OSL Group Limited
OSL集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 863)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 22 OCTOBER 2025

The Board is pleased to announce that the resolution as set out in the notice of extraordinary general meeting (the "**EGM**") dated 30 September 2025 (the "**EGM Notice**") was duly passed at the EGM held on 22 October 2025.

Reference is made to the EGM Notice and the circular dated 30 September 2025 (the "**Circular**") of OSL Group Limited (the "**Company**"). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the resolution was duly passed by the Shareholders by way of poll at the EGM. The poll results for the resolution are as follows:

Ordinary Resolution		**Number of votes** *(Approximate %)*		**Total votes**
		For	**Against**	
1.	(a) The Proposed Acquisition, the Arrangement Agreement and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified; and (b) Any one Director be and is hereby authorized to sign, execute and deliver or authorize the signing, execution and delivery of all such documents and to do all such things as he or she may in his or her absolute discretion consider necessary, expedient or desirable to implement and/or to give effect to or otherwise in connection with the Proposed Acquisition, the Arrangement Agreement and the transactions contemplated thereunder.	305,812,291 (100.00%)	0 (0.00%)	305,812,291

As more than 50% of the votes were cast in favour of the above ordinary resolution, such resolution was duly passed as ordinary resolution of the Company.

Tricor Investor Services Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer for the poll voting at the EGM.

All of the Directors, including the executive Directors, namely Mr. Cui Song, Mr. Tiu Ka Chun, Gary, Ms. Xu Kang and Mr. Yang Chao, the non-executive Director, being Mr. Lee Kam Hung Lawrence, and the independent non-executive Directors, being Mr. Chau Shing Yim, David, Mr. Yang Huan and Mr. Jia Hang, attended the EGM, either in person or by electronic means.

Notes:

1. The total number of Shares in issue as at the date of the EGM is 794,595,352 Shares of HK$0.01 each, which is the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions at the EGM.

2. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolution at the EGM pursuant to Rule 13.40 of the Listing Rules. No Shareholder was required to abstain from voting on the resolutions at the EGM under the Listing Rules.

3. There was no restriction on any Shareholder casting votes in any of the resolution at the EGM and there were no Shares entitling the Shareholders to attend and vote only against the resolution at the EGM.

4. No person has indicated in the Circular that he/she/it intends to abstain from voting on, or vote against any of the resolutions at the EGM.

By Order of the Board
OSL Group Limited
Cui Song
Executive Director and Chief Executive Officer

Hong Kong, 22 October 2025

As at the date of this announcement, the executive Directors are Mr. Cui Song, Mr. Tiu Ka Chun, Gary, Ms. Xu Kang and Mr. Yang Chao, the non-executive Director is Mr. Lee Kam Hung Lawrence and the independent non-executive Directors are Mr. Chau Shing Yim, David, Mr. Yang Huan and Mr. Jia Hang.