limited (the “**Investor**”) entered into a share sale and purchase agreement (the “**Sale and Purchase Agreement**”) pursuant to which JIL had agreed to sell, and the Investor had agreed to buy, 123,140,900 shares of the Company (the “**Shares**”), representing approximately 29.85% of the total issued Shares as at the date of this announcement for HK\$0.6060 per Share (the “**Share Sale**”) and a total consideration of approximately HK\$74.6 million.

The Investor is a private company incorporated in British Virgin Islands, which is wholly-owned by Ms. Lou Sao Mui. To the best of the Director’s knowledge, information and belief having made all reasonable enquiries, immediately before the completion of the Share Sale, the Investor does not own any Shares and it and its ultimate beneficial owners are third parties independent of the Company and its connected persons. Immediately following completion of the Share Sale, (i) the Investor holds 123,140,900 Shares (representing approximately 29.85% of the total Shares of the Company) and becomes a substantial shareholder of the Company; and (ii) JIL is no longer a substantial shareholder of the Company.

The Board expects that the Share Sale will not have any adverse effect on the operations of the Company.

Shareholders and potential investors of the Company are advised to pay attention to investment risks and exercise caution when they deal or contemplate dealing in the securities of the Company.

By Order of the Board
China Jicheng Holdings Limited
Huang Wenji
Chairman

Fujian Province, the PRC, 3 October 2025

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Huang Wenji, Mr. Yang Guang, Mr. Lin Zhenshuang and Mr. Chung Kin Hung, Kenneth, and three independent non-executive Directors, namely Mr. Tso Sze Wai, Mr. Yang Xuetai and Ms. Lee Kit Ying, Winnie.