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MTT GROUP HOLDINGS LIMITED
數科集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2350)

VOLUNTARY ANNOUNCEMENT

This voluntary announcement is made by MTT GROUP HOLDINGS LIMITED (the "**Company**", together with its subsidiaries, collectively the "**Group**") to inform the shareholders (the "**Shareholders**") and potential investors of the Company of the latest business development of the Group.

WINDING-UP PETITION

On 30 July 2025, Tritech Distribution Limited ("**Tritech**"), a subsidiary of the Group, received a winding-up petition against Tritech (the "**Petition**") filed by Conversant Solutions Pte Ltd (the "**Petitioner**") at the High Court of the Hong Kong Special Administrative Region (the "**High Court**") in relation to Tritech's non-repayment of outstanding invoices amounting to US$45 million.

Actions Taken by the Company

The Board is of the view that the Petition is without merit and is not in the best interests of the Company or its broader community of stakeholders. The Company has sought legal advice and take action to vigorously oppose the Petition. The Company's priority is to resolve the matter including making efforts to procure the withdrawal or dismissal of the Petition soon.

Update

Petition hearing fixed for 8 October 2025 (Wednesday) has been adjourned to 13 October 2025 (Monday) for Tritech to oppose the winding up petition.

The Company will keep its shareholders and investors informed of any significant development in relation to the Petition, and make further announcements as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
MTT Group Holdings Limited
Yan Wei
Chairman

Hong Kong, 8 October 2025

As at the date of this announcement, the Board comprises Mr. Yan Wei and Mr. Wang Guan as executive Directors, Mr. Ip Ka Wai Charlie as a non-executive Director, and Mr. Jiao Jian, Mr. Wang Dong and Ms. Kwok Pui Ha as independent non-executive Directors.