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賽伯樂國際控股

CYBERNAUT INTERNATIONAL HOLDINGS COMPANY LIMITED

賽伯樂國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1020)

COMPLETION ANNOUNCEMENT

(I) MAJOR TRANSACTION IN RELATION TO ACQUISITION OF 100% OF THE ISSUED SHARES IN THE TARGET COMPANY INVOLVING THE ISSUE OF CONSIDERATION SHARES UNDER SPECIFIC MANDATE AND (II) POST COMPLETION CONTINUING CONNECTED TRANSACTIONS

Reference is made to the announcements of Cybernaut International Holdings Company Limited (the "**Company**") dated 9 February 2025, 7 March 2025 and 5 September 2025, and the circular (the "**Circular**") of the Company dated 20 August 2025 in relation to the Acquisition. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

Completion

The Board is pleased to announce that Completion took place on 9 October 2025 in accordance with the terms of the Sale and Purchase Agreement.

Upon Completion, the Company allotted and issued the Initial Consideration Shares, being 1,205,334,000 new Shares, to the Seller at the Issue Price.

The following table illustrates the shareholding structure of the Company (i) immediately prior to Completion; and (ii) immediately after the allotment and issue of the Initial Consideration Shares upon Completion:

Shareholders	Immediately prior to Completion		Immediately after the allotment and issue of the Initial Consideration Shares upon Completion	
	No. of Shares	*% (note 2)*	*No. of Shares*	*% (note 2)*
Zhu Min *(note 1)*	990,284,000	24.0	990,284,000	18.6
Seller	–	–	1,205,334,000	22.6
Other public shareholders	3,144,164,005	76.0	3,144,164,005	58.8
Total	**4,134,448,005**	**100.0**	**5,339,782,005**	**100.0**

Notes:

1. Mr. Zhu Min is a Director. He owns 356,000,000 Shares in his own name and 634,284,000 through Cybernaut International Limited, a company of which he is the sole shareholder.

2. The percentage figures in this table are subject to rounding adjustments. Accordingly, figures shown as total may not be an arithmetic aggregation of the figures preceding it.

Post Completion continuing connected transactions

Reference is made to the section headed "III. CONTINUING CONNECTED TRANSACTIONS UPON COMPLETION" of the letter from the Board of the Circular. As at the date hereof, the Services To CIPRUN have ceased while the Services From CIPRUN are ongoing and constitute continuing connected transactions under Chapter 14A of the Listing Rules. In compliance with Rule 14A.34 of the Listing Rules, the PRC Operating Company and the CIPRUN Group have entered into an agreement (the "**Post Completion CCT Agreement**") on 9 October 2025 in respect of the Services From CIPRUN for the period ending 31 December 2025 and the years ending 31 December 2026 and 2027.

Pursuant to the terms of the Post Completion CCT Agreement, the Services From CIPRUN are exempted from the announcement, circular (including independent financial advice) and shareholders' approval requirements under Rule 14A.76(1)(c) of the Listing Rules.

By Order of the Board
Cybernaut International Holdings Company Limited
Mr. Zhu Min
Chairman

Hong Kong, 9 October 2025

As at the date of this announcement, the executive Directors are Mr. Zhu Min and Ms. Yip Sum Yu and the independent non-executive Directors are Mr. Cao Ke, Mr. Li Yik Sang and Mr. Lee Kam Wing Victor.