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Ever Reach Group (Holdings) Company Limited
恒達集團（控股）有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 3616)

PROPOSED AMENDMENTS TO THE EXISTING ARTICLES OF ASSOCIATION AND ADOPTION OF THE NEW AMENDED AND RESTATED ARTICLES

This announcement is made by Ever Reach Group (Holdings) Company Limited (the "**Company**") pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") in relation to the proposed amendment and restatement to the Company's existing second amended and restated articles of association (the "**Existing Articles of Association**").

The board (the "**Board**") of directors of the Company proposes to recommend that the shareholders of the Company (the "**Shareholders**") amend the Existing Articles of Association in order to, among other things, (i) align the Existing Articles of Association with the expanded paperless listing regime, the electronic dissemination of corporate communications by listed issuers, and the new treasury shares regime under the Listing Rules; and (ii) make other housekeeping amendments (the "**Proposed Amendments**"). Further, the Board proposes to adopt a new set of third amended and restated articles of association of the Company (the "**New Amended and Restated Articles**") to incorporate the Proposed Amendments.

The Proposed Amendments and adoption of the New Amended and Restated Articles are subject to the approval of Shareholders by way of a special resolution at the forthcoming annual general meeting of the Company (the "**AGM**") which is proposed to be held on Thursday, 20 November 2025. The Proposed Amendments and adoption of the New Amended and Restated Articles will become effective upon the approval by the Shareholders at the AGM.

A circular containing, amongst others, details of the Proposed Amendments and adoption of the New Amended and Restated Articles, together with the notice convening the AGM and the related form of proxy, will be despatched to the Shareholders in due course.

By Order of the Board
Ever Reach Group (Holdings) Company Limited
Li Xiaobing
Chairman and Executive Director

Hong Kong, 9 October 2025

As at the date of this announcement, the executive directors of the Company are Mr. Li Xiaobing, Mr. Wang Zhenfeng, Ms. Qi Chunfeng and Mr. Wang Quan; and the independent non-executive directors of the Company are Mr. Lee Kwok Lun, Mr. Wei Jian and Mr. Fang Cheng.