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洛 阳 钼 业
洛陽樂川鉬業集團股份有限公司
CMOC Group Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03993)

**POLL RESULTS OF THE 2025 FIRST EXTRAORDINARY GENERAL
MEETING HELD ON 15 OCTOBER 2025**

References are made to the notice of the 2025 first extraordinary general meeting (the “**EGM**”) dated 23 September 2025 and the circular dated 23 September 2025 (the “**Circular**”) of CMOC Group Limited* (the “**Company**”), which contain details of the resolutions tabled at the EGM for Shareholders’ approval. Unless otherwise indicated, capitalized terms used in this announcement have the same meanings as those defined in the Circular.

The Board announced that the EGM was held at Beijing Hall, 2nd Floor, River Wing, Pudong Shangri-La, 33 Fucheng Road, Pudong New Area, Shanghai, the People’s Republic of China (the “**PRC**”) on Wednesday, 15 October 2025.

I. ATTENDANCE OF THE EGM

The number of issued Shares as at the date of the EGM was 21,394,310,176 Shares, which is the total number of Shares entitling the Shareholders to attend and vote for or against any of the resolutions proposed at the EGM. Online voting method was provided to A Shareholders at the EGM.

Shareholders and authorised proxies holding an aggregate of 14,680,354,797 Shares, representing approximately 68.62% of the total issued Shares, were present at the EGM. Among those Shareholders, A Shareholders and authorised proxies holding an aggregate of 12,824,471,849 A Shares, representing approximately 59.94% of the total issued Shares, were present at the EGM; H Shareholders and authorised proxies holding an aggregate of 1,855,882,948 H Shares, representing approximately 8.67% of the total issued Shares, were present at the EGM.

The holding of the EGM was in compliance with the requirements of the Company Law and the provisions of the Articles of Association. The EGM was chaired by Mr. Liu Jianfeng, the Chairman of the Board.

II. VOTING RESULTS OF THE EGM

All resolutions were considered and passed at the EGM by way of open ballot of one share for one vote, and the voting results are as follows:

Special Resolutions		For	Against	Abstain
1.	“To consider and approve the H Share Restricted Share Scheme.”	13,888,740,853 (94.60767%)	790,462,399 (5.38449%)	1,151,545 (0.00784%)
2.	“To consider and approve the Scheme Mandate Limit, subject to the adoption of the H Share Restricted Share Scheme.”	13,888,693,853 (94.60735%)	790,447,699 (5.38439%)	1,213,245 (0.00826%)
3.	“To consider and approve the Service Provider Sublimit, subject to the adoption of the H Share Restricted Share Scheme and approval of the Scheme Mandate Limit.”	13,872,003,653 (94.49365%)	807,157,899 (5.49822%)	1,193,245 (0.00813%)
4.	“To consider and approve the authorization to the Board and/or its delegatee(s) to handle matters pertaining to the H Share Restricted Share Scheme.”	13,888,830,441 (94.60828%)	790,217,211 (5.38282%)	1,307,145 (0.00890%)

In calculating the voting results of the resolutions, there were no Shares actually voted but excluded.

Two representatives from the Shareholders, a representative from Shanghai Llinks Law Offices, a representative from Deloitte Touche Tohmatsu Certified Public Accountants LLP and a supervisor of the Company were appointed as the joint scrutineers for the vote-taking and vote-calculating at the EGM.

Deloitte Touche Tohmatsu Certified Public Accountants LLP, the external auditor of the Company, acted as a joint scrutineer and compared the poll results summary to the poll forms collected and provided by the Company. The work performed by Deloitte Touche Tohmatsu Certified Public Accountants LLP in this respect did not constitute an assurance engagement in accordance with the China Standards on Auditing (中國註冊會計師審計準則), the China Standards on Review Engagements (中國註冊會計師審閱準則) or the China Standards on Other Assurance Engagements (中國註冊會計師其他鑒證業務準則) nor did it include provision of any assurance or advice on matters of legal interpretation or entitlement to vote.

The executive Directors Mr. Liu Jianfeng, Mr. Sun Ruiwen and Mr. Que Chaoyang; the non-executive Directors Mr. Lin Jiuxin and Mr. Jiang Li; and the independent non-executive Directors Mr. Wang Kaiguo, Ms. Gu Hongyu and Mr. Cheng Gordon attended the EGM either in person or by electronic means.

III. ATTESTATION BY LAWYER

The EGM was attested by Shanghai Llinks Law Offices, which issued a legal opinion certifying that the convening and procedures of the EGM, the qualification of the attendees, the qualification of the convener, and the voting procedures and results were in compliance with the relevant PRC laws and regulations and the Articles of Association. The resolutions passed at the EGM were lawful and valid.

By Order of the Board
CMOC Group Limited*
Liu Jianfeng
Chairman

Luoyang City, Henan Province, PRC, 15 October 2025

As at the date of this announcement, the executive directors are Mr. Liu Jianfeng, Mr. Sun Ruiwen and Mr. Que Chaoyang; the non-executive directors are Mr. Lin Jiuxin and Mr. Jiang Li; and the independent non-executive directors are Mr. Wang Kaiguo, Ms. Gu Hongyu and Mr. Cheng Gordon.

* *For identification purposes only*