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## **Zhong Jia Guo Xin Holdings Company Limited**

**中加國信控股股份有限公司**

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 899)**

### **FURTHER DELAY IN DESPATCH OF CIRCULAR IN RESPECT OF THE PROPOSED RIGHTS ISSUE ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY ONE (1) SHARE HELD ON THE RECORD DATE**

References are made to the announcements of Zhong Jia Guo Xin Holdings Company Limited (the “**Company**”) dated 15 September 2025 and 2 October 2025 (the “**Announcements**”) in relation to, among other things, the proposed Rights Issue. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those set out in the Announcements.

#### **REVISED TIMETABLE FOR THE RIGHTS ISSUE**

As disclosed in the announcement dated 2 October 2025, the Circular containing, among other matters, information regarding the proposed Rights Issue together with a notice of the SGM will be despatched to the Shareholders on or before Friday, 17 October 2025. As additional time is required for the Company to prepare and finalise certain information to be contained in the Circular, the date of despatch of the Circular is expected to be postponed to a date falling on or before Friday, 31 October 2025.

The expected timetable for the proposed Rights Issue has been revised as follows:

<b>Events</b>	<b>Date and time</b>
Expected despatch date of the circular, proxy form and notice of the SGM .....	Friday, 31 October 2025
Latest time for lodging transfer of shares to qualify for attendance and voting at the SGM .....	4:30 p.m. on Thursday, 13 November 2025

<b>Events</b>	<b>Date and time</b>
Closure of register of members (both days inclusive) . . . . .	Friday, 14 November 2025 to Thursday, 20 November 2025
Latest time for lodging proxy forms for the SGM . . . . .	11:00 a.m. on Tuesday, 18 November 2025
Record date for attendance and voting at the SGM . . . . .	Thursday, 20 November 2025
Expected time and date of the SGM to approve the Rights Issue . . . . .	11:00 a.m. on Thursday, 20 November 2025
Announcement of the poll results of the SGM . . . . .	Thursday, 20 November 2025
Register of members re-opens . . . . .	Friday, 21 November 2025
Last day of dealings in the Shares on cum-rights basis relating to the Rights Issue . . . . .	Friday, 21 November 2025
First day of dealings in the Shares on ex-rights basis relating to the Rights Issue . . . . .	Monday, 24 November 2025
Latest time for the Shareholders to lodge transfer of Shares in order to qualify for the Rights Issue . . . . .	4:30 p.m. on Tuesday, 25 November 2025
Closure of register of members for the Rights Issue (both days inclusive) . . . . .	Wednesday, 26 November 2025 to Tuesday, 2 December 2025
Record date for the Rights Issue . . . . .	Tuesday, 2 December 2025
Register of members of the Company re-opens . . . . .	Wednesday, 3 December 2025
Despatch of Prospectus, PAL and NPR . . . . .	Wednesday, 3 December 2025
First day of dealings in nil-paid Rights Shares . . . . .	Friday, 5 December 2025
Latest time for splitting the PALs . . . . .	4:30 p.m. on Tuesday, 9 December 2025
Last day of dealing in nil-paid Rights Shares . . . . .	Friday, 12 December 2025

Events	Date and time
Latest time for acceptance of and payment for the Rights Shares .....	4:00 p.m. on Wednesday, 17 December 2025
Latest time for lodging transfer documents of nil-paid Rights Shares in order to qualify for the Compensatory Arrangements .....	4:30 p.m. on Wednesday, 17 December 2025
Announcement of the number of Unsubscribed Rights Shares and NQS Unsold Rights Shares subject to the Compensatory Arrangements .....	Wednesday, 24 December 2025
Commencement of placing of Unsubscribed Rights Shares and NQS Unsold Rights Shares by the Placing Agent .....	Monday, 29 December 2025
Latest time of placing of Unsubscribed Rights Shares and Unsold Rights Shares subject to Compensatory Arrangements .....	4:00 p.m. on Tuesday, 6 January 2026
Latest Time for Termination of the Placing Agreement .....	5:00 p.m. on Wednesday, 7 January 2026
Announcement of results of the Rights Issue .....	Thursday, 8 January 2026
Despatch of share certificates for fully-paid Rights Shares and refund cheques, if any, if the Rights Issue is terminated .....	Friday, 9 January 2026
Commencement of dealings in fully-paid Rights Shares .....	Monday, 12 January 2026
Designated broker commences to provide matching services for odd lots of Shares .....	Monday, 12 January 2026
Payment of Net Gain to relevant No Action Shareholders (if any) or Non-Qualifying Shareholders (if any) .....	Friday, 16 January 2026
Designated broker ceases to provide matching services for odd lots of Shares .....	Thursday, 29 January 2026

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By order of the Board  
**Zhong Jia Guo Xin Holdings Company Limited**  
**Chan Wai Fung**  
*Executive Director and Chief Executive Officer*

Hong Kong, 17 October 2025

*As at the date of this announcement, the Board consists of three executive Directors, Mr. Li Xiaoming, Mr. Chan Wai Fung and Ms. Yau Ho Yi; one non-executive Director, Ms. Jiang Xiaojun; and two independent non-executive Directors, Dr. Liang Jinxiang and Mr. Wong Chun Peng Stewart.*