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FURTHER DELAY IN DESPATCH OF CIRCULAR IN RESPECT OF MAJOR AND CONNECTED TRANSACTION AND BOOK CLOSURE FOR THE EGM

FURTHER DELAY IN DESPATCH OF CIRCULAR

References are made to the announcement of Sino-Ocean Service Holding Limited (the "**Company**") dated 16 July 2025 in relation to the entering into of the Transaction, and the announcements of the Company dated 25 August 2025 and 25 September 2025, respectively, in relation to the delay in despatch of the Circular (collectively, the "**Announcements**"). Capitalised terms used herein shall have the same meanings as defined in the Announcements unless otherwise defined.

As stated in the Announcements, the Circular containing, among other things, (i) further details of the Framework Agreement and the transactions as contemplated thereunder; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; (iv) the valuation report of the Target Assets; and (v) other information as required under the Listing Rules, together with a notice of the EGM and the proxy form, is expected to be despatched to the shareholders of the Company on or around 9 October 2025.

As additional time is required for finalising the contents of the Circular, it is expected that the date of despatch of the Circular will be further postponed to a date on or around 15 October 2025.

BOOK CLOSURE FOR THE EGM

The Board hereby announces that the EGM for approving the Framework Agreement and the transactions as contemplated thereunder is scheduled to be held on Friday, 31 October 2025. In anticipation of the convening of the EGM and in order to ascertain the right to attend and vote at the EGM, the register of members of the Company will be closed from Monday, 27 October 2025 to Friday, 31 October 2025 (both days inclusive) during which period no transfer of shares of the Company will be registered.

Shareholders are reminded that in order to be entitled to attend and vote at the EGM, all properly completed transfer forms accompanied by the relevant share certificates must be lodged with the Company's Hong Kong branch share registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Friday, 24 October 2025.

By order of the Board
Sino-Ocean Service Holding Limited
YANG Deyong
Joint Chairman

Hong Kong, 9 October 2025

As at the date of this announcement, the Board comprises Mr. YANG Deyong, Mr. HOU Min and Ms. ZHU Geying as executive Directors; Mr. CUI Hongjie and Mr. ZHAI Senlin as non-executive Directors; and Dr. GUO Jie, Mr. HO Chi Kin Sammy and Mr. LEUNG Wai Hung as independent non-executive Directors.