

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

**金力永磁**  
**JL MAG**

**JL MAG RARE-EARTH CO., LTD.**

**江西金力永磁科技股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 06680)**

## **ANNOUNCEMENT ON ESTIMATED INCREASE IN RESULTS FOR THE FIRST THREE QUARTERS OF 2025**

This announcement is made by JL MAG RARE-EARTH CO., LTD. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rules 13.09 and 13.10B of the Listing Rules.

The key financial data of the Group for the nine months ended 30 September 2025 (the “**Reporting Period**”) set out in this announcement is the preliminary estimation made by the finance department of the Company and has not been audited by auditors. The final figures shall be subject to those to be disclosed in the 2025 third quarterly report of the Company. Investors are advised to pay attention to the investment risks involved.

### **I. ESTIMATED RESULTS FOR THE REPORTING PERIOD**

1. The period for the estimated results: 1 January 2025 to 30 September 2025

2. Results estimation: Net profit is positive and has increased compared to the same period last year

(1) Results estimation for the first three quarters of 2025:

<b>Item</b>	<b>The Reporting Period (January to September 2025)</b>	<b>Same period last year</b>
Net profit attributable to the shareholders of the listed company	Profit: RMB505 million ~ RMB550 million  Increased by 157% ~ 179% as compared with the corresponding period last year	Profit: RMB196.8837 million
Net profit attributable to the shareholders of the listed company after deducting non-recurring gains or losses	Profit: RMB415 million ~ RMB460 million  Increased by 365% ~ 415% as compared with the corresponding period last year	Profit: RMB89.2455 million

(2) Results estimation for the third quarter of 2025:

<b>Item</b>	<b>Third quarter (July to September 2025)</b>	<b>Same period last year</b>
Net profit attributable to the shareholders of the listed company	Profit: RMB200.0470 million ~ RMB245.0470 million  Increased by 159% ~ 217% as compared with the corresponding period last year	Profit: RMB77.2065 million
Net profit attributable to the shareholders of the listed company after deducting non-recurring gains or losses	Profit: RMB180.9875 million ~ RMB225.9875 million  Increased by 228% ~ 309% as compared with the corresponding period last year	Profit: RMB55.2409 million

## **II. COMMUNICATION WITH THE ACCOUNTING FIRM**

The relevant data of this estimated results announcement is the preliminary estimation made by the finance department of the Company and has not been audited by auditors.

## **III. EXPLANATION FOR THE CHANGES IN RESULTS**

In the first three quarters of 2025, against a backdrop of intensifying industry competition, the management of the Company adhered to a prudent and compliant operational strategy while actively expanding the market. We consistently enhanced operational efficiency and profitability through technological innovation, organisational optimisation and lean management. In addition, the Company actively responded to the risk of fluctuations in rare earth raw material prices through measures such as flexible adjustments to raw material inventory strategies to ensure delivery, gaining recognition from domestic and overseas customers and further consolidating the stability and sustainability of our operations. To date, the Company maintains a robust order backlog for the fourth quarter.

The Company's products are widely used in industries including NEVs and automotive parts, energy-saving VFACs, wind power, robots and industrial servo motors, 3C, low-altitude aircraft and energy-saving elevators, and the Company has established long-term and stable cooperative relationships with leading domestic and foreign companies across these industries. The Company has established a humanoid robot motor rotors business division. During the first three quarters of 2025, small-batch deliveries of both motor rotors for humanoid robots and REPM were underway. The Company has also commenced small-batch product deliveries in the low-altitude aircraft industry.

In the first three quarters of 2025, the impact of non-recurring gains and losses on profit is expected to be approximately RMB90,000,000, and the impact of non-recurring gains and losses on profit in the corresponding period last year is RMB107,638,200.

#### IV. OTHER RELEVANT EXPLANATION

1. The estimated results disclosed in this announcement are only preliminary estimates made by the finance department of the Company and have not been audited by auditors.
2. The Company will disclose details of the financial information in its 2025 third quarterly report. Investors are advised to make cautious decisions and pay attention to the investment risks involved.

By order of the Board  
**JL MAG RARE-EARTH CO., LTD.**  
**Cai Baogui**  
*Chairman*

Jiangxi, 9 October 2025

*As of the date of this announcement, the Board comprises Mr. Cai Baogui and Mr. Lyu Feng as executive Directors; Mr. Hu Zhibin, Mr. Li Xinnong, Mr. Liang Minhui and Mr. Li Xiaoguang as non-executive Directors; and Mr. Zhu Yuhua, Mr. Xu Feng and Ms. Cao Ying as independent non-executive Directors.*