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(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name 华泰证券股份有限公司 and carrying on business in Hong Kong as HTSC)

(Stock Code: 6886)

ANNOUNCEMENT IN RELATION TO THE POSTPONEMENT OF THE 2025 SECOND H SHARE CLASS MEETING

References are made to the circular (the "**Circular**") of the 2025 First Extraordinary General Meeting (the "**EGM**") and the 2025 Second H Share Class Meeting (the "**H Share Class Meeting**") and the notice of the EGM and the notice of the H Share Class Meeting of the Company dated September 26, 2025. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POSTPONEMENT OF THE 2025 SECOND H SHARE CLASS MEETING

The Company has recently received feedback from some H Shareholders that the voting time reserved for H Shareholders was relatively short due to the National Day and Mid-Autumn Festival public holidays in Mainland China and Hong Kong, rendering them unable to participate in the voting of the H Share Class Meeting within the stipulated time. In order to protect the rights of Shareholders, upon careful consideration, the Company has decided to postpone the H Share Class Meeting originally scheduled to be held at 2:40 p.m. on Friday, October 17, 2025 to 10:00 a.m. on Tuesday, October 28, 2025.

The period of closure of the register of members for the H Shares for H Shareholders and the last registration date in respect of the H Share Class Meeting as set out in the Circular will remain unchanged.

PROXY FORMS

The proxy form despatched with the Circular (the "**Proxy Form**") for the 2025 Second H Share Class Meeting remains valid for the H Share Class Meeting which will be postponed to 10:00 a.m. on Tuesday, October 28, 2025. H Shareholders who wish to change their vote or have not yet lodged the Proxy Form shall complete the Proxy Form in accordance with the instructions printed thereon. The Proxy Form shall be lodged with the H Share Registrar of the Company as soon as possible and in any event not less than 24 hours before the time appointed for the holding of the relevant meeting or any adjournment thereof (as the case may be). The H Share Registrar of the Company is Computershare Hong Kong Investor Services Limited, whose address is at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. For the avoidance of doubt, for H Shareholders who have duly completed and lodged the Proxy Form in accordance with the instructions printed thereon, such Proxy Form will be valid for the H Share Class Meeting which will be postponed to 10:00 a.m. on Tuesday, October 28, 2025. Such H Shareholders need not lodge the Proxy Form again. If any H Shareholder chooses to lodge the Proxy Form again, the last Proxy Form received will revoke and supersede the Proxy Form previously lodged by such H Shareholder.

Save for the matters disclosed herein, the venue, eligibility of the attendees, the proposals to be considered and other relevant matters in respect of the H Share Class Meeting will remain unchanged. Please refer to the Circular for details.

Investors and Shareholders are advised by the Board of the Company to exercise caution when dealing in the securities of the Company.

By order of the Board
Zhang Hui
Joint Company Secretary

Jiangsu, the PRC, October 16, 2025

As at the date of this announcement, the Board comprises Mr. Zhang Wei, Mr. Zhou Yi and Ms. Wang Ying as executive Directors; Mr. Ding Feng, Mr. Chen Zhongyang, Mr. Ke Xiang, Mr. Jin Yongfu and Mr. Zhang Jinxin as non-executive Directors; and Mr. Wang Jianwen, Mr. Wang Quansheng, Mr. Peng Bing, Mr. Wang Bing and Mr. Lo Kin Wing Terry as independent non-executive Directors.