首惠产融

首惠產業金融服務集團有限公司*

CAPITAL INDUSTRIAL FINANCIAL SERVICES GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 730)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting of Capital Industrial Financial Services Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") will be held at 11:00 a.m. on Thursday, 13 November 2025 at 4/F, Building 5, Jinankehuan Plaza, Shougang Park Group, Shijingshan District, Beijing, PRC (the "**SGM**") for the purposes of considering and, if thought fit, passing with or without amendments, the following resolutions as ordinary resolutions of the Company:

ORDINARY RESOLUTIONS

1. "**THAT**

(a) the EMC master procurement agreement (the "**EMC Master Procurement Agreement**") dated 19 September 2025 entered into between the Company and Shougang Group Co., Ltd. (首鋼集團有限公司) ("**Shougang**"), a copy of which is tabled at the SGM and marked "A" and initialed by the Chairman of the SGM for identification purpose, pursuant to which the Group has agreed to supply and Shougang Group has agreed to purchase the EMC Products by the terms and conditions of the EMC Master Procurement Agreement be and is hereby approved, ratified and confirmed;

(b) the annual caps for the EMC Products to be supplied by the Group to Shougang Group under the EMC Master Procurement Agreement as set out in the circular of the Company dated 23 October 2025 be and is hereby approved; and

(c) any one director of the Company, or any two directors of the Company if the affixation of the common seal is necessary, be and is/are hereby authorised for and on behalf of the Company to execute all such other documents, instruments and agreements and to do all such acts or things deemed by him/her to be incidental to, ancillary to or in connection with the matters contemplated in the EMC Master Procurement Agreement."

* *For identification purposes only*

2. "**THAT**

(a) the steel master procurement agreement (the "**Steel Master Procurement Agreement**") dated 19 September 2025 entered into between the Company and Shougang, a copy of which is tabled at the SGM and marked "B" and initialed by the Chairman of the SGM for identification purpose, pursuant to which Shougang Group has agreed to supply and the Group has agreed to purchase the Steel Products in accordance with the terms and conditions of the Steel Master Procurement Agreement be and is hereby approved, ratified and confirmed;

(b) the annual caps for the Steel Products to be purchased by the Group under the Steel Master Procurement Agreement as set out in the circular of the Company dated 23 October 2025 be and is hereby approved; and

(c) any one director of the Company, or any two directors of the Company if the affixation of the common seal is necessary, be and is/are hereby authorised for and on behalf of the Company to execute all such other documents, instruments and agreements and to do all such acts or things deemed by him/her to be incidental to, ancillary to or in connection with the matters contemplated in the Steel Master Procurement Agreement."

By Order of the Board
Capital Industrial Financial Services Group Limited
Sun Yajie
Chairman

Hong Kong, 23 October 2025

Registered office:
Victoria Place, 5/F
31 Victoria Street
Hamilton HM 10
Bermuda

Head office and Principal place of business in Hong Kong:
Suite 803, 8/F
Harcourt House
39 Gloucester Road
Wanchai
Hong Kong

Notes:

1. The instrument appointing a proxy shall be in writing under the hand of the appointor or of his/her attorney duly authorised in writing or, if the appointor is a corporation, either under seal or under the hand of any officer or attorney duly authorised.

2. In order to be valid, the form of proxy together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of such power or authority, must be deposited with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, as soon as practicable and in any event not less than 48 hours before the time appointed for the holding of the SGM, or any adjourned meeting thereof.

3. The register of members of the Company will be closed from Monday, 10 November 2025 to Thursday, 13 November 2025, inclusive, during such period no transfer of shares of the Company will be registered. The record date for determining the entitlement of members of the Company to attend and vote at the SGM is fixed at the close of business on Thursday, 13 November 2025. In order to qualify for the entitlement to attend and vote at the SGM, all documents for the transfer of shares of the Company accompanied by the relevant share certificates must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, for registration no later than 4:30 p.m. on Friday, 7 November 2025. The record date for the purpose of determining the eligibility of the Shareholders to attend and vote at the SGM is therefore Thursday, 13 November 2025.

4. Completion and return of the form of proxy shall not preclude members of the Company from attending and voting in person at the SGM or at any adjourned meeting thereof should they so wish, and in such event, the form of proxy shall be deemed to be revoked.

5. Where there are joint registered holders of any share, any one of such joint holders may vote, either in person or by proxy, in respect of such share as if he/she was solely entitled thereto, but if more than one of such joint holders are present at the SGM, whether in person or by proxy, the joint registered holder present whose name stands first on the register of members of the Company in respect of the shares shall alone be entitled to vote in respect thereof.

As at the date of this notice, the Board comprises Ms. Sun Yajie (Chairman); Ms. Fu Yao (Managing Director); Mr. Tian Gang (Executive Director); Mr. Huang Donglin (Non-executive Director); Mr. Tam King Ching, Kenny (Independent Non-executive Director); Mr. Ng Man Fung, Walter (Independent Non-executive Director) and Ms. On Danita (Independent Non-executive Director).