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China Castson 81 Finance Company Limited
中國鑄晨81金融有限公司

(Continued into Bermuda with limited liability)

(Stock Code: 810)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of China Castson 81 Finance Company Limited (the "**Company**") dated 3 October 2025 (the "**Announcement**") in relation to, among other things, the placing of new shares under the general mandate. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, the net proceeds from the Placing will be approximately HK$3.61 million and the Company intends that the net proceeds of the Placing will be used for general working capital and/or potential investments to be identified. Set out below is the breakdown of the use of proceeds and the expected timeline:

Use of proceeds	**Allocation of the proceeds** *HK$'million (approximate)*	**Percentage of the proceeds** *%*	**Expected timeline on utilisation**
Potential investments	2	55.4%	By 31 December 2025
General working capital (including but not limited to payment of payroll-related expenses, professional fees, consultancy fees and other corporate utilities and expenses)	1.61	44.6%	By 31 December 2025
	3.61	100.0%	

With respect to the net proceeds allocated for the potential investments, the Group is exploring opportunities to invest in equity securities listed on the Main Board of the Stock Exchange. However, as at the date of this announcement, the Board has not identified any specific investment targets.

By order of the Board
China Castson 81 Finance Company Limited
Lam Man Chan
Chairman

Hong Kong, 8 October 2025

As at the date of this announcement, the executive director of the Company is Mr. Lee Kwok Leung: the non-executive director of the Company is Dr. Lam Man Chan and the independent non-executive directors of the Company are Dr. Ng Chi Yeung, Simon, Mr. Tam Yuk Sang, Sammy and Ms. Law So Fun.