Shanghai Zhida Technology Development Co., Ltd.
上海摯達科技發展股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

WARNING

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(f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company's prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be published during the offer period;

(g) this announcement does not constitute a prospectus, offering circular, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities; and

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No offer or invitation will be made to the public in Hong Kong until after a prospectus of the Company has been registered with the Registrar of Companies in Hong Kong in accordance with the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). If an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company's prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be made available to the public during the offer period.

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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

Reference is made to the announcement of the Company dated July 18, 2025 in relation to the appointment of Shenwan Hongyuan Securities (H.K.) Limited as its sponsor-overall coordinator and BOCOM International Securities Limited as its overall coordinator.

The Board hereby announces that the Company further appointed China Industrial Securities International Capital Limited and First Shanghai Securities Limited as its overall coordinators on August 1, 2025.

As such, as of the date of this announcement, the Company has appointed the following overall coordinators:

Sponsor-Overall Coordinator

Shenwan Hongyuan Securities (H.K.) Limited

Overall Coordinators

BOCOM International Securities Limited

China Industrial Securities International Capital Limited

First Shanghai Securities Limited

Further announcement(s) will be made by the Company in accordance with the Listing Rules in the event that additional overall coordinator(s) are appointed by the Company.

By order of the Board
Shanghai Zhida Technology Development Co., Ltd.
Dr. Huang Zhiming
Chairman and Executive Director

Hong Kong, August 4, 2025

Directors of the Company named in the application to which this announcement relates are: (i) Dr. Huang Zhiming and Mr. Li Xinrui as executive directors; and (ii) Ms. Sun Zhili, Ms. Wu Yushan and Dr. Lu Ming as independent non-executive directors.