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B.Duck Semk Holdings International Limited
小黃鴨德盈控股國際有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2250)

LAPSE OF PLACING OF EXISTING SHARES AND TOP-UP SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of B.Duck Semk Holdings International Limited (the "**Company**") dated 30 September 2025 (the "**Announcement**") in relation to, among others, the Placing and the Subscription. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Board announces that the Placing has lapsed and will not proceed, as it failed to be completed by the Placing Completion Date of 9 October 2025. Consequently, the Subscription under the Placing and Subscription Agreement will also not proceed.

Pursuant to the Placing and Subscription Agreement, in the event that the conditions in respect of the Subscription are not fulfilled on or before 13 October 2025 (or such other date as the Company and the Vendor shall agree in writing, subject to compliance with all applicable laws, rules and regulations (including but not limited to the Listing Rules)), all rights, obligations and liabilities of the parties in relation to the Subscription shall cease and determine, and none of the Placing Agent, the Company and the Vendor shall have any claim against any other in respect of the Subscription save for rights and remedies accrued prior to such termination.

The Board believes that the lapse of the Placing and the Subscription will not have a material adverse impact on the current operation and financial position of the Company.

The Company is considering other fund-raising alternatives and will make further announcements in compliance with the Listing Rules as and when appropriate.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares of the Company.

On behalf of the Board
B.Duck Semk Holdings International Limited
Hui Ha Lam
Chairman of the Board and Executive Director

Hong Kong, 9 October 2025

As at the date of this announcement, the Board comprises Mr. Hui Ha Lam as chairman of the Board and executive Director, Mr. Kwok Chun Kit, Mr. Sung Chi Keung and Mr. Lyu Xingyuan as executive Directors, Ms. Xu Wenya as non-executive Director and Ms. Leung Ping Fun Anita, Prof. Chan Ka Yin Karen, JP and Mr. Wu Di as independent non-executive Directors.