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**LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COMPANY LIMITED**

**枋濬國際集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1355)**

**(1) INSIDE INFORMATION –  
DISPOSAL OF SHARES  
BY THE CONTROLLING SHAREHOLDER  
(2) RESIGNATION OF NON-EXECUTIVE DIRECTOR  
AND CHAIRMAN  
(3) APPOINTMENT OF NON-EXECUTIVE DIRECTOR**

**(1) Inside Information – Disposal of Shares by the Controlling Shareholder**

Legend Strategy International Holdings Group Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) announces the following inside information pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company was informed that Hehui International Development Limited (“**Hehui**”) (Hehui was beneficially owned as to 100% by Mr. Yuan Fuer (“**Mr. Yuan**”), the chairman of the Board and a non-executive Director), holder of 539,129,020 ordinary shares (each a “**Charged Share**”) of the Company, representing approximately 45.19% of the issued share capital of the Company as of 9 October 2025, and holder of a receivable (“**Receivable**”) due from the Company as to approximately HK\$28,569,000 in principal as at the date hereof, has, amongst others, executed a settlement agreement with Osibao Cosmetics International Limited (the “**Chargee**”) (the Chargee was beneficially owned as to 100% by Mr. Cheung Ching Mo (“**Mr. Cheung**”)), pursuant to which: (a) Hehui has transferred 345,929,020 Charged Shares to the Chargee; and (b) Hehui has transferred the title of the Receivable to the Chargee, as partial settlement of obligation and indebtedness of Hehui to the Chargee under a loan agreement (together the “**Transfer**”).

Upon completion of the Transfer, the balance of holding of Hehui will be 193,200,000 Charged Shares and all of the balance of the holding will remain to be charged to the Chargee as security for remaining obligation and indebtedness of Hehui to the Chargee under a loan agreement. Upon completion of the Transfer, the Chargee and Hehui will hold approximately 28.99% and approximately 16.20% of the total issued share capital of the Company respectively, and therefore the Chargee shall become the substantial shareholder (as defined under the Listing Rules) and the single largest shareholder of the Company and Hehui shall cease to be the controlling shareholder (as defined under the Listing Rules) of the Company but remain as the substantial shareholder (as defined under the Listing Rules) of the Company.

The Board does not expect the Transfer to have material adverse effect on the business operations of the Group.

To the best of the knowledge, information, and belief of the Directors, having made all reasonable enquires, each of the Chargee and its ultimate beneficial owner(s) is a third party independent of the Company and its connected persons under the Listing Rules.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

**(2) Resignation of Non-executive Director and Chairman**

The Board announces that Mr. Yuan has resigned as a non-executive Director and chairman of the Board due to his other business engagements, which will come into effect on 10 October 2025.

Mr. Yuan has confirmed that he has no disagreement with the Board, has no claims against the Company and there are no other matters in relation to his resignation that should be brought to the attention of the shareholders of the Company and the Stock Exchange. The Board would like to express its sincere gratitude to Mr. Yuan for his contribution towards the Company during his tenure of office.

**(3) Appointment of Non-executive Director**

The Board further announces that Mr. Cheung has been appointed as a non-executive Director, which will come into effect on 10 October 2025 upon completion of an induction.

Mr. Cheung, aged 46, holds a bachelor's degree in Nutritional Studies from the University of Hong Kong. Mr. Cheung has over 15 years of experience in operating and investing in beauty, healthcare and medical technology projects. Before starting his own business, Mr. Cheung held key managerial positions and accumulated over 10 years of experience with multi-national companies including Samsung group, Univinon and DHC.

The Company will enter into a service agreement with Mr. Cheung for an initial term of one year commencing on 10 October 2025, renewable automatically for a successive term of one year upon expiry of every term of his appointment, unless terminated by either party giving not less than one month's written notice. His appointment will be subject to retirement by rotation and eligible for re-election pursuant to the articles of association of the Company. Mr. Cheung is entitled to an annual remuneration of HK\$1,200 under his service agreement, which was determined by the Board on recommendation of the remuneration committee of the Board with reference to his qualifications, experience, duties and responsibilities with the Company, as well as the Company's performance and the prevailing market conditions.

As at the date of this announcement, Mr. Cheung does not have any relationship with any Directors, senior management members, substantial shareholders or controlling shareholders (as defined in the Listing Rules) of the Company, and save for the interest detailed in the section "Inside Information – Disposal of Shares by the Controlling Shareholder", he does not have any interest in the shares of the Company within the meaning of Part XV of the SFO.

Before Mr. Cheung's appointment becoming effective on 10 October 2025, Mr. Cheung has obtained legal advice from a firm of solicitors qualified to advise on Hong Kong law referred to in Rule 3.09D of the Listing Rules and has confirmed that he understands his obligations as a Director and the possible consequences of making a false declaration or giving false information to the Stock Exchange.

Save as disclosed above, (i) Mr. Cheung has confirmed that he does not hold any other directorship in any other listed public companies in the three years immediately preceding the date of this announcement; (ii) there is no other information required to be disclosed pursuant to any of the requirements of rule 13.51(2) of the Listing Rules; and (iii) there is no other matter which needs to be brought to the attention of the shareholders of the Company and the Stock Exchange in relation to Mr. Cheung's appointment.

The Board would like to take this opportunity to congratulate Mr. Cheung on his new appointment.

By Order of the Board  
**Legend Strategy International Holdings Group Company Limited**  
**Lee Tsz Yan**  
*Executive Director*

Hong Kong, 9 October 2025

*As at the date of this announcement, the Board comprises:*

*Executive Director:*

Ms. Lee Tsz Yan

*Non-executive Directors:*

Mr. Yuan Fuer

Mr. Hu Xinglong

*Independent non-executive Directors:*

Mr. Wu Jilin

Mr. Lam Cheung Shing Richard

Mr. So Yin Wai