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Baijin Life Science Holdings Limited

佰金生命科學控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1466)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Baijin Life Science Holdings Limited (the "**Company**") dated 29 September 2025 (the "**Announcement**") in relation to the subscription of new Shares under General Mandate. Unless otherwise defined, capitalized terms used herein have the same meanings as defined in the Announcement.

The Board would like to provide further information on the use of proceeds of the Subscriptions as follows:

FURTHER DETAILS ON THE USE OF PROCEEDS

60% of the net proceeds (approximately HK$11.5 million) from the Subscription shall be utilized for the repayment of bank borrowings, other borrowings and other payable by 31 March 2026, and the remaining 40% of the net proceeds (approximately HK$7.6 million) shall be utilized as general working capital of the Group including audit and professional fees, payroll and rental payment by 30 September 2026.

The Board is of the view that certain early repayment of loans by the proceeds from the Subscription could reduce the interest expenses of the Group without affecting the Group's existing cash position and therefore it is in the best interests of the Company and its Shareholders as a whole.

FURTHER DETAILS ON THE BACKGROUND OF THE SUBSCRIBERS

Mr. Liu Weidong is the owner of a construction company in China. Ms. Zhou Suya is working in a technology company in China. Ms. Wang Huiqin is a chief accountant of a retail and commercial bank in China. All the Subscribers participate in the Subscriptions as new investors of the Group only. They have no business relationship with the Group and have no intention to involve in the business of the Group in the future.

To be best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, each of the Subscribers has no relationship with each other.

Save as stated above, all other information set out in the Announcement remains unchanged.

By order of the Board
BAIJIN LIFE SCIENCE HOLDINGS LIMITED
Cheung Sze Ming
Executive Director

Hong Kong, 22 October 2025

As at the date of this announcement, the Board comprises Mr. Cheung Sze Ming, Mr. Dong Peng and Dr. Su Yaoyao as executive Directors; Mr. Zhu Yongjun, Mr. Cheng Chi Kin and Ms. Xie Chunchen as non-executive Directors; Mr. Wong Siu Keung Joe, Mr. Chang Chunyu and Mr. Lee Ka Leung Daniel as independent non-executive Directors.