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Anchorstone Holdings Limited

基石控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1592)

SUPPLEMENTAL PLACING AGREEMENT IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing agent

金利豐證券 KINGSTON SECURITIES

Financial adviser to the Company

VEDA | CAPITAL 智略資本

Reference is made to the announcement of Anchorstone Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") dated 19 September 2025 in respect of the placing of new shares under general mandate (the "**Announcement**"). Capitalized terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

THE SUPPLEMENTAL PLACING AGREEMENT

As set out in the Announcement, the completion of the Placing is conditional upon the fulfillment of the conditions under the Placing Agreement on or before 9 October 2025 (the "**Long Stop Date**"), or such other date to be agreed between the Company and the Placing Agent in writing.

As additional time is required for the fulfillment of the conditions under the Placing Agreement, the Board announces that on 9 October 2025, the Company and the Placing Agent entered into a supplemental agreement to the Placing Agreement (the "**Supplemental Placing Agreement**"), pursuant to which, the Company and the Placing Agent agreed to amend the Long Stop Date from 9 October 2025 to 29 October 2025, or such other date to be agreed between the Company and the Placing Agent in writing.

References are also made to the announcement of the Company dated 25 September 2025 and the circular of the Company dated 3 October 2025, the Board has proposed that every ten existing Shares in the issued and unissued share capital of the Company be consolidated into one consolidated Share (the "**Share Consolidation**"). Subject to the fulfillment of the conditions of the Share Consolidation, the Share Consolidation is expected to become effective on Friday, 24 October 2025. For the avoidance of doubt, should the Share Consolidation become effective before the completion of the Placing, (i) the 482,590,000 new Shares with a par value of HK$0.01 each as set out in the Placing Agreement will be equivalent to 48,259,000 consolidated Shares with a par value of HK$0.10 each; and (ii) the Placing Price of HK$0.025 per Placing Share will be equivalent to HK$0.25 per Placing Shares.

Save as expressly amended or modified above by the Supplemental Placing Agreement, all the terms and condition of the Placing Agreement shall continue to be binding and remain in full force and effect.

Given that completion of the Placing may or may not take place, shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By the order of the Board
Anchorstone Holdings Limited
Lui Yue Yun Gary
Chairman

Hong Kong, 9 October 2025

As at the date of this announcement, the Executive Directors are Mr. Lui Yue Yun Gary and Ms. Lui Natalie Po Wai, and the Independent Non-executive Directors are Mr. Ko Tsz Kin, Mr. Wong Yue Fai and Ms. Ching Wan Wah Kitty.