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China Jinmao Holdings Group Limited
中國金茂控股集團有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 00817)

ANNOUNCEMENT

2025 INTERIM SCRIP DIVIDEND ARRANGEMENT
CALCULATION OF MARKET VALUE OF SCRIP SHARES

Reference is made to the circular (the "**Circular**") of China Jinmao Holdings Group Limited (the "**Company**") dated 2 October 2025 in relation to the 2025 Interim Scrip Dividend Arrangement. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

As stated in the Circular, for the purpose of calculating the number of Scrip Shares to be allotted and issued under the 2025 Interim Scrip Dividend Arrangement, the market value of a Scrip Share will be calculated as the average closing price per Share as quoted on the Stock Exchange for the five consecutive trading days from Monday, 6 October 2025 to Monday, 13 October 2025 (both days inclusive). On such basis, the market value of a Scrip Share has been determined to be HK$1.444.

Accordingly, the number of Scrip Shares which an Eligible Shareholder will receive, in respect of the existing Shares registered in his/her name on the Record Date and for which he/she has elected to receive Scrip Shares, will be calculated as follows:

$$\text{Number of the Scrip Shares to be received (rounded down to the nearest whole number)} = \text{Number of existing Shares held on the Record Date for which election for Scrip Shares is made} \times \frac{\text{2025 Interim Dividend per Share (HK\$0.03)}}{\text{HK\$1.444}}$$

The Scrip Shares to be issued pursuant to the 2025 Interim Scrip Dividend Arrangement will rank *pari passu* in all respects with the existing issued Shares except that they will not be entitled to the 2025 Interim Dividend. The Scrip Shares, when allotted, are not renounceable.

The number of the Scrip Shares to be issued to each Eligible Shareholder will be rounded down to the nearest whole number. Fractional entitlements to the Scrip Shares will be disregarded and the benefit thereof will accrue to the Company.

Application will be made to the Listing Committee of the Stock Exchange for the grant of the listing of, and permission to deal in, the Scrip Shares to be allotted and issued pursuant to the 2025 Interim Scrip Dividend Arrangement. Subject to the said application being granted by the Stock Exchange, it is expected that the cheques for cash dividends and/or definitive certificates for Scrip Shares will be sent by ordinary post to the Shareholders at their own risk on Friday, 31 October 2025, and the first day of dealings in the Scrip Shares on the Stock Exchange is expected to be on Monday, 3 November 2025.

By order of the Board
China Jinmao Holdings Group Limited
TAO Tianhai
Chairman

Hong Kong, 13 October 2025

As at the date of this announcement, the Directors of the Company are Mr. TAO Tianhai (Chairman), Mr. ZHANG Hui and Ms. QIAO Xiaojie as Executive Directors; Mr. CUI Yan, Mr. LIU Wen, Mr. CHEN Yijiang and Ms. WANG Wei as Non-executive Directors; and Mr. LIU Feng, Mr. SUEN Man Tak, Mr. GAO Shibin and Mr. ZHONG Wei as Independent Non-executive Directors.