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(In Liquidation)
(Incorporated in Bermuda with limited liability)
(Stock Code: 702)

**(1) APPOINTMENT OF JOINT & SEVERAL LIQUIDATORS;
(2) CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG
KONG; AND
(3) CONTINUED SUSPENSION OF TRADING OF SHARES**

This announcement is made by Sino Oil and Gas Holdings Limited (In Liquidation) (the “**Company**”) pursuant to Rules 13.09(2) and Rule 13.25(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 31 March 2025, 2 May 2025, 9 May 2025 and 23 July 2025 in relation to, among others, the making of winding up order against the Company on 31 March 2025 and the suspension of trading in the shares of the Company.

APPOINTMENT OF JOINT & SEVERAL LIQUIDATORS

Pursuant to an Order dated 27 August 2025 granted by the High Court of Hong Kong, Ms So Kit Yee Anita and Mr Leung Fredric Hin Hang of Ernst & Young Transactions Limited of 27/F One Taikoo Place, 979 King’s Road, Quarry Bay, Hong Kong SAR were appointed as the Joint and Several Liquidators of the Company (the “**Liquidators**”).

CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

The Company announces that the principal place of business of the Company in Hong Kong has been changed to 27/F, One Taikoo Place, 979 King’s Road, Quarry Bay, Hong Kong.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 10:50 a.m. on 31 March 2025 and will remain suspended until further notice.

The Company will make further announcements as and when appropriate.

If the shareholders of the Company have any queries about the implications of the appointment of the Liquidators and the continued suspension of trading referred to above, they should obtain appropriate professional advice.

Shareholders, investors and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

For and on behalf of
Sino Oil and Gas Holdings Limited
(In Liquidation)

So Kit Yee Anita
Leung Fredric Hin Hang
Joint and Several Liquidators
acting as agents of the Company only and
without personal liability

Hong Kong, 10 October 2025

According to the information available from the previous announcements made by the Company, immediately before the winding up order was granted against the Company, the Executive Directors, the Non-executive Directors and the Independent Non-executive Directors of the Company are as follows:-

Executive Directors:
DAI Xiao Bing
WAN Tze Fan Terence

Non-executive Directors:
HUANG Shao Wu
WONG Kai Ling

Independent Non-executive Directors:
DANG Wei Hua
WAN Man Wah
WANG Yan Bin

The affairs, business and property of the Company are being managed by the Joint & Several Liquidators who act as agents of the Company only and without personal liability.