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China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

NOTICE OF 2025 FIRST EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2025 First Extraordinary General Meeting (the "**2025 First EGM**") of China International Capital Corporation Limited (the "**Company**") will be held at Meeting Rooms 3004 and 3005, 30/F, China Life Finance Centre, No. 23 Zhenzhi Road, Chaoyang District, Beijing, the PRC on Friday, October 31, 2025 at 2:30 p.m. for the following purpose. Unless otherwise defined, terms used in this notice shall have the same meanings as those used in the circular of the Company dated October 15, 2025, which contains details of the following resolutions.

SPECIAL RESOLUTION

1. To consider and approve the cancellation of the Supervisory Committee and the amendments to the Articles of Association

ORDINARY RESOLUTIONS

2. To consider and approve the amendments to the Rules of Procedures of Shareholders' General Meetings and change the name thereof

3. To consider and approve the amendments to the Rules of Procedures of the Meeting of Board of Directors

4. To consider and approve the election of executive director and determination of his remuneration

5. To consider and approve the 2025 interim profit distribution plan

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Sun Nan

Beijing, the PRC
October 15, 2025

As at the date of this notice, the Executive Director of the Company is Mr. Chen Liang; the Non-executive Directors are Ms. Zhang Wei and Mr. Kong Lingyan; and the Independent Non-executive Directors are Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei, Mr. Peter Hugh Nolan and Mr. Zhou Yu.

Notes:

1. Pursuant to the Hong Kong Listing Rules, any vote of Shareholders at a general meeting must be taken by poll. As such, all resolutions set out in the notice of the 2025 First EGM will be voted by poll. Results of the poll voting will be published on the HKEXnews website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the Company's website (www.cicc.com) after the 2025 First EGM.

2. Any Shareholder entitled to attend and vote at the 2025 First EGM convened by the above notice is entitled to appoint one or more proxies to attend and vote instead of him/her/it. A proxy need not be a Shareholder of the Company.

3. In order to be valid, the form of proxy together with the notarized power of attorney or other documents of authorization, if any, must be completed and returned to the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited (for holders of H Shares), not less than 24 hours before the time appointed for holding the 2025 First EGM (that is, not later than 2:30 p.m. on Thursday, October 30, 2025 (Beijing time)) or any adjournment thereof. Computershare Hong Kong Investor Services Limited is located at 17M/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. Completion and return of the form of proxy will not preclude a Shareholder from attending and voting in person at the 2025 First EGM or any adjournment thereof should he/she/it so wish, but in such event the form of proxy shall be deemed to be revoked.

4. The H Share register of members of the Company will be closed, for the purpose of determining the entitlement of holders of H Shares to attend the 2025 First EGM, from Monday, October 27, 2025 to Friday, October 31, 2025 (both days inclusive), during which period no transfer of H Shares will be registered. In order to attend the 2025 First EGM, all share certificates, together with the instruments of transfers, must be lodged for registration with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited (for holders of H Shares) at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, not later than 4:30 p.m. on Friday, October 24, 2025. The holders of H Shares whose names appear on the H Share register of members of the Company on Friday, October 31, 2025 are entitled to attend and vote at the 2025 First EGM or any adjournment thereof.

5. The Company will adopt the method of cash dividend to distribute dividends to its Shareholders for its 2025 interim profit distribution. The total proposed cash dividend to be distributed is RMB434,453,118.12 (tax inclusive) (the "**2025 Interim Dividend**"). On the basis of 4,827,256,868 Shares in issue of the Company to date, a cash dividend of RMB0.90 (tax inclusive) for every ten Shares held will be distributed. In case of any changes in the total number of issued Shares of the Company on the record date (i.e. Tuesday, November 11, 2025) to implement the 2025 interim profit distribution resulting from placing of Shares, Share repurchase and other reasons, the amount of cash dividend per Share will be accordingly adjusted while the total cash dividends of RMB434,453,118.12 (tax inclusive) remain unchanged.

   For the purpose of determining the entitlement of holders of H Shares to the 2025 Interim Dividend, the H Share register of members of the Company will be closed from Thursday, November 6, 2025 to Tuesday, November 11, 2025 (both days inclusive), during which period no transfer of H Shares will be

registered. The holders of H Shares whose names appear on the H Share register of members of the Company on Tuesday, November 11, 2025 are entitled to the 2025 Interim Dividend. In order to be entitled to receive the 2025 Interim Dividend, all share certificates, together with the instruments of transfers, must be lodged for registration with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited (for holders of H Shares) at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, not later than 4:30 p.m. on Wednesday, November 5, 2025.

The 2025 Interim Dividend will be paid in HK dollars to holders of H Shares. The 2025 Interim Dividend, if approved by the Shareholders of the Company at the 2025 First EGM, is expected to be paid on Monday, December 29, 2025 to holders of H Shares whose names appear on the H Share register of members of the Company on Tuesday, November 11, 2025.

6. Where there are joint holders of any Shares, the one whose name stands first in the register of members shall be entitled to attend and vote at the 2025 First EGM in respect of such Shares.

7. Shareholder or his/her/its proxy shall produce proof of identity when attending the 2025 First EGM:

   (1) Legal representatives of legal person Shareholders who attend the meeting shall produce their own identity cards and effective proof of their capacity as legal representatives. Proxies of legal person Shareholders shall produce their own identity cards and the form of proxy duly signed by the legal representatives or the board of directors or other governing body of the legal person Shareholders according to laws.

   (2) Individual Shareholders who attend the meeting in person shall produce their identity cards or other effective documents or proof of identity. Proxies of individual Shareholders shall produce effective proof of identity and form of proxy.

8. The 2025 First EGM will adopt a combination of both onsite voting and online voting (online voting only applicable to holders of A Shares) in terms of the mechanism for voting at the meeting.

9. The 2025 First EGM is expected to be held for less than half a day. Shareholders who attend the meeting in person or by proxy shall bear their own travelling and accommodation expenses.

10. Computershare Hong Kong Investor Services Limited is located at Shops 1712-1716, 17/F and 17M/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

11. The board office of the Company is located at 28th Floor, China World Office 2, 1 Jianguomenwai Avenue, Chaoyang District, Beijing, the PRC.

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