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COUNTRY GARDEN HOLDINGS COMPANY LIMITED

碧桂園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2007)

UPDATE ON THE OFFSHORE DEBT RESTRUCTURING NOTICE OF SCHEME MEETINGS AND CONSENT SOLICITATION

This announcement is made by Country Garden Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

References are made to the announcements of the Company dated 10 October 2023, 16 January 2024, 7 April 2024, 27 June 2024, 30 September 2024, 9 January 2025, 11 April 2025, 9 May 2025, 23 May 2025, 6 June 2025 and 18 August 2025 (together, the “**Announcements**”). Capitalised terms used in this announcement shall have the same meanings as ascribed to them in the Announcements unless otherwise stated or the context otherwise requires.

NOTICE OF SCHEME MEETINGS

By an order made on 12 September 2025 (as amended by an order made on 29 September 2025), the Court of First Instance of the High Court of the Hong Kong Special Administrative Region (the “**Court**”) has directed that (i) a single meeting of Scheme Creditors (Class 1) (as defined in the Scheme) (the “**Scheme Meeting (Class 1)**”); and (ii) a single meeting of Scheme Creditors (Class 2) (as defined in the Scheme) (the “**Scheme Meeting (Class 2)**”, and together with the Scheme Meeting (Class 1), the “**Scheme Meetings**”) shall, in each case, be convened for the purpose of considering and, if thought fit, approving the proposed scheme of arrangement between the Company and the Scheme Creditors (as defined in the Scheme) under sections 670, 673 and 674 of the Companies Ordinance (Cap. 622) of Hong Kong (with or without modification, addition or condition approved or imposed by the Court) (the “**Scheme**”).

The Scheme Meeting (Class 1) will be convened at 6:00 p.m. Hong Kong time on 5 November 2025 and the Scheme Meeting (Class 2) will be convened at 8:00 p.m. Hong Kong time on 5 November 2025, each to be held at the offices of Linklaters at 11th Floor, Alexandra House, Chater Road, Hong Kong. The Scheme Meetings are subject to any adjournment as may be appropriate (in which case any changes in arrangements relating to the Scheme Meetings shall be communicated to the Scheme Creditors in advance of the Scheme Meetings). Notice of the Scheme Meetings in respect of the Scheme is set out in the Appendix to this announcement (the “**Notice of Scheme Meetings**”).

SCHEME CREDITOR FORMS

In order to vote in respect of the Scheme at the Scheme Meetings, Scheme Creditors should ensure:

- (a) in the case of a Scheme Creditor who is an Existing Noteholder (as defined in the Scheme):
 - (i) a valid Custody Instruction to block its Existing Notes (each as defined in the Scheme) in the relevant clearing systems in accordance with the standard practices and procedures required by the relevant clearing systems prior to the Custody Instruction Deadline (as defined in the Scheme), i.e. 5:00 p.m. Hong Kong time on 27 October 2025; and
 - (ii) an Account Holder Letter (as defined in the Scheme) is validly completed, executed and submitted to the Information Agent via the Scheme Portal (as defined in the Scheme) (<https://portal.sodali.com/countrygarden>) by the Voting Instruction Deadline (as defined in the Scheme), i.e. 5:00 p.m. Hong Kong time on 31 October 2025; and

- (b) in the case of a Scheme Creditor who is an Existing Lender (as defined in the Scheme), a Lender Proxy Form (as defined in the Scheme) is validly completed, executed and submitted to the Information Agent via the Scheme Portal (<https://portal.sodali.com/countrygarden>) by the Voting Instruction Deadline, i.e. 5:00 p.m. Hong Kong time on 31 October 2025.

Further information and documents regarding the Scheme, including copies of the Explanatory Statement, the Scheme and the Solicitation Packet (for information purposes), are available for download at the Transaction Website (<https://projects.sodali.com/countrygarden>), subject to eligibility confirmation and registration. Scheme Creditors are encouraged to register at the Transaction Website to obtain further information regarding the Scheme, if they have not already done so.

CONSENT SOLICITATION

In addition to the Scheme, the Company will implement the Proposed Restructuring through the Existing HKD Convertible Bonds Consent Solicitation (as defined in the Scheme) to change the governing law of the Existing HKD Convertible Bonds (as defined in the Scheme) to the laws of Hong Kong (the “**Proposed Amendments**”), so as to facilitate the inclusion of the Existing HKD Convertible Bonds in the Scheme.

The Existing HKD Convertible Bonds Consent Solicitation would be conducted via (i) a single meeting of the holders of the 2023 Convertible Bonds (as defined in the consent solicitation memorandum dated the date hereof, the “**Consent Solicitation Memorandum**”) to be held at 5:00 p.m. Hong Kong time on 5 November 2025 with respect to the 2023 Convertible Bonds (the “**2023 Convertible Bonds Consent Solicitation Meeting**”), and (ii) a single meeting of the holders of the 2026 Convertible Bonds (as defined in the Consent Solicitation Memorandum) to be held at 5:30 p.m. Hong Kong time on 5 November 2025 with respect to the 2026 Convertible Bonds (the “**2026 Convertible Bonds Consent Solicitation Meeting**”), and together with the 2023 Convertible Bonds Consent Solicitation Meeting, the “**Consent Solicitation Meetings**”), each to be held at the offices of Linklaters at 11th Floor, Alexandra House, Chater Road, Central, Hong Kong. A notice convening each Consent Solicitation Meeting has been given to the holders of the Existing HKD Convertible Bonds respectively in accordance with the relevant terms and conditions of the Existing HKD Convertible Bonds on the date hereof.

CONSENT INSTRUCTIONS

In order to participate in the relevant Existing HKD Convertible Bonds Consent Solicitation, the holders of the Existing HKD Convertible Bonds must deliver or arrange to deliver on their behalf, a valid Consent Instruction (as defined in the Consent Solicitation Memorandum) voting in favour of the extraordinary resolution(s) in respect of the relevant series of Existing HKD Convertible Bonds (and which Consent Instruction instructs and authorises the Information and Tabulation Agent (as defined in the Consent Solicitation Memorandum) to appoint its representative as such Eligible Bondholder's proxy in relation to the relevant Consent Solicitation Meeting) which is received by the Information and Tabulation Agent via the relevant clearing systems at or before 5:00 p.m. Hong Kong time on 31 October 2025 (subject to the right of the Company to extend, re-open, amend and/or terminate the Existing HKD Convertible Bonds Consent Solicitation).

Further information and documents regarding the Existing HKD Convertible Bonds Consent Solicitation, including copies of the Consent Solicitation Memorandum and notices of the Consent Solicitation Meetings, are available for download at the Consent Website (as defined in the Consent Solicitation Memorandum) (<https://projects.sodali.com/countrygardenConsent>), subject to eligibility confirmation and registration. Holders of the Existing HKD Convertible Bonds are encouraged to register at the Consent Website to obtain further information regarding the Existing HKD Convertible Bonds Consent Solicitation, if they have not already done so.

ADDITIONAL SUPPORT FROM THE CONTROLLING SHAREHOLDER OF THE COMPANY IN SUPPORT OF THE PROPOSED RESTRUCTURING

Further to the 11 April Announcement, the Company has had constructive discussions with Concrete Win Limited ("**Concrete Win**"), an entity controlled by the controlling shareholder of the Company, with respect to the setting off of the Shareholder Loans.

On 13 October 2025, Concrete Win has further executed an irrevocable undertaking (the "**Deed of Undertaking**") in favour of the Company, pursuant to which Concrete Win has irrevocably undertaken to subscribe for ordinary shares in the Company ("**Capitalisation Shares**") to be issued and allotted by the Company at an issue price of HK\$0.60 per Capitalisation Share on or after the Restructuring Effective Date to set off and settle the balance of approximately US\$1.14 billion (or equivalent) of the Shareholder Loans with immediate effect upon the Restructuring Effective Date (the "**Proposed Issue of Capitalisation Shares**"). The Shareholder Warrant MOU as disclosed in the 11 April Announcement shall be superseded by the Deed of Undertaking. Such Capitalisation Shares will be issued by the Company under a specific mandate to be approved by the shareholders of the Company at a general meeting.

The issue price of HK\$0.60 per Capitalisation Share represents (i) a premium of approximately 36.4% to the closing price of HK\$0.44 per share as quoted on the Stock Exchange on 11 April 2025; (ii) a premium of approximately 1.7% to the closing price of

HK\$0.59 per share as quoted on the Stock Exchange on the date of the Deed of Undertaking; and (iii) a discount of approximately 3.8% to the average closing price of HK\$0.62 per share as quoted on the Stock Exchange for the last five consecutive trading days immediately prior to the date of the Deed of Undertaking.

As of the date of this announcement, the detailed terms of the Proposed Issue of Capitalisation Shares are subject to further negotiation between the parties, and no definitive transaction agreement in relation to the Proposed Issue of Capitalisation Shares has been entered into. If the Proposed Issue of Capitalisation Shares materialises, it may constitute connected transaction of the Company under Chapter 14A of the Listing Rules. The consummation of the Proposed Issue of Capitalisation Shares is subject to compliance with the Listing Rules and other applicable laws, rules and regulations, and where applicable, the requisite regulatory approvals (including approval by the Stock Exchange) and/or approvals by the Company's shareholders (as applicable). The Company will provide further updates in respect of the Proposed Issue of Capitalisation Shares and other relevant matters as and when appropriate.

CONTACT DETAILS

The Information Agent and the Information and Tabulation Agent

Sodali & Co Ltd. (“**Sodali**”), as the Information Agent in relation to the Scheme and the Information and Tabulation Agent in relation to the Existing HKD Convertible Bonds Consent Solicitation, is available to answer any queries as regards the Proposed Restructuring. Any Scheme Creditor and/or holder of the Existing HKD Convertible Bonds that is unable to access information and documents regarding the Scheme and/or the Existing HKD Convertible Bonds Consent Solicitation through the Transaction Website, the Scheme Portal or the Consent Website should contact Sodali. Sodali can be contacted using the below details:

In Hong Kong: Room 1401, 90 Connaught Road Central, Sheung Wan, Hong Kong
In London: 122 Leadenhall St, EC3V 4AB, City of London, United Kingdom
Tel: +852 2319 4859 (Hong Kong) or +44 20 7382 0359 (London)
Email: countrygarden@investor.sodali.com

Request for information

Any requests for information on the Proposed Restructuring can be directed to (i) the Company's financial advisors and legal advisor; (ii) the AHG's financial advisor and legal advisor; or (iii) the CoCom's financial advisor and legal advisor (see contact details below):

Financial Advisors to the Company

Houlihan Lokey (China) Limited

Address: 1903–1907, Two International Finance Centre, 8 Finance Street,
Central, Hong Kong

Email: CountryGarden2025@hl.com

China International Capital Corporation Hong Kong Securities Limited

Address: 29th Floor, One International Finance Centre, 1 Harbour View Street,
Central, Hong Kong

Email: cogard2025@cicc.com.cn

Legal Advisor to the Company

Linklaters

Address: 11th Floor, Alexandra House, Chater Road, Hong Kong SAR

Email: dlcogard@linklaters.com

Financial Advisor to the AHG

PJT Partners (HK) Limited

Address: Suite 3609–11, Two International Finance Centre, No. 8 Finance Street,
Central, Hong Kong

Email: ProjectCovent@pjtpartners.com

Legal Advisor to the AHG

Kirkland & Ellis

Address: 26th Floor, Gloucester Tower, The Landmark, 15 Queen's Road Central,
Hong Kong

Email: projectcovent@kirkland.com

Financial Advisor to the CoCom

Deloitte Advisory (Hong Kong) Limited

Address: 35/F., One Pacific Place, 88 Queensway, Hong Kong

Email: ProjectCoGard@deloitte.com.hk

Legal Advisor to the CoCom

Allen Overy Shearman Sterling

Address: 9th Floor, Three Exchange Square, Central, Hong Kong

Email: projectemeraldao@aoshearman.com

GENERAL

The Company will make further announcement(s) to provide further updates in respect of the Proposed Restructuring, including the Scheme and the Existing HKD Convertible Bonds Consent Solicitation, as and when appropriate in accordance with the requirements of the Listing Rules, the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and/or applicable laws, rules and regulations.

The implementation of the Proposed Restructuring will be subject to many factors outside of the control of the Company, and there is no assurance that the Proposed Restructuring will be successfully implemented at all or before the end of 2025. Shareholders, holders of securities and other investors of the Company are (i) advised not to rely solely on the information contained in this announcement and (ii) reminded to consider the related risks and exercise caution when dealing in the shares and other securities of the Company. When in doubt, the shareholders, holders of other securities and other investors of the Company are advised to seek professional advice from their own professional or financial advisors.

By order of the Board
Country Garden Holdings Company Limited
MO Bin
President and Executive Director

Hong Kong, 13 October 2025

As of the date of this announcement, the executive Directors are Ms. YANG Huiyan (Chairman), Mr. MO Bin (President), Ms. YANG Ziyang, Dr. CHENG Guangyu and Ms. WU Bijun. The non-executive Director is Mr. CHEN Chong. The independent non-executive Directors are Dr. HAN Qinchun, Mr. WANG Zhijian and Mr. TUO Tuo.

APPENDIX

Notice of Scheme Meetings

NOTICE OF SCHEME MEETINGS

HCMP 1366 / 2025

**IN THE HIGH COURT OF THE
HONG KONG SPECIAL ADMINISTRATIVE REGION
COURT OF FIRST INSTANCE
MISCELLANEOUS PROCEEDINGS NO. 1366 OF 2025**

**IN THE MATTER OF COUNTRY GARDEN
HOLDINGS COMPANY LIMITED (碧桂園控股
有限公司)**

and

**IN THE MATTER OF section 670 of the
Companies Ordinance, Chapter 622 of the
Laws of Hong Kong**

COUNTRY GARDEN HOLDINGS COMPANY LIMITED (碧桂園控股有限公司)

Unless otherwise defined herein, terms used in this Notice have the same meanings as defined in the explanatory statement (the "**Explanatory Statement**") relating to the proposed scheme of arrangement between Country Garden Holdings Limited (碧桂園控股有限公司) (the "**Company**") and the Scheme Creditors (as defined therein) under sections 670, 673 and 674 of the Hong Kong Companies Ordinance (the "**Scheme**"). For the avoidance of doubt, references to "**Scheme Creditors**" in this Notice shall exclude any Sanctioned Scheme Creditors, who are not entitled to vote in the Scheme Meetings and who are required to notify the Company of their status instead.

Copies of the Scheme, the Explanatory Statement and the Solicitation Packet are available for download from the Transaction Website (<https://projects.sodali.com/countrygarden>) subject to eligibility and registration.

NOTICE IS HEREBY GIVEN that by an order made on 12 September 2025 (as amended by an order made on 29 September 2025) (the "**Scheme Convening Order**"), the Court of First Instance of the High Court of the Hong Kong Special Administrative Region (the "**Court**") has directed that:

- (i) a single meeting of Scheme Creditors (Class 1) (the "**Scheme Meeting (Class 1)**") be convened for the purpose of considering and, if thought fit, approving the Scheme (with or without modification, addition or condition approved or imposed by the Court); and
- (ii) a single meeting of Scheme Creditors (Class 2) (the "**Scheme Meeting (Class 2)**") and together with Scheme Meeting (Class 1), the "**Scheme Meetings**" and each a "**Scheme Meeting**") be convened for the purpose of considering and, if thought fit, approving Scheme (with or without modification, addition or condition approved or imposed by the Court).

Details of Scheme Meetings

The **Scheme Meeting (Class 1)** will be convened at **6:00 p.m. Hong Kong time on 5 November 2025**.

The **Scheme Meeting (Class 2)** will be convened at **8:00 p.m. Hong Kong time on 5 November 2025**.

Registration at the Scheme Meetings will commence at **5:00 p.m. Hong Kong time on 5 November 2025**.

Each Scheme Meeting will be held at the offices of Linklaters at 11th Floor Alexandra House, Chater Road, Hong Kong ("**Linklaters Hong Kong Office**"). The Scheme Meetings are each subject to any adjournment as may be necessary or appropriate (in which case any changes in arrangements relating to the Scheme Meetings shall be communicated to Scheme Creditors in advance of the Scheme Meetings (i) on the Transaction Website, (ii) by way of notice through the Clearing Systems, and (iii) by email to Scheme Creditors, Account Holders, Existing Lenders and Intermediaries, for whom the Information Agent has valid contact details).

Scheme Creditors (Class 1) and Scheme Creditors (Class 2) will be able to attend their respective Scheme Meeting either in person, by a duly authorised representative (if a corporation) or by proxy provided that an Account Holder Letter (and Custody Instruction), Lender Proxy Form or Blocked Scheme Creditor Form (as applicable) has been validly submitted in relation to their relevant Existing Debts by the relevant deadlines.

Scheme Creditors do not have to personally attend the relevant Scheme Meeting in order to express their vote, provided that they validly complete and submit their Account Holder Letter (and Custody Instruction), Lender Proxy Form or Blocked Scheme Creditor Form (as applicable) by the relevant deadlines, and appoint the Chairperson as their proxy, or a proxy other than the Chairperson (who attends the relevant Scheme Meeting on their behalf) for the purposes of expressing their vote.

Telephone and video conference facilities will also be made available to Scheme Creditors upon request to (i) the Information Agent at countrygarden@investor.sodali.com (for Scheme Creditors who are not Blocked Scheme Creditors); or (ii) the Blocked Scheme Creditor Tabulation Agent at agent.asia@glas.agency (for Blocked Scheme Creditors), in each case, at least forty-eight (48) hours before the relevant Scheme Meeting. Scheme Creditors who dial in by telephone or video conference facilities will only be able to observe the relevant Scheme Meeting (but not cast any vote). Scheme Creditors will be sent instructions for dialing in via telephone or video conference upon providing the Information Agent or Blocked Scheme Creditor Tabulation Agent (as applicable) with satisfactory evidence of their identity and/or their authority (in the case of a corporation) to represent the Scheme Creditor.

For the avoidance of doubt, Scheme Creditors, their duly authorised representatives (if a corporation), or their proxies will not be able to cast their vote at the relevant Scheme Meeting should they only observe such Scheme Meeting via telephone or video conference rather than attend in person. Should Scheme Creditors wish to vote, they will need to attend the relevant Scheme Meeting in person or by proxy (including appointing the Chairperson as proxy) at the Linklaters Hong Kong Office. Scheme Creditors who have validly completed and submitted their Account Holder Letter, Lender Proxy Form or Blocked Scheme Creditor Form (as applicable) appointing the Chairperson as proxy or a proxy other than the Chairperson (who attends the relevant Scheme Meeting on their behalf) to express their vote, may in addition, request for the telephone and video conference facilities to observe such Scheme Meeting.

Completion of voting forms

Scheme Creditors may vote in person (or, if a corporation, appoint a duly authorised representative) or appoint the Chairperson as their proxy or appoint a proxy other than the Chairperson to attend and vote in their place. A Scheme Creditor should indicate whether it wishes to attend and vote at the relevant Scheme Meeting in person (or if a corporation, by a duly authorised representative), or to appoint a proxy to vote on its behalf at the relevant Scheme Meeting in (i) Part 2 (*Voting and Appointment of Proxy*) of the Account Holder Letter or Part 2 (*Voting and Appointment of Proxy*) of the Lender Proxy Form for Scheme Creditors who are not

Blocked Scheme Creditors; or (ii) Part 2 (*Voting and Appointment of Proxy*) of the Blocked Scheme Creditor Form for Blocked Scheme Creditors (as applicable).

Scheme Creditors (who are not Blocked Scheme Creditors)

In order to vote on the Scheme and attend the relevant Scheme Meeting (in person, by a duly authorised representative (if a corporation) or by proxy), a Scheme Creditor must ensure that:

- (i) in respect of the Existing Noteholders only, a Custody Instruction is submitted on its behalf by the **Custody Instruction Deadline** (being **5:00 p.m. Hong Kong time on 27 October 2025**) and in any event prior to submitting an Account Holder Letter (in accordance with the instructions set out in the Account Holder Letter and Solicitation Packet); and
- (ii) the Account Holder Letter or the Lender Proxy Form (as applicable) has been validly completed and submitted on its behalf to and received by the Information Agent via the Scheme Portal (<https://portal.sodali.com/countrygarden>) (in accordance with the instructions set out in the Account Holder Letter or the Lender Proxy Form, and Solicitation Packet) by no later than the **Voting Instruction Deadline** (being **5:00 p.m. Hong Kong time on 31 October 2025**).

Blocked Scheme Creditors

Blocked Scheme Creditors are Scheme Creditors that are not entitled, able or permitted (whether directly or through a custodian) to submit instructions or settle through the Clearing Systems as a result of any Applicable Sanctions affecting the Scheme Creditor or its custodian, and who do not have a sanctions license in respect of the Applicable Sanctions which would allow that Scheme Creditor to freely deal in the Scheme Consideration Entitlement and submit instructions or settle through the Clearing Systems.

In order to vote on the Scheme and attend the relevant Scheme Meeting (in person, by a duly authorised representative (if a corporation) or by proxy), a Blocked Scheme Creditor must ensure the Blocked Scheme Creditor Form (including the required supporting evidence to establish their identity, status as a Scheme Creditor and the value of their holding) has been validly completed and submitted to and received by the Blocked Scheme Creditor Tabulation Agent via email at agent.asia@glas.agency (in accordance with the instructions set out in the Blocked Scheme Creditor Form and Solicitation Packet) by no later than the **Voting Instruction Deadline** (being **5:00 p.m. Hong Kong time on 31 October 2025**).

Registration prior to Scheme Meetings

Registration at the Scheme Meetings will commence at **5:00 p.m. Hong Kong time on 5 November 2025**.

Each Scheme Creditor (or, if a corporation, its duly authorised representative) or its proxy intending to attend a Scheme Meeting in person at the Linklaters Hong Kong Office: (i) will be required to register its attendance at the relevant Scheme Meeting no later than half an hour prior to the scheduled start time of the relevant Scheme Meeting; and (ii) must produce a duplicate copy of the Account Holder Letter, Lender Proxy Form or Blocked Scheme Creditor Form (as applicable) validly completed and submitted by or on behalf of that Scheme Creditor or Blocked Scheme Creditor (as applicable) together with evidence of corporate authority (in the case of a corporation) (for example, a valid power of attorney and/or board resolutions) and evidence of personal identity (being a valid original passport or other original government-issued photographic identification) at the registration desk. If the appropriate personal identification and authorisation evidence is not produced, that person may not be permitted to attend, or vote at, the relevant Scheme Meeting. If a Scheme Creditor appoints the Chairperson as its proxy, there is no need for the Chairperson to take the Account Holder Letter, the Lender Proxy Form or the Blocked Scheme Creditor Form (as applicable) to the relevant Scheme Meeting.

Chairperson of Scheme Meetings

Pursuant to the Scheme Convening Order, the Court has appointed Mat Ng, a Managing Director of Grant Thornton Recovery & Reorganisation Limited, and/or Nigel Trayers, a Managing Director of Grant Thornton Recovery & Reorganisation Limited, or such other representative of Grant Thornton Recovery & Reorganisation Limited to act as the Chairperson of the Scheme Meetings. The results of the Scheme Meetings will be made available on the Transaction Website.

Sanction Hearing

The Scheme, if approved at the Scheme Meetings, will be subject to the subsequent approval and sanction of the Court. The Scheme Sanction Hearing is presently listed to be heard at **10:00 a.m. Hong Kong time on 4 December 2025**. Any Scheme Creditor is entitled (but not obliged) to attend the Scheme Sanction Hearing, through legal counsel, to support or oppose the sanction of the Scheme.

Further information

For further information, please contact the Information Agent (for Scheme Creditors who are not Blocked Scheme Creditors), the Blocked Scheme Creditor Tabulation Agent (for Blocked Scheme Creditors) or the Company's financial advisers or legal advisers (as applicable), in each case, using the contact details below:

Information Agent

Sodali & Co Ltd.

Address:

In Hong Kong: Room 1401, 90 Connaught Road Central, Sheung Wan, Hong Kong

In London: 122 Leadenhall St, EC3V 4AB, City of London, United Kingdom

Phone: Hong Kong: +852 2319 4859 / London: +44 207 382 0359

Transaction Website (document posting website):

<https://projects.sodali.com/countrygarden>

Scheme Portal (for submission of the Account Holder Letter or the Lender Proxy Form):

<https://portal.sodali.com/countrygarden>

Email: countrygarden@investor.sodali.com

Blocked Scheme Creditor Tabulation Agent

GLAS Agency (Hong Kong) Limited

Address: Suite 1603, 16/F Central Tower, 28 Queen's Road Central Hong Kong

Email: agent.asia@glas.agency

Financial Advisers to the Company

Houlihan Lokey (China) Limited

Address: 1903-1907, Two International Finance Centre, 8 Finance Street, Central, Hong Kong

Phone: +852 3551 2300

Email: CountryGarden2025@HL.com

and

China International Capital Corporation Hong Kong Securities Limited (中国国际金融香港证券有限公司)

Address: 29th Floor, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong

Phone: +852 2872 2000

Email: cogard2025@cicc.com.cn

Legal Adviser to the Company

Linklaters

Address:

In Hong Kong: 11th Floor, Alexandra House, Chater Road, Hong Kong SAR

In Singapore: One George Street #17-01, Singapore, 049145

Phone: Hong Kong: +852 2842 4888 / Singapore: +65 6692 5700

Email: dlcogard@linklaters.com

COUNTRY GARDEN HOLDINGS COMPANY LIMITED (碧桂園控股有限公司)

Dated: 13 October 2025