Form A
表格甲

The whole of this Provisional Allotment Letter must be returned to be valid.
本暫定配額通知書必須整份交回，方為有效。

IMPORTANT
重要提示

Reference is made to the prospectus issued by Alco Holdings Limited (the "Company") dated 13 October 2025 in relation to the Rights Issue (the "Prospectus"). The PAL should be read in conjunction with the Prospectus. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

茲提述Alco Holdings Limited(「本公司」)所刊發日期為二零二五年十月十三日有關供股的供股章程(「供股章程」)。暫定配額通知書應與供股章程一併閱讀。除文義另有界定外，本暫定配額通知書所用詞彙與供股章程所界定者具有相同涵義。

THIS PROVISIONAL ALLOTMENT LETTER ("PAL") IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL WILL EXPIRE AT 4:00 P.M. ON MONDAY, 27 OCTOBER 2025 (OR SUCH LATER DATE AND/OR TIME AS MENTIONED IN THE PARAGRAPH HEADED "EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE" BELOW).

本暫定配額通知書(「暫定配額通知書」)具有價值及可轉讓，並請即處理。本暫定配額通知書所載之要約將於二零二五年十月二十七日(星期一)下午四時正(或下文「惡劣天氣對最後接納時限的影響」一段所述之有關較後日期及／或時間)截止。

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS PAL OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD OR TRANSFERRED ALL OR PART OF YOUR SHARES OF THE COMPANY, YOU SHOULD CONSULT YOUR STOCKBROKER, A LICENSED DEALER IN SECURITIES OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.

閣下對本暫定配額通知書之任何方面或將採取之行動如有任何疑問，或如　閣下已出售或轉讓　閣下名下全部或部分本公司之股份，應諮詢　閣下之股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

A copy of this PAL, together with a copy of the Prospectus and the other documents specified in the paragraph headed "16. Documents delivered to the Registrar of Companies in Hong Kong" in Appendix III to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility as to the contents of any of these documents.

本暫定配額通知書連同供股章程以及供股章程附錄三「16.送呈香港公司註冊處處長之文件」一段所述之其他文件之副本，已依據香港法例第32章公司(清盤及雜項條文)條例第342C條規定於香港公司註冊處處長登記。香港公司註冊處處長、聯交所及證監會對任何此等文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representations as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL.

香港交易及結算所有限公司、聯交所及香港結算對本暫定配額通知書之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本暫定配額通知書全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Dealings in the Shares and the Rights Shares in both nil-paid form and fully-paid form may be settled through CCASS and you should consult your stockbroker or a licensed dealer in securities or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

股份、未繳股款及繳足股款之供股股份之買賣可透過中央結算系統進行交收，　閣下應諮詢　閣下之股票經紀或持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問有關該等交收安排之詳情，以及有關安排對　閣下之權利及權益可能構成之影響。

The Rights Issue is subject to the fulfilment of the conditions of the Rights Issue as set out in the section headed "Letter from the Board — Proposed Rights Issue — Conditions of the Rights Issue" in the Prospectus at or prior to the latest time for the Rights Issue to become unconditional (which is currently expected to be 4:00 p.m. on Friday, 14 November 2025). If the conditions of the Rights Issue are not fulfilled at or prior to the latest time for the Rights Issue to become unconditional, the Rights Issue will not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares and/or the nil-paid Rights Shares up to the date when all the conditions to which the Rights Issue is subject are fulfilled. Any person who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).

供股須待供股成為無條件的最後時間(目前預期為二零二五年十一月十四日(星期五)下午四時正)或之前達成供股章程內「董事會函件 — 建議供股 — 供股的條件」一節所載供股的條件,方告作實。倘於供股成為無條件的最後時間或之前尚未達成供股的條件,則供股將不會進行。股東及潛在投資者於規限供股的所有條件獲達成當日前買賣股份及╱或未繳股款供股股份時,務請審慎行事。任何人士如對其狀況或應採取的任何行動有任何疑問,建議諮詢其本身的專業顧問。

Subject to the granting of listing on the Stock Exchange of, and permission to deal in, the Rights Shares (in both nil-paid and fully-paid forms) on the Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Rights Shares (in both nil-paid and fully-paid forms) will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

待供股股份(以未繳股款及繳足股款形式)獲批准於聯交所上市及買賣且符合香港結算之股份收納規定後,供股股份(以未繳股款及繳足股款形式)將獲香港結算接納為合資格證券,自未繳股款及繳足股款之供股股份各自開始於聯交所買賣當日或香港結算釐定之該等其他日期起,可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日所進行之交易,須於其後第二個交易日在中央結算系統內交收。中央結算系統內之所有活動均須受不時生效之中央結算系統一般規則及中央結算系統運作程序規則規管。

The Rights Issue will proceed on a non-underwritten basis.

供股將按非包銷基準進行。

The Prospectus Documents have not been and will not be registered or filed under the applicable securities legislation of any jurisdiction other than Hong Kong.

章程文件並無亦將不會根據香港以外任何司法權區之適用證券法例登記或存檔。

If you wish to exercise your right to subscribe for all the Rights Shares specified in this PAL, you should lodge this PAL in accordance with the instructions printed herein, together with a remittance for the full amount payable on acceptance, with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by no later than 4:00 p.m. on Monday, 27 October 2025. All remittances must be made by cheques or banker's cashier orders in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "**ALCO INTERNATIONAL LIMITED**" and crossed "**ACCOUNT PAYEE ONLY**".

閣下如欲行使　閣下之權利認購本暫定配額通知書指定之全部供股股份,必須不遲於二零二五年十月二十七日(星期一)下午四時正,按照本暫定配額通知書印備之指示將本暫定配額通知書連同接納時須繳付之全數股款,送呈本公司之香港股份過戶登記分處卓佳證券登記有限公司,地址為香港夏慤道16號遠東金融中心17樓。所有股款必須以港元之支票或銀行本票支付。支票須由香港持牌銀行戶口開出,銀行本票亦須由香港持牌銀行發出,並註明抬頭人為「**ALCO INTERNATIONAL LIMITED**」及以「**只准入抬頭人賬戶**」方式劃線開出。

All times and dates stated in this PAL refer to Hong Kong local times and dates.

本暫定配額通知書內所有時間及日期均指香港本地時間及日期。

In case of any inconsistency between the English and Chinese versions of this PAL, the English version will prevail.

本暫定配額通知書之中英文版本如有任何歧義,概以英文版本為準。

TO ACCEPT THE PROVISIONAL ALLOTMENT OF THE RIGHTS SHARES AS SPECIFIED IN THIS PAL IN FULL, YOU MUST LODGE THE WHOLE OF THIS PAL INTACT WITH THE REGISTRAR, TRICOR INVESTOR SERVICES LIMITED, AT 17/F, FAR EAST FINANCE CENTRE, 16 HARCOURT ROAD, HONG KONG, TOGETHER WITH A REMITTANCE FOR THE FULL AMOUNT PAYABLE ON ACCEPTANCE, AS SET OUT IN BOX C IN FORM A, SO AS TO BE RECEIVED BY THE REGISTRAR NO LATER THAN 4:00 P.M. ON MONDAY, 27 OCTOBER 2025 (OR, UNDER BAD WEATHER CONDITIONS, SUCH LATER DATE AND/OR TIME AS MENTIONED IN THE PARAGRAPH HEADED "EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE" BELOW). ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS. CHEQUES MUST BE DRAWN ON AN ACCOUNT WITH, AND BANKER'S CASHIER ORDERS MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO "**ALCO INTERNATIONAL LIMITED**" AND CROSSED "**ACCOUNT PAYEE ONLY**".

閣下如欲全數接納本暫定配額通知書所指定供股股份之暫定配額，須將本暫定配額通知書整份連同表格甲丙欄所示接納時全數應付股款，不遲於二零二五年十月二十七日(星期一)下午四時正前(或於惡劣天氣之情況下根據下文「惡劣天氣對最後接納時限的影響」一段所述較後日期及／或時間)交回過戶處卓佳證券登記有限公司，地址為香港夏慤道16號遠東金融中心17樓。所有股款必須以港元支付。支票須由香港持牌銀行戶口開出，銀行本票亦須由香港持牌銀行發出，並註明抬頭人為「**ALCO INTERNATIONAL LIMITED**」，及以「**只准入抬頭人賬戶**」劃線方式開出。

INSTRUCTIONS ON TRANSFER AND SPLITTING ARE SET OUT IN THE ENCLOSED SHEET.

有關轉讓及分拆之指示載於附頁。

Each person accepting the provisional allotment specified in this PAL confirms that he/she/it has read the terms and conditions and acceptance procedures set out in the enclosed sheet and in the Prospectus and agrees to be bound by them.

接納本暫定配額通知書所載暫定配額之每位人士均確認其已閱讀附頁及供股章程所載條款及條件以及接納手續，並同意受其約束。

A SEPARATE CHEQUE OR BANKERS'S CASHIER ORDER MUST ACCOMPANY EACH ACCEPTANCE
NO RECEIPT WILL BE GIVEN FOR REMITTANCE
每份申請須隨附一張獨立開出之支票或銀行本票
本公司將不會就股款另發收據

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ALCO HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)
Website: http://www.alco.com.hk
網址：http://www.alco.com.hk
(Stock Code: 328)
(股份代號：328)

RIGHTS ISSUE ON THE BASIS OF FOUR (4) RIGHTS SHARES FOR EVERY ONE (1) ADJUSTED SHARE HELD AT THE CLOSE OF BUSINESS ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS AT A SUBSCRIPTION PRICE OF HK$3.24 PER RIGHTS SHARE

按於記錄日期營業時間結束時每持有一(1)股經調整股份獲發四(4)股供股股份的基準以認購價每股供股股份3.24港元以非包銷基準進行供股

PAYABLE IN FULL ON ACCEPTANCE BY NO LATER THAN 4:00 P.M. ON MONDAY, 27 OCTOBER 2025

股款須不遲於二零二五年十月二十七日(星期一)下午四時正接納時繳足

PROVISIONAL ALLOTMENT LETTER
暫定配額通知書

Branch share registrar and transfer office in Hong Kong:
Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road
Hong Kong

香港股份過戶登記分處：
卓佳證券登記有限公司
香港
夏慤道16號
遠東金融中心17樓

Head office and principal place of business in Hong Kong:
總辦事處及香港主要營業地點：
11/F, Metropole Square
2 On Yiu Street
Sha Tin
New Territories
Hong Kong
香港
新界
沙田
安耀街2號
新都廣場11樓

Registered office:
註冊辦事處：
Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

13 October 2025
二零二五年十月十三日

Name(s) and address of the Qualifying Shareholder(s)
合資格股東姓名／名稱及地址

Total number of Shares registered in your name(s) on Friday, 10 October 2025:
二零二五年十月十日(星期五)登記於　閣下名下之股份總數：

Box A
甲欄

Total number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by no later than 4:00 p.m. on Monday, 27 October 2025:
暫定配發予　閣下之供股股份總數，股款須於接納時(不遲於二零二五年十月二十七日(星期一)下午四時正)繳足：

Box B
乙欄

Total subscription monies payable in full upon acceptance#:
接納時全數應付認購款項總額#：

Box C
丙欄

HK$
港元

Subscription monies should be rounded down to two decimal points
認購金額應向下調整至兩個小數點

Name of bank on which cheque/banker's cashier order is drawn:
支票／銀行本票之付款銀行名稱：

Cheque/banker's cashier order number:
支票／銀行本票號碼：

Contact telephone no.
聯絡電話：

Provisional Allotment Letter No.
暫定配額通知書編號

It should be noted that the Shares have been dealt in on an ex-rights basis from Tuesday, 30 September 2025. The nil-paid Rights Shares will be dealt in from Wednesday, 15 October 2025 to Wednesday, 22 October 2025, both days inclusive. Shareholders should note that dealings in such Rights Shares in their nil-paid form and dealings in the Shares may take place while certain conditions to which the Rights Issue (as specified in the section headed "Letter from the Board — Proposed Rights Issue — Conditions of the Rights Issue" in the Prospectus) are subject remain unfulfilled. Any Shareholder or other person dealing in the Rights Shares in their nil-paid form or dealing in the Shares up to the date on which all conditions to which the Rights Issue is subject are fulfilled, will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholder or other person contemplating transferring, selling or purchasing the Shares and/or the Rights Shares in their nil-paid form should exercise caution when dealing in the Shares and/or the nil-paid Rights Shares. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).

謹請注意，股份由二零二五年九月三十日(星期二)起按除權基準進行買賣。供股股份將從二零二五年十月十五日(星期三)至二零二五年十月二十二日(星期三)(包括首尾兩天)以未繳股款方式買賣。股東應注意，該等未繳股款供股股份及股份可能會在供股之若干條件(即供股章程內「董事會函件 — 建議供股 — 供股的條件」一節所述之條件)尚未達成之情況下進行買賣。因此，於供股之所有條件達成當日前買賣未繳股款供股股份或股份之任何股東或其他人士，均須承擔供股可能無法成為無條件或未必會進行之風險。任何有意轉讓、出售或購買股份及／或未繳股款供股股份之股東或其他人士於買賣股份及／或未繳股款供股股份時應審慎行事。任何人士如對本身之狀況或應採取之行動有任何疑問，建議諮詢其專業顧問。

IN THE EVENT OF TRANSFER OF RIGHT(S) TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF THE ENTITLEMENT(S) TO THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.
在轉讓供股股份的認購權時，每項買賣均須繳納香港從價印花稅。以出售以外方式餽贈或轉讓實益權益亦須繳納香港從價印花稅。在辦理本文件所載供股股份配額任何轉讓登記之前，須出示已繳納香港從價印花稅之證明。

FORM OF TRANSFER AND NOMINATION
轉讓及提名表格

Form B
表格乙

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its/their right(s) to subscribe for the Rights Shares comprised herein)
(僅供擬將其／彼等認購本表格所列供股股份之權利全數轉讓之合資格股東填寫及簽署)

To: The Directors
Alco Holdings Limited
致：**Alco Holdings Limited**
列位董事

Dear Sirs and Madams,

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below. I/We have read the conditions and procedures for transfer set out in the enclosed sheet and agree to be bound thereby.

敬啟者：

本人／吾等茲將本暫定配額通知書所列本人／吾等可認購供股股份之權利全數轉讓予接受此權利並簽署以下登記申請表格(表格丙)之人士。本人／吾等已細閱附頁所載各項條件及轉讓手續，並同意受其約束。

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of Shareholder(s) (all joint Shareholders must sign)
股東簽署(所有聯名股東均須簽署)

Date 日期：2025 二零二五年 _____

Note: Hong Kong ad valorem stamp duty is payable in connection with the transfer of right(s) to subscribe for the Rights Share(s).
附註：轉讓認購供股股份之權利須繳付香港從價印花稅。

REGISTRATION APPLICATION FORM
登記申請表格

Form C
表格丙

(To be completed and signed only by the person(s) to whom the right(s) to subscribe for the Rights Share(s) have been transferred)
(僅供承讓認購供股股份權利之人士填寫及簽署)

To: The Directors
Alco Holdings Limited
致： **Alco Holdings Limited**
列位董事

Dear Sirs and Madams,
I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s).
I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the bye-laws of the Company. I/We have read the conditions and procedures for transfer set out in the enclosed sheet and agree to be bound thereby.
敬啟者：
本人／吾等謹請　閣下將表格甲內乙欄所列數目之供股股份以本人／吾等名義登記。
本人／吾等同意按照本暫定配額通知書及供股章程所載之條款，並在　貴公司之公司細則限制下接納該等股份。
本人／吾等已細閱附頁所載各項條件及轉讓手續，並同意受其約束。

Existing Shareholder(s) Please mark "X" in this box 現有股東請於此欄內填上「X」符號	

To be completed in **BLOCK** letters in **ENGLISH**. Joint applicants should give the address of the first-named applicant only.
請用**英文正楷**填寫。聯名申請人僅需填寫排名首位申請人之地址。
For Chinese applicant(s), please provide your name(s) in both English and Chinese.
中國籍申請人請填寫中英文姓名。

Name in English 英文姓名	Family name/Company name 姓氏／公司名稱	Other name(s) 名字	Name in Chinese 中文姓名
Name continuation and/or full name(s) of joint applicant(s) in English (if any) 續姓名及／或聯名申請人英文全名（如有）			
Address in English (joint applicants should give the address of the first-named applicant only) 英文地址（聯名申請人僅需填寫排名首位申請人之地址）			
Occupation 職業		Telephone no. 電話號碼	
Dividend instructions 股息指示			
Name and address of bank 銀行名稱及地址		Bank account no. 銀行賬戶號碼	
	Account type 賬戶類別	For office use only 公司專用	

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicant(s) (all joint applicant(s) must sign)
申請人簽署（所有聯名申請人均須簽署）

Date 日期：2025二零二五年 _____

Note: Hong Kong ad valorem stamp duty is payable in connection with the acceptance of your right(s) to subscribe for the Rights Share(s).
附註： 閣下接納可認購供股股份之權利須繳納香港從價印花稅。



ALCO HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

Website: http://www.alco.com.hk

(Stock Code: 328)

Dear Qualifying Shareholders,

13 October 2025

INTRODUCTION

Reference is made to the prospectus issued by Alco Holdings Limited (the "**Company**") dated 13 October 2025 in relation to the Rights Issue (the "**Prospectus**"). In accordance with the terms and conditions of this PAL and those set out in the Prospectus and subject to the bye-laws of the Company, the Directors have provisionally allotted to you a number of Rights Shares on the basis of four (4) Rights Shares for every one (1) Adjusted Share held and registered in your name(s) as at the close of business of Record Date on Friday, 10 October 2025 at a subscription price of HK$3.24 per Rights Share. Your holding of Shares as at the Record Date is set out in Box A in Form A and the number of Rights Shares provisionally allotted to you is set out in Box B in Form A. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

RIGHTS SHARES

The Rights Shares, when allotted, issued and fully-paid, will be free from all liens, charges, encumbrances and third-party rights, interests or claims of any nature whatsoever and shall rank pari passu in all respects with the Shares then in issue, including as to the right to receive all dividends and distributions which may be declared, made or paid on or after the date of allotment and issue of the fully-paid Rights Shares.

Subject to the granting of listing on the Stock Exchange of, and permission to deal in, the Rights Shares (in both nil-paid and fully-paid forms) on the Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Rights Shares (in both nil-paid and fully-paid forms) will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

The Rights Issue is subject to the fulfilment of the conditions of the Rights Issue as set out in the section headed "Letter from the Board — Proposed Rights Issue — Conditions of the Rights Issue" in the Prospectus at or prior to the latest time for the Rights Issue to become unconditional (which is currently expected to be 4:00 p.m. on Friday, 14 November 2025). If the conditions of the Rights Issue are not fulfilled at or prior to the latest time for the Rights Issue to become unconditional, the Rights Issue will not proceed. Any person who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).

PROCEDURES FOR ACCEPTANCE AND PAYMENT

To take up your provisional entitlement in full you must lodge the whole of this PAL intact and in accordance with the instructions printed herein with the Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, together with a remittance for the full amount payable on acceptance, as set out in Box C in Form A, so as to be received by the Registrar by no later than 4:00 p.m. on Monday, 27 October 2025 (or, under bad weather conditions, such later date and/or time as mentioned in the paragraph headed "Effect of Bad Weather on the Latest Time for Acceptance" below). All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "**ALCO INTERNATIONAL LIMITED**" and crossed "**ACCOUNT PAYEE ONLY**". Such payment will constitute acceptance of the provisional allotment of the Rights Shares on the terms of this PAL and the Prospectus and subject to the bye-laws of the Company. No receipt will be given for such remittances. All enquiries in connection with this PAL should be addressed to the Registrar at the above address.

Share certificate(s) for any Rights Shares in respect of which the application is accepted will be sent to the Qualifying Shareholders, and in the case of joint Qualifying Shareholders, to the first-named Qualifying Shareholder, by ordinary post at their own risk at the address stated herein on or before Monday, 24 November 2025.

It should be noted that unless the duly completed PAL, together with the appropriate remittance for the amount shown in Box C in Form A, has been lodged with the Registrar for registration as described above by no later than 4:00 p.m. on Monday, 27 October 2025 (or, under bad weather conditions, such later date and/or time as mentioned in the paragraph headed "Effect of Bad Weather on the Latest Time for Acceptance" below), whether by the original allottee or any person to whom the provisional allotment has been validly transferred, the relevant provisional allotment and all rights and entitlements hereunder will be deemed to have been declined and will be cancelled. The Company may (at its sole discretion but without obligation) treat a PAL (lodged as mentioned above) as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the PAL is not completed in accordance with the relevant instructions. The Company may require such incomplete PAL to be completed by the relevant applicants at a later stage.

TRANSFER

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the "Form of Transfer and Nomination" (Form B) and hand the completed and signed PAL to the person(s) to or through whom you are transferring your rights. The transferee(s) must then complete and sign the "Registration Application Form" (Form C) and lodge this PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C in Form A with the Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong so as to be received by no later than 4:00 p.m. on Monday, 27 October 2025 (or, under bad weather conditions, such later date and/or time as mentioned in the paragraph headed "Effect of Bad Weather on the Latest Time of Acceptance" below). It should be noted that Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights. If you are an Overseas Shareholder, please refer to the section headed "Letter from the Board — Proposed Rights Issue — Rights of Overseas Shareholders" in the Prospectus for details of the restrictions which may be applicable to you.

SPLITTING

If you wish to accept only part of your provisional allotment or transfer part of your rights to subscribe for the Rights Shares provisionally allotted hereunder, or to transfer part or all of your rights to more than one person, the entire original PAL must be surrendered and lodged for cancellation by no later than 4:30 p.m. on Friday, 17 October 2025 with the Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, who will cancel the original PAL and issue new PALs in the denominations as required, which will be available for collection at the Registrar's address set out above after 9:00 a.m. on the second Business Day after the date of your surrender of the original PAL.

EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE

The Latest Time for Acceptance will not take place if a tropical cyclone signal No. 8 or above, or a "black" rainstorm warning or "extreme conditions" caused by super typhoons issued by the Hong Kong Observatory is:

(i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the date of the Latest Time for Acceptance falls. Instead, the Latest Time for Acceptance will be extended to 5:00 p.m. on the same Business Day; or

(ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the date of the Latest Time for Acceptance. Instead, the Latest Time for Acceptance will be rescheduled to 4:00 p.m. on the following Business Day on which does not have either of those warning is in force at any time between 9:00 a.m. and 4:00 p.m..

If the Latest Time for Acceptance does not take place on the currently scheduled date, the dates mentioned in the section headed "Expected Timetable" in the Prospectus may be affected. The Company will notify the Shareholders by way of announcement(s) on any change to the excepted timetable as soon as practicable.

NO FRACTIONAL ENTITLEMENT

On the basis of the provisional allotment of four (4) Rights Shares for every one (1) Adjusted Share held on the Record Date, no fractional entitlements to the Rights Shares will arise under the Rights Issue. No odd lot matching services will be provided by the Company in respect of the Rights Shares.

SCALE-DOWN

A Shareholder who applies to take up all or part of his/her/its entitlement under the PAL may unwittingly incur an obligation to make a general offer for the Shares under the Takeovers Code. Accordingly, the Rights Issue will be made on terms that the Company will provide for the Shareholders (other than HKSCC Nominees Limited) to apply on the basis that if the Rights Shares are not fully taken up, the application of any Shareholder for his/her/its assured entitlement under the Rights Issue will be scaled down to a level which does not trigger an obligation on part of the relevant Shareholder to make a general offer under the Takeovers Code in accordance with the note to Rule 7.19(5)(b) of the Listing Rules.

WARNING OF THE RISK OF DEALING IN THE SHARES AND NIL-PAID RIGHTS SHARES

It should be noted that the Shares have been dealt in on an ex-rights basis from Tuesday, 30 September 2025. The nil-paid Rights Shares will be dealt in from Wednesday, 15 October 2025 to Wednesday, 22 October 2025 (both days inclusive). If any of the conditions of the Rights Issue is not fulfilled at or before 4:00 p.m. on Friday, 14 November 2025, the Rights Issue will not proceed.

Any dealings in the Shares and/or the Rights Shares in their nil-paid form up to the date on which all the conditions of the Rights Issue are fulfilled will bear the risk that the Rights Issue may not become unconditional or may not proceed.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their own professional advisers.

CHEQUES AND BANKER'S CASHIER ORDERS

All cheques and banker's cashier orders will be presented for payment following receipt and all interests earned on such application monies (if any) will be retained for the benefit of the Company. Without prejudice to the other rights of the Company in respect hereof, the Company reserves the right to reject any PAL in respect of which the accompanying cheque and/or banker's cashier order is dishonoured on first presentation, and in that event the provisional allotment and all rights thereunder will be deemed to have been declined and will be cancelled.

Completion and return of this PAL together with a cheque or banker's cashier order in payment of the Rights Shares, whether by a Qualifying Shareholder or by any nominated transferee, will constitute a warranty by you that the cheque or banker's cashier order will be honoured upon first presentation.

SHARE CERTIFICATES AND REFUND CHEQUES FOR THE RIGHTS SHARES

Subject to fulfilment of the conditions of the Rights Issue, share certificates for the fully paid Rights Shares are expected to be posted on or before Monday, 24 November 2025 to those entitled thereto at their registered addresses by ordinary post at their own risk. If the Rights Issue does not become unconditional, refund cheques without interest are expected to be posted on or before Monday, 24 November 2025 by ordinary post to the respective applicants, at their own risk, to their registered addresses.

DISTRIBUTION OF THIS PAL AND THE OTHER PROSPECTUS DOCUMENTS

The PAL shall only be sent to the Qualifying Shareholders. The Prospectus Documents have not been and will not be registered or filed under the applicable securities legislation of any jurisdictions other than Hong Kong.

No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus Documents, in any territory or jurisdiction outside Hong Kong. The Prospectus Documents should not be distributed, forwarded to or transmitted to, into or from any jurisdiction where to do so might constitute a violation of local securities laws and regulations. Accordingly, no person receiving a copy of any of the Prospectus Documents in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof.

REPRESENTATIONS AND WARRANTIES

By completing, signing and submitting the PAL, each purchaser of the nil-paid Rights Shares or subscriber of the Rights Shares hereby represents and warrants to the Company and to any person acting on their behalf, unless in their sole discretion the Company waives such requirement expressly in writing that:

- he/she/it was a Qualifying Shareholder on Friday, 10 October 2025, or he/she/it lawfully acquired or may lawfully acquire the nil-paid Rights Shares, directly or indirectly, from such a person; and
- he/she/it may lawfully be offered, take up, obtain, subscribe for and receive the nil-paid Rights Shares and/or the fully-paid Rights Shares in the jurisdiction in which he/she/it resides or is currently located.

The Company may treat as invalid any acceptance or purported acceptance of the allotment of the Rights Shares comprised in, or transfer or purported transfer of, the PAL if it: (i) appears to the Company to have been executed in, or despatched from outside of Hong Kong, and the acceptance or transfer may involve a breach of the laws of outside of Hong Kong or the acceptance or transfer is otherwise in a manner which may involve a breach of the laws of any jurisdiction or if the Company or its agents believe the same may violate any applicable legal or regulatory requirement; (ii) provides an address outside of Hong Kong for delivery of definitive share certificates for the Rights Shares and such delivery would be unlawful or provides an address for delivery of definitive share certificates in any other jurisdiction outside Hong Kong in which it would be unlawful to deliver such certificates; or (iii) purports to exclude the representation and/or warranty required by the paragraph immediately above.

It is the responsibility of the Qualifying Shareholders outside Hong Kong wishing to make an application for the Rights Shares to satisfy himself/herself/itself/themselves before acquiring any rights to subscribe for the Rights Shares as to the full observance of the laws and regulations of the relevant territories or jurisdictions, including the obtaining of any governmental or other consents, and to pay any taxes, duties and other amounts required to be paid in such territory or jurisdiction in connection therewith. Completion and return of the PAL by anyone outside Hong Kong will be deemed to constitute a warranty and representation from such person to the Company that all local legislation, legal and regulatory requirements have been fully complied with. The Company reserves the right to refuse to accept any application for the Rights Shares where it believes that doing so would violate the applicable securities legislation or other laws or regulations of any jurisdiction. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the above representation and warranty. If you are in any doubt as to your position, you should consult your own professional advisers.

COMMENCEMENT OF DEALINGS OF THE RIGHTS SHARES IN FULLY-PAID FORM

Dealings in the Rights Shares on the Stock Exchange, in their fully-paid form, are expected to commence at 9:00 a.m. on Tuesday, 25 November 2025.

GENERAL

Lodgement of this PAL, where relevant, the "Form of Transfer and Nomination" (Form B) purporting to have been signed by the person(s) in whose favour it has been issued, shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split PAL(s) and/or share certificates for the Rights Shares.

All documents, including cheques for the amounts due, will be sent by ordinary post to their registered address at the risk of the person(s) entitled thereto.

The terms and conditions relating to application for the Rights Shares as contained in the Prospectus shall apply. This PAL and any application for the Rights Shares pursuant to it shall be governed by, and construed in accordance with, the laws of Hong Kong.

Copies of the Prospectus giving details of the Rights Issue are available at the Company's website (http://www.alco.com.hk) and the Stock Exchange's website (www.hkexnews.hk) for 14 days from the date of the Prospectus.

PERSONAL DATA COLLECTION

By completing, signing and submitting the forms accompanying this PAL, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of the Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its head office and principal place of business in Hong Kong at 11/F, Metropole Square, 2 On Yiu Street, Sha Tin, New Territories, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary, or (as the case may be) to the Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, for the attention of Privacy Compliance Officer.

Yours faithfully,
For and on behalf of the Board
Alco Holdings Limited
Liao Liping
Co-chairman and executive Director

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ALCO HOLDINGS LIMITED

(於百慕達註冊成立之有限公司)

網址： http://www.alco.com.hk

(股份代號：328)

敬啟者：

緒言

茲提述Alco Holdings Limited(「**本公司**」)就供股刊發日期為二零二五年十月十三日之供股章程(「**供股章程**」)。根據本暫定配額通知書之條款及條件以及供股章程所載條款及條件，並在本公司之公司細則規限下，董事按於記錄日期(即二零二五年十月十日(星期五)以　閣下名義按於記錄日期營業時間結束時登記及持有每一(1)股經調整股份獲發四(4)股供股股份之基準，按每股供股股份3.24港元之認購價向　閣下暫定配發供股股份。　閣下於記錄日期所持股份列於表格甲之甲欄，而暫定配發予　閣下之供股股份數目則載於表格甲之乙欄。除文義另有界定外，本暫定配額通知書所用詞彙與供股章程所界定者具有相同涵義。

供股股份

供股股份一經配發、發行及繳足股款後，將不附帶任何留置權、押記、產權負擔及第三方權利、權益或任何性質的申索權，並於各方面與當時已發行股份享有同等權益，包括有權收取於繳足股款供股股份配發及發行日期或之後可能宣派、作出或派付的所有股息及分派。

待供股股份(以未繳股款及繳足股款形式)獲批准於聯交所上市及買賣且符合香港結算之股份收納規定後，供股股份(以未繳股款及繳足股款形式)將獲香港結算接納為合資格證券，自未繳股款及繳足股款之供股股份各自開始於聯交所買賣當日或香港結算釐定之該等其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日所進行之交易，須於其後第二個交易日在中央結算系統內交收。中央結算系統內之所有活動均須受不時生效之中央結算系統一般規則及中央結算系統運作程序規則規管。

供股須待供股成為無條件的最後時間(目前預期為二零二五年十一月十四日(星期五)下午四時正)或之前達成供股章程內「董事會函件 — 建議供股 — 供股的條件」一節所載供股的條件，方告作實。倘於供股成為無條件的最後時間或之前尚未達成供股的條件，則供股將不會進行。任何人士如對其狀況或應採取的任何行動有任何疑問，建議諮詢其本身的專業顧問。

接納及付款手續

閣下如欲全數接納暫定配額，須按本暫定配額通知書所列印之指示將本暫定配額通知書整份連同表格甲丙欄所示接納時全數應付股款，不遲於二零二五年十月二十七日(星期一)下午四時正前(或於惡劣天氣之情況下根據下文「惡劣天氣對最後接納時限的影響」一段所述較後日期及／或時間)交回過戶處卓佳證券登記有限公司，地址為香港夏慤道16號遠東金融中心17樓。所有股款必須以港元支付。支票須由香港持牌銀行戶口開出，銀行本票亦須由香港持牌銀行發出，並註明抬頭人為「**ALCO INTERNATIONAL LIMITED**」，及以「**只准入抬頭人賬戶**」劃線方式開出。有關付款將構成根據本暫定配額通知書及供股章程之條款，並在本公司之公司細則規限下接納供股股份之暫定配額。本公司將不會發出股款收據。所有與本暫定配額通知書有關的查詢應寄送至上述地址之過戶處。

申請獲接納的任何供股股份的股票將於二零二五年十一月二十四日(星期一)或之前以平郵方式寄至合資格股東於本文所述地址，如為聯名合資格股東，則寄發予排名首位之合資格股東，郵誤風險由彼等自行承擔。

務請注意，除非原承配人或任何有效承讓暫定配額之人士如上文所述不遲於二零二五年十月二十七日(星期一)下午四時正(或在惡劣天氣下根據下文「惡劣天氣對最後接納時限的影響」一段所述之有關較後日期及／或時間)將填妥之暫定配額通知書連同表格甲之丙欄所示之適當股款交回過戶處以作登記，否則本暫定配額通知書下之有關暫定配額及其項下之一切權利及配額將被視為已遭拒絕及將予註銷。本公司可(全權酌情決定但並無責任)將已按上述交回但未有按照有關指示填妥之暫定配額通知書視為有效，並對交回表格或代表其交回表格之人士具有約束力。本公司可要求有關申請人於稍後階段填妥未填妥之暫定配額通知書。

轉讓

閣下如欲將全部暫定配發予　閣下之供股股份認購權轉讓，須填妥及簽署「轉讓及提名表格」(表格乙)，並將已填妥及簽署之暫定配額通知書送交承讓權利之人士或經手轉讓權利之人士。其後，承讓人須不遲於二零二五年十月二十七日(星期一)下午四時正(或在惡劣天氣下根據下文「惡劣天氣對最後接納時限的影響」一段所述之有關較後日期及／或時間)將「登記申請表格」(表格丙)填妥及簽署，然後將本暫定配額通知書整份連同表格甲之丙欄所示接納時應付之全數股款交回過戶處卓佳證券登記有限公司，地址為香港夏慤道16號遠東金融中心17樓。謹請注意，　閣下轉讓有關供股股份之認購權予承讓人時，須繳付香港從價印花稅，而承讓人於接納有關權利時亦須繳付香港從價印花稅。倘　閣下為海外股東，請參閱供股章程內「董事會函件 — 建議供股 — 海外股東的權利」一節有關可能適用於　閣下的限制詳情。

分拆

閣下如僅欲接納部分暫定配額或欲轉讓本暫定配額通知書所述獲暫定配發以認購供股股份之部分權利，或將部分或全部權利轉讓予一名以上之人士，則須不遲於二零二五年十月十七日(星期五)下午四時三十分將整份原有暫定配額通知書交回及呈交過戶處卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)予以註銷，過戶處將會註銷原有暫定配額通知書，並按所需數額發出新暫定配額通知書。新暫定配額通知書可於　閣下交回原有暫定配額通知書之日期後第二個營業日上午九時正後於上文所載過戶處之地址領取。

惡劣天氣對最後接納時限的影響

倘於下述時間懸掛8號或以上熱帶氣旋警告信號或香港天文台發佈「黑色」暴雨警告或出現超強颱風引致的「極端情況」，則最後接納時限不會生效：

(i) 最後接納時限當日中午十二時正前任何本地時間在香港生效，且於中午十二時正後不再生效。相反，最後接納時限將延後至同一個營業日下午五時正；或

(ii) 最後接納時限當日中午十二時正至下午四時正任何本地時間在香港生效。相反，最後接納時限將重訂於上午九時正至下午四時正期間的任何時間並無該等警告生效的下一個營業日下午四時正。

倘最後接納時限並無於現時計劃日期生效，則供股章程「預期時間表」一節所述日期或會受到影響。本公司將於實際可行情況下盡快作出公佈以知會股東有關預期時間表的任何變動。

無零碎配額

按於記錄日期營業時間結束時每持有一(1)股經調整股份獲暫定配發四(4)股供股股份之基準，供股將不會出現供股股份的零碎配額。本公司不會就供股股份提供碎股的對盤服務。

下調

股東在申請認購其根據暫定配額通知書應得的全部或部分配額時，可能會無意間負上收購守則項下就股份提出全面要約之責任。因此，供股將根據上市規則第7.19(5)(b)條之附註進行，即本公司將向股東(香港中央結算(代理人)有限公司除外)提供申請基準，倘供股股份未獲悉數承購，任何股東就其於供股項下之保證配額作出之申請將會下調至不會觸發相關股東須根據收購守則作出全面要約之責任之水平。

買賣股份及未繳股款供股股份的風險警告

謹請注意，股份自二零二五年九月三十日(星期二)起按除權基準買賣。未繳股款供股股份將於二零二五年十月十五日(星期三)至二零二五年十月二十二日(星期三)(包括首尾兩日)期間買賣。倘供股之任何條件並無於二零二五年十一月十四日(星期五)下午四時正或之前達成，則供股將不會進行。

任何於供股之所有條件達成當日前買賣股份及╱或未繳股款供股股份的人士將承擔供股可能無法成為無條件或未必會進行的風險。

本公司股東及潛在投資者於買賣本公司證券時務請審慎行事，如對其狀況有任何疑問，應諮詢其專業顧問。

支票及銀行本票

所有支票及銀行本票將會於收訖後過戶，而該等申請款項所賺取之所有利息(如有)將撥歸本公司所有。在不影響本公司與此有關的其他權利的情況下，本公司保留權利拒絕受理任何隨附支票及╱或銀行本票於首次過戶時未獲兑現之暫定配額通知書，而在此情況下，該暫定配額及其項下一切權利將被視作已遭拒絕及將予註銷。

合資格股東或任何獲提名承讓人填妥及交回本暫定配額通知書連同支付供股股份股款之支票或銀行本票，即表示　閣下保證支票或銀行本票可於首次過戶時兑現。

供股股份的股票及退款支票

待供股的條件獲達成後，繳足股款供股股份的股票預期將於二零二五年十一月二十四日(星期一)或之前，以平郵寄至有權收取人士的登記地址，郵誤風險概由彼等自行承擔。倘供股未能成為無條件，退款支票(不計利息)預期將於二零二五年十一月二十四日(星期一)或之前，以平郵寄至各申請人的登記地址，郵誤風險概由彼等自行承擔。

派發本暫定配額通知書及其他章程文件

本暫定配額通知書僅向合資格股東寄發。章程文件將不會根據香港以外任何司法權區之適用證券法例進行登記或存檔。

本公司並無採取任何行動，以批准在香港以外任何地區或司法權區提呈發售供股股份或派發章程文件。章程文件不應向或自可能構成違反當地證券法例及法規的任何司法權區分發、轉交或傳送。因此，任何人士如在香港以外任何地區或司法權區接獲章程文件，除非相關司法權區可合法提呈有關要約或邀請而毋須遵守其任何登記或其他法律或監管規定，否則不可視作提呈申請供股股份的要約或邀請。

聲明及保證

透過填妥、簽妥及交回暫定配額通知書，即表示每名有關的未繳股款供股股份之買方或供股股份之認購人據此向本公司及代表彼等之任何人士作出以下聲明及保證，除非本公司按其全權酌情決定以書面方式明確豁免有關規定，則作別論：

- 彼於二零二五年十月十日(星期五)已成為合資格股東，或彼已依法或可依法從有關人士直接或間接取得未繳股款供股股份；及
- 彼可合法在其居住或目前身處之司法權區獲提呈、接納、取得、認購及收取未繳股款供股股份及／或繳足股款供股股份。

倘出現下列情況，本公司可視任何接納或聲稱接納暫定配額通知書內的供股股份的配額，或轉讓或聲稱轉讓暫定配額通知書為無效：(i)本公司認為其為於香港以外地區簽立或寄發及接納或轉讓可能涉及違反香港以外地區的法律或接納或轉讓有可能違反任何司法權區的法例，或倘本公司或其代理人相信，二者可能違反任何適用法律或監管規定；(ii)就交付供股股份正式股票所提供的地址位於香港以外地區而有關交付屬違法，或就交付正式股票所提供的地址位於香港境外且交付該等股票乃屬違法的任何其他司法權區；或(iii)聲稱拒絕上一段所規定的聲明及／或保證。

於香港以外地區有意申請供股股份之合資格股東，須於取得認購供股股份之任何權利前自行遵守所有相關地區或司法權區之法例及規例(包括取得任何政府或其他同意及就此繳付任何有關地區或司法權區規定須繳付之稅項、徵費及其他款項)。任何處於香港境外之人士填妥及交回暫定配額通知書將被視為構成有關人士向本公司之聲明及保證，表示有關當地法律、法定及監管規定已獲全面遵守。倘本公司相信接納供股股份的任何申請將會觸犯任何司法權區的適用證券或其他法例或規例，則本公司保留權利拒絕接納有關申請。為免生疑問，香港結算或香港中央結算(代理人)有限公司概不作出任何上述聲明及保證或受其規限。 閣下如對自身的狀況有任何疑問，應諮詢 閣下之專業顧問。

開始買賣繳足股款供股股份

預期供股股份(以繳足股款形式)將於二零二五年十一月二十五日(星期二)上午九時正開始於聯交所買賣。

一般事項

本暫定配額通知書連同(如相關)宣稱由獲發本暫定配額通知書人士所簽署之「轉讓及提名表格」(表格乙)一經交回,即表示交回之人士或各方就處理本暫定配額通知書及收取分拆暫定配額通知書及／或供股股份之股票擁有最終所有權憑證。

所有文件(包括應付款項之支票)將以平郵方式寄予有權收取人士的登記地址,郵誤風險概由彼等自行承擔。

供股章程所載有關申請供股股份之條款及條件將適用。本暫定配額通知書及任何據此作出之供股股份申請均受香港法例管轄,並按其詮釋。

載有供股詳情之供股章程副本可自供股章程日期起計14日於本公司網站(http://www.alco.com.hk)及聯交所網站(www.hkexnews.hk)瀏覽。

個人資料收集

倘填妥、簽署及交回本暫定配額通知書隨附表格,即表示　閣下同意向本公司、過戶處及／或彼等各自之顧問及代理披露個人資料及彼等所需而有關　閣下或　閣下為其利益而接納供股股份之暫定配額之人士之任何資料。《個人資料(私隱)條例》(香港法例第486章)給予證券持有人權利可確定本公司或過戶處是否持有其個人資料,索取有關資料之副本,以及改正任何不準確之資料。根據《個人資料(私隱)條例》,本公司及過戶處有權就處理任何查閱資料之要求收取合理費用。有關查閱資料或改正資料或有關政策及慣例以及持有資料種類之資料的所有要求,應寄往本公司之總辦事處及香港主要營業地點,地址為香港新界沙田安耀街2號新都廣場11樓或根據適用法律不時通知之地點並以公司秘書為收件人,或(視情況而定)過戶處卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)並以私隱事務主任為收件人。

此　致

列位合資格股東　台照

為及代表董事會
Alco Holdings Limited
聯席主席及執行董事
廖莉萍
謹啟

二零二五年十月十三日

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