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香港中旅國際投資有限公司
CHINA TRAVEL INTERNATIONAL INVESTMENT HONG KONG LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 308)

DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board (the "**Board**") of directors (the "**Director(s)**") of China Travel International Investment Hong Kong Limited (the "**Company**") announces that on 17 October 2025, the Company (as borrower) entered into a facility letter (the "**Facility Letter**") with a bank for an uncommitted revolving loan facility (the "**Facility**") up to an aggregate amount of HK$500,000,000 (or its equivalent in certain other currencies). The bank may at any time without prior notice modify, cancel or suspend the facility(ies) at its sole discretion including, without limitation, canceling any unutilized facilities, and declaring any outstanding amount to be immediately due and payable.

Pursuant to the terms and conditions of the Facility Letter, the Company has undertaken with the bank, inter alia, that:

(1) China Travel Service (Holdings) Hong Kong Limited ("**CTS (Holdings)**", a controlling shareholder of the Company) shall hold, directly or indirectly, more than 40% of the issued share capital of the Company and maintain as a single largest beneficial shareholder of the Company; and

(2) CTS (Holdings) shall be owned, indirectly or directly, by the State-owned Assets Supervision and Administration Commission of the State Council of the People's Republic of China (國務院國有資產監督管理委員會, "**SASAC**") and maintain as a single largest beneficial shareholder of the Company.

All amounts borrowed under the Facility (including interest accrued thereon) shall be repaid or reborrowed at the end of each interest period but in any event that each advance must be rapid not later than one year from the date of the relevant drawdown by the Company's own source of fund. Notwithstanding the foregoing, all amounts borrowed under the Facility (include interest accrued thereon) shall be repaid in full on demand.

As at the date of this announcement, CTS (Holdings) holds approximately 61.15% of the issued share capital of the Company.

The Company shall continue to make relevant disclosures in the subsequent interim and annual reports of the Company pursuant to Rule 13.21 of the Listing Rules for so long as circumstances giving rise to the obligation under Rule 13.18 of the Listing Rules continue to exist.

By Order of the Board
China Travel International Investment Hong Kong Limited
Wu Qiang
Chairman

Hong Kong, 17 October 2025

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Wu Qiang, Mr. Feng Gang and Mr. Li Pengyu; three non-executive Directors, namely Mr. Tsang Wai Hung, Mr. Zheng Jiang and and Mr. Fan Zhishi; and three independent non-executive Directors, namely Mr. Song Dawei, Ms. Fang Xuan and Mr. Qian Jiannong.