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China Ecotourism Group Limited
中國生態旅遊集團有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 1371)

RESULTS OF THE SANCTION HEARING OF THE HONG KONG HIGH COURT FOR THE CREDITORS SCHEME

References are made to the announcements of China Ecotourism Group Limited (the "Company") dated 11 March 2025, 14 May 2025, 30 May 2025, 23 July 2025, 25 July 2025, 29 August 2025, 22 September 2025 and 26 September 2025 regarding, among other things, the adjournment of the winding-up petition hearing and the Creditors Scheme (the "Announcements"). Unless the context otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

Sanction of the Creditors Scheme by the Hong Kong High Court

As disclosed in the announcement of the Company dated 26 September 2025, at the adjourned Scheme Meeting held on 25 September 2025, the Creditors Scheme was approved by the requisite statutory majorities of the Creditors with voting claims.

At the hearing at the Hong Kong High Court on 15 October 2025, the Hong Kong High Court has granted an order (the "Sanction Order") to approve and sanction the Creditors Scheme. The Company will arrange for the Sanction Order to be delivered to and registered with the Companies Registry of Hong Kong. Subject to the fulfillment of the conditions precedent of the Creditors Scheme, the Creditors Scheme shall become effective.

The Company will keep its shareholders and investors informed of any significant development in respect of the above and issue further announcement(s) as and when appropriate or as required under the Listing Rules.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
China Ecotourism Group Limited
ZHU Xinxin
Director and Chief Executive Officer

Hong Kong, 15 October 2025

As at the date of this announcement, the Board comprises Ms. ZHU Xinxin and Mr. DI Ling as executive Directors; and Dr. MENG Zhijun, Mr. DUAN Xinxiao and Mr. LAU Fai Lawrence as independent non-executive Directors.