Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Xinjiang Xinxin Mining Industry Co., Ltd.*
新疆新鑫礦業股份有限公司
(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock code: 3833)

INSIDE INFORMATION
REGISTRATION FOR PRE-LISTING TUTORING REGARDING THE PROPOSED ISSUANCE OF A SHARES

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of Xinjiang Xinxin Mining Industry Co., Ltd.* (the "**Company**") dated 25 September 2025 (the "**Announcement**") in relation to the Company's Proposed Issuance of A Shares. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board hereby announces that (i) the Company has appointed and entered into a tutoring agreement with Shenwan Hongyuan Financing Services Co., Ltd. (申萬宏源承銷保薦有限責任公司) as the Company's pre-listing tutoring institution for the purpose of the Company's Proposed Issuance of A Shares; and (ii) the Company has been notified that the Xinjiang Regulatory Bureau of the CSRC (the "**Xinjiang CSRC Bureau**") has accepted the registration for pre-listing tutoring regarding the Proposed Issuance of A Shares.

The acceptance of the registration for pre-listing tutoring does not represent that the Company has (i) fulfilled the criteria for the making of the application for the Proposed Issuance of A Shares; or (ii) applied to the relevant stock exchanges in the PRC for the Proposed Issuance of A Shares. As at the date of this announcement, the Company has not determined the structure of the Proposed Issuance of A Shares. Other than the application for registration for pre-listing tutoring with the Xinjiang CSRC Bureau, the Company has not applied to any regulatory authorities in the PRC or anywhere else for the approval of the Proposed Issuance of A Shares. The Company shall comply with the Listing Rules and make further announcement(s) on the major updates and developments in connection with the Proposed Issuance of A Shares as and when appropriate or required under the Listing Rules and/or other applicable laws and regulations.

Shareholders and potential investors of the Company should be aware that the Proposed Issuance of A Shares is dependent on a number of conditions and factors and subject to the formal approval and consent of the Board, the shareholders of the Company, and the relevant regulatory authorities in the PRC. Therefore, shareholders and potential investors of the Company are hereby advised that no assurance is given as to whether or when the Proposed Issuance of A Shares will take place. Should the Proposed Issuance of A Shares proceed, and if any transactions contemplated thereunder require the Company to comply with any reporting, shareholders' approval, or other requirements under the Listing Rules or any applicable laws and regulations, the Company will timely adhere to all applicable provisions. Further announcements regarding the Proposed Issuance of A Shares will be made by the Company as and when appropriate. This announcement is for reference purposes only and does not constitute or form part of any invitation or offer to acquire, purchase, or subscribe for any securities of the Company.

Shareholders and potential investors of the Company must exercise caution when dealing in the shares of the Company.

By order of the Board
Xinjiang Xinxin Mining Industry Co., Ltd.*
Wu Ning, Lam Siu Wing
Joint Company Secretaries

Xinjiang, the PRC, 17 October 2025

As at the date of this announcement, the executive Director is Mr. Li Jiangping; the non-executive Directors are Mr. Chen Yin, Mr. Zhou Chuanyou, Mr. Wang Lijian and Mr. Hu Chengye; the independent non-executive Directors are Mr. Hu Benyuan, Mr. Huang Yong and Mr. Lee Tao Wai; and the employee representative Director is Ms. Zhang Li.

* *For identification purposes only*