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中国银河证券股份有限公司
CHINA GALAXY SECURITIES CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 06881)

ANNOUNCEMENT
COMPLETION OF NON-PUBLIC ISSUANCE OF 2025 CORPORATE BONDS (SECOND TRANCHE)

Reference is made to the circular of China Galaxy Securities Co., Ltd. (the "**Company**") dated 23 January 2025 and the announcement dated 17 February 2025. The amendment to the plan on authorization given by the shareholders' general meeting to the board of directors of the Company (the "**Board**") was approved at the first extraordinary general meeting of 2025 of the Company held on 17 February 2025, pursuant to which, the Board has been authorized to issue debt financing instruments with the total issuance size not exceeding 350% of the latest audited net assets of the Company.

The Board wishes to announce that in accordance with the above authorization of the shareholders and the approval from the Shanghai Stock Exchange, the Company has completed the non-public issuance of 2025 corporate bonds (second tranche) (the "**Corporate Bonds**") to professional investors on 16 October 2025. The issue size of the Corporate Bonds is RMB2 billion with the nominal value and the issue price of RMB100 per unit. The Corporate Bonds consist of two types, of which the first type has a term of 13 months (the "**13-month Corporate Bonds**") and the second type has a term of 25 months (the "**25-month Corporate Bonds**"). The final issue size of the 13-month Corporate Bonds is RMB1 billion with a final coupon rate of 1.84%, and the final issue size of the 25-month Corporate Bonds is RMB1 billion with a final coupon rate of 2.05%. The proceeds from the issuance of the Corporate Bonds will be used by the Company to supplement its working capital and repay the principal of its matured corporate bonds.

The underwriters of the Corporate Bonds and their related parties participated in the subscription of the Corporate Bonds. China Southern Asset Management Co., Ltd., as a related party of Guosen Securities Co., Ltd. (being one of the lead underwriters), participated in the subscription and was allocated RMB50 million of the 25-month Corporate Bonds; China CITIC Bank Corporation Limited, CITIC Trust Co., Ltd. and CSC Financial Co., Ltd., as related parties of CITIC Securities Company Limited (being one of the lead underwriters), participated in the subscription and were allocated RMB100 million, RMB300 million and RMB130 million of the 25-month Corporate Bonds, respectively; As one of the lead underwriters, Shenwan Hongyuan Securities Co., Ltd., participated in the subscription and was allocated RMB90 million of the 25-month Corporate Bonds, while Fullgoal Fund Management Co., Ltd. (富國基金管理有限公司) as its related party participated in the subscription and was allocated RMB40 million of the 13-month Corporate Bonds and RMB170 million of the 25-month Corporate Bonds.

Save for the above, other underwriters of the Corporate Bonds and their related parties did not participate in the subscription of the Corporate Bonds. The directors, supervisors, senior management, shareholders holding more than 5% of the shares of the Company and other related parties of the Company did not participate in the subscription of the Corporate Bonds.

By order of the Board
China Galaxy Securities Co., Ltd.
WANG Sheng
Chairman and Executive Director

Beijing, the PRC 16 October 2025

As at the date of this announcement, the executive directors of the Company are Mr. WANG Sheng (Chairman) and Mr. XUE Jun (Vice Chairman and President); the non-executive directors are Mr. YANG Tijun, Ms. LI Hui, Ms. HUANG Yan and Mr. SONG Weigang; and the independent non-executive directors are Mr. LAW Cheuk Kin Stephen, Mr. LIU Li, Mr. MA Zhiming and Ms. FAN Xiaoyun.