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YIDA CHINA HOLDINGS LIMITED
億達中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3639)

INSIDE INFORMATION
DISCLOSURE OF BREACH OF LOAN AGREEMENT PURSUANT TO RULE 13.19 OF THE LISTING RULES

This announcement is made by Yida China Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rules 13.09(2) and 13.19 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Breach of Loan Agreement

Since May 2022, Northern International Trust Co., Ltd. ("**Northern Trust**") (as the creditor) has successively granted a project loan of RMB1.014 billion (the "**Northern Trust Loan**") to Dalian Software Park Rongtai Development Co., Ltd. (大連軟件園榮泰開發有限公司, "**Rongtai Company**") (as the debtor), an indirect wholly-owned subsidiary of the Company, at an interest rate of 12% and with a maturity date of 17 September 2025. The outstanding principal balance as at the maturity date amounted to approximately RMB0.504 billion, and the corresponding interest has not been paid. Relevant security measures include: (1) Rongtai Company and Dalian Jiadao Information Co., Ltd. (大連嘉道科技發展有限公司), Dalian Software Park Rongyuan Development Co., Ltd. (大連軟件園榮源開發有限公司), Dalian Yida Property Company Limited (大連億達房地產股份有限公司, "**Yida Property**") and Zhengzhou Yida Technology New City Development Co., Ltd. (鄭州億達科技新城發展有限公司, "**Zhengzhou Yida**"), subsidiaries of the Company, provided charges over approximately 88,800 square meters in Hekou Bay project, approximately 134,000 square meters of industrial land in Huangnichuan, approximately 44,000 square meters of industrial land in Hekou Bay and 22,800 square meters of property and plant as security, respectively; (2) Yida Property pledged 100% of equity interest in Zhengzhou Yida held by it as security; (3) Yida Development Company Limited (億達發展有限公司), a subsidiary of the Company, provided a joint and several liability guarantee; and (4) Zhengzhou Yida acted as a co-borrower.

As of the date of this announcement, Rongtai Company and Zhengzhou Yida have failed to repay the remaining principal of the loan of approximately RMB0.504 billion and accrued interest due to Northern Trust.

Triggering Cross-Default

As disclosed in the Company's 2025 Interim Report, as of 30 June 2025, the Group failed to repay the principal, interest and consent fee of RMB6,444,986,000 in accordance with the scheduled payment dates ("**Borrowings Overdue**"). Certain default events and Borrowings Overdue have resulted in the Group having a total borrowing amount of RMB5,106,826,000 (excluding Borrowings Overdue) as of 30 June 2025 (the "**Triggered Default Amount**"), which must be repaid immediately if the lender so requires.

As of the date of this announcement, the Company estimates that the amount of cross-default resulting from the failure to repay the relevant loans on the maturity date is approximately RMB5.1 billion. Such cross-default is included in the total amount of Borrowings Overdue and Triggered Default Amount mentioned above, and this loan default did not trigger any additional cross-default.

Impact on the Group and Corresponding Measures

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that the aforesaid Borrowings Overdue constitutes a default of the relevant debts. As of the date of this announcement, both parties are still actively negotiating on the extension of the borrowing.

The Board is still in the process of assessing the financial impact of the default of the relevant debts on the Company and will issue further announcement(s) as and when appropriate.

Shareholders and other investors are reminded to consider the related risks and exercise caution when dealing in the securities of the Company.

By order of the Board
Yida China Holdings Limited
Jiang Xiuwen
Chairman and chief executive officer

Hong Kong, 17 October 2025

As at the date of this announcement, the executive Directors are Mr. Jiang Xiuwen and Mr. Yuan Wensheng, the non-executive Directors are Mr. Lu Jianhua, Mr. Wang Gang and Ms. Jiang Qian, and the independent non-executive Directors are Mr. Guo Shaomu, Mr. Chen Yi Chuan and Mr. Tong Wing Chi.