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CT Vision S.L. (International) Holdings Limited

中天順聯(國際)控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 994)

COMPLETION OF CONNECTED TRANSACTION SUBSCRIPTION OF NEW SHARES UNDER SPECIFIC MANDATE

References are made to the circular (the “**Circular**”) of CT Vision S.L. (International) Holdings Limited (the “**Company**”) dated 18 August 2025 and the announcements of the Company dated 8 July 2025, 31 July 2025, 15 August 2025 and 2 September 2025 (the “**Announcements**”) in relation to, inter alia, the Subscriptions. Unless otherwise stated herein, capitalised terms used herein shall have the same meanings as that ascribed to them in the Circular and the Announcements.

COMPLETION OF THE FIRST SUBSCRIPTION

The Board is pleased to announce that all conditions under the First Subscription Agreement have been fulfilled and the completion of the First Subscription took place on 10 October 2025. A total of 120,000,000 First Subscription Shares have been successfully subscribed by the First Subscriber at the First Subscription Price of HK\$0.36 per First Subscription Share pursuant to the terms and conditions of the First Subscription Agreement dated 8 July 2025 entered into between the Company and the First Subscriber.

EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

The table below sets out the changes to the shareholding structure of the Company immediately prior to and after completion of the First Subscription:

	Immediately prior to completion of the First Subscription		Immediately after completion of the First Subscription	
	<i>No. of Shares</i>	<i>Approx. % (Note)</i>	<i>No. of Shares</i>	<i>Approx. % (Note)</i>
Substantial Shareholder				
The First Subscriber	479,160,000	51.63	599,160,000	57.17
Director				
Mr. Ding Ji	40,000,000	4.31	40,000,000	3.82
Public Shareholders	408,846,000	44.06	408,846,000	39.01
Total	928,006,000	100.00	1,048,006,000	100.00

Note: The percentages may not add up to subtotal or total due to rounding.

By order of the Board
CT Vision S.L. (International) Holdings Limited
Sun Dexin
Executive Director

Hong Kong, 10 October 2025

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Wu Rui, Mr. Guo Jianfeng, Mr. Ding Ji and Mr. Sun Dexin, one non-executive Director, namely Dr. Ho Chun Kit Gregory, and three independent non-executive Directors, namely Dr. Tang Dajie, Dr. Lin Tat Pang and Ms. Liu Zhen.