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WEIMOB INC.
微盟集團*
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 2013)
(Convertible Bonds Code: 5186)

COMPLETION OF ISSUE OF TRANCHE 1A SUBSCRIPTION SHARES UNDER GENERAL MANDATE

Placing Agent

Guotai Junan Securities (Hong Kong) Limited

CLSA Limited

Financial Adviser

Lighthouse Capital (HK) Financial Limited

References are made to the announcement of Weimob Inc. (the "**Company**") dated 18 September 2025 in relation to the issue of new shares under general mandate and the announcement of the Company dated 12 October 2025 in relation to the entering into supplemental agreements regarding issue of new shares under the General Mandate (the "**Announcements**"). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

COMPLETION OF ISSUE OF TRANCHE 1A SUBSCRIPTION SHARES

The Board is pleased to announce that (i) all the conditions precedent to the Tranche 1A Subscription, as set out in the Subscription Agreement (as amended by the Subscription Supplemental Agreement), have been fulfilled or waived (where applicable) and the completion of the Tranche 1A Subscription took place on 21 October 2025 in accordance with the terms of the Subscription Agreement (as amended by the Subscription Supplemental Agreement); and (ii) all the conditions precedent set out in the Placing Agreement (as amended by the Placing Supplemental Agreement) have been fulfilled and the completion of the placing of the Tranche 1A Subscription Shares under the Placing Agreement took place on 21 October 2025 in accordance with the terms of the Placing Agreement (as amended by the Placing Supplemental Agreement). A total of 172,123,000 Subscription Shares have been subscribed at the Subscription Price of HK$2.26 per Subscription Share pursuant to the terms and conditions of the Subscription Agreement (as amended by the Subscription Supplemental Agreement).

EFFECT ON THE SHARE CAPITAL OF THE COMPANY

The table below sets out the shareholding structure of the Company (i) immediately before the completion of the Tranche 1A Subscription; and (ii) immediately upon completion of the Tranche 1A Subscription:

Shareholders	**Immediately before the completion of the Tranche 1A Subscription**		**Immediately upon completion of the Tranche 1A Subscription**	
	Number of Shares	*% of issued ordinary share capital of the Company*	*Number of Shares*	*% of issued ordinary share capital of the Company*
Shares held by Substantial Shareholders Group[1]				
Yomi.sun Holding Limited[2]	244,599,000	6.76%	244,599,000	6.46%
Jeff.Fang Holding Limited[3]	5,220,000	0.14%	5,220,000	0.14%
Alter.You Holding Limited[4]	42,422,000	1.17%	42,422,000	1.12%
Sub-total:	**292,241,000**	**8.08%**	**292,241,000**	**7.71%**
Shares held by Public Shareholders				
Infini Global Master Fund	–	–	172,123,000	4.54%
Other Shareholders	3,323,647,208	91.92%	3,323,647,208	87.74%
Sub-total:	**3,323,647,208**	**91.92%**	**3,495,770,208**	**92.29%**
Total	**3,615,888,208**	**100.00%**	**3,788,011,208**	**100.00%**

Notes:

(1) Mr. SUN Taoyong, Mr. FANG Tongshu and Mr. YOU Fengchun are parties acting in concert (having the meaning ascribed thereto in the Hong Kong Code on Takeovers and Mergers) and form the Substantial Shareholders Group. As such, each of Mr. SUN Taoyong, Mr. FANG Tongshu and Mr. YOU Fengchun is deemed to be interested in the Shares held by other members of the Substantial Shareholders Group.

(2) Yomi.sun Holding Limited is a company incorporated in the British Virgin Islands, and is wholly-owned by Youmi Investment Limited. Youmi Investment Limited is beneficially owned by the Youmi Trust, which was established by Mr. SUN Taoyong as the settlor, appointor and investment manager. Cantrust (Far East) Limited is the trustee of the Youmi Trust, and Mr. SUN Taoyong and his family members are the beneficiaries of the Youmi Trust. Mr. SUN Taoyong is also a director of the Yomi.sun Holding Limited. As such, each of Mr. SUN Taoyong, Cantrust (Far East) Limited and Youmi Investment Limited is deemed to be interested in the Shares held by Yomi.sun Holding Limited.

(3) Jeff.Fang Holding Limited is wholly-owned by Mr. FANG Tongshu who is an executive Director.

(4) Alter.You Holding Limited is wholly-owned by Fount Investment Limited. Fount Investment Limited is beneficially owned by the Fount Trust, which was established by Mr. YOU Fengchun as the settlor, appointor and investment manager. Infiniti Trust (Asia) Limited is the trustee of the Fount Trust, and Mr. YOU Fengchun and his family members are the beneficiaries of the Fount Trust. Mr. YOU Fengchun is also a director of Alter.You Holding Limited. As such, each of Mr. YOU Fengchun, Infiniti Trust (Asia) Limited and Fount Investment Limited is deemed to be interested in the Shares held by Alter.You Holding Limited. Mr. YOU Fengchun is an executive Director.

By Order of the Board
Weimob Inc.
SUN Taoyong
Chairman of the Board and Chief Executive Officer

Shanghai, the PRC
21 October 2025

As at the date of this announcement, the Board comprises Mr. SUN Taoyong, Mr. FANG Tongshu, Mr. YOU Fengchun and Mr. FEI Leiming as executive Directors; and Mr. LI Xufu, Mr. TANG Wei and Ms. XU Xiao'ou as independent non-executive Directors.

* *For identification purposes only*