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If you have sold or transferred all your shares in Legion Consortium Limited, you should at once hand this circular and the accompanying form of proxy to the purchaser or transferee or to the bank, licensed securities dealer, registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Legion Consortium Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2129)

MAJOR TRANSACTION
IN RELATION TO CONSTRUCTION CONTRACTS

Capitalised terms used in the lower portion of this page and the cover inside page shall have the same respective meanings as those defined in the section headed "Definitions" of this circular.

A letter from the Board is set out on pages 3 to 9 of this circular.

The transactions being the subject matter of this circular has been approved by written shareholders' approval pursuant to Rule 14.44 of the Listing Rules in lieu of a general meeting of the Company. This circular is being despatched to the Shareholders for information only.

24 October 2025

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In this circular, unless the context otherwise requires, the following expressions shall have the following respective meanings:

"Additional Construction Contract"	the additional construction contract dated 8 August 2025 entered into between Rejoice Container and the Contractor in relation to the Additional Construction Work
"Additional Construction Work"	the additional construction work to be carried out by the Contractor under the Additional Construction Contract
"Additional Contract Sum"	the consideration of S$1,972,000 (exclusive of GST) under the Additional Construction Contract
"Board"	the board of Directors
"Company"	Legion Consortium Limited, a company incorporated in the Cayman Islands with limited liability, the issued Shares of which are listed on the Main Board of the Stock Exchange (Stock code: 2129)
"connected person(s)"	has the meaning ascribed to it under the Listing Rules
"Contractor"	Soon He Construction Pte. Ltd., a company incorporated in Singapore with limited liability
"Director(s)"	the director(s) of the Company
"Group"	the Company and its subsidiaries
"GST"	Goods and Service Tax in Singapore
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"Independent Third Party(ies)"	an independent third party(ies) which is/are not connected with the chief executive, directors and substantial shareholders of the Company or any of its subsidiaries and their respective associates
"Initial Construction Contract"	the construction contract dated 10 January 2025 entered into between Rejoice Contrainer and the Contractor in respect of the Initial Construction Work
"Initial Contract Sum"	the consideration of S$5,408,000 (exclusive of GST) under the Initial Construction Contract
"Initial Construction Work"	the construction work to be carried out by the Contractor under the Initial Construction Contract

"Latest Practicable Date"	20 October 2025, being the latest practicable date prior to the printing of this circular for the purpose of ascertaining certain information in this circular prior to its publication
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"Rejoice Container"	Rejoice Container Services (Pte) Ltd, a private company limited by shares under the laws of Singapore and a wholly-owned subsidiary of the Company
"S$"	Singapore dollars, the lawful currency of Singapore
"Shareholder(s)"	shareholder(s) of the Company
"Singapore"	the Republic of Singapore
"Share(s)"	ordinary share(s) of nominal value of HK$0.01 each in the share capital of the Company
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"%"	percentage

Legion Consortium Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2129)

Executive Directors:
Mr. Ng Choon Eng
Mr. Ng Kong Hock
Ms. Tham Chia Sze

Independent non-executive Directors:
Mr. Yeo Teck Chuan
Mr. Ho Wing Sum
Mr. Teo Rainer Jia Kai

Registered office:
Windward 3, Regatta Office Park
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

Headquarters and principal place of business in Hong Kong:
Room 1601, 16th Floor, Wing On Centre
111 Connaught Road Central
Hong Kong

Headquarters in Singapore:
7 Keppel Road, #03-20/21/22/23/24
Tanjong Pagar Complex
Singapore 089053

24 October 2025

To the Shareholders

Dear Sir or Madam,

MAJOR TRANSACTION IN RELATION TO CONSTRUCTION CONTRACT

INTRODUCTION

Reference is made to the announcement of the Company dated 10 January 2025 related to a disclosable transaction in relation to the Initial Construction Contract and the announcement of the Company dated 8 August 2025 related to a major transaction in relation to the Additional Construction Contract.

The purpose of this circular is to provide you with, among other things, further information of the Initial Construction Contract and the Additional Construction Contract and the transactions contemplated thereunder and other information as required under the Listing Rules.

THE INITIAL CONSTRUCTION CONTRACT

The principal terms of the Initial Construction Contract are as follow:

Date

10 January 2025

Parties

(i) Rejoice Container; and

(ii) the Contractor.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Contractor and its ultimate beneficial owner(s) are third parties independent of the Group and the connected persons of the Group.

Subject matter of the Initial Construction Contract

Pursuant to the Initial Construction Contract, the Contractor has agreed to carry out the Initial Construction Work at the Initial Contract Sum of approximately S$5,408,000 (exclusive of GST).

The Initial Construction Work includes the design and build of a 3-storey single user industrial building comprising of 2 level of workshops and 1 level of ancillary office at 14 Benoi Sector Singapore 629847 that comprises (i) piling / foundation works, (ii) structural works, (iii) architectural works, (iv) external works and (v) mechanical and electrical services. Its site area is 11,889.20 square metres and its gross floor area is 2,815 square metres. The commencement date of the Initial Construction Work is subject to permit to commence works issued by Building and Construction Authority (the "**BCA**") (the "**Permit**"). The completion date of the Initial Construction Work shall be the date of Temporary Occupational Permit (TOP) Certificate.

Initial Contract Sum

The Initial Contract Sum shall be S$5,408,000 (exclusive of GST) which was determined after arm's length negotiations between Rejoice Container and the Contractor and on normal commercial terms with reference to the standard and materials required under the Initial Construction Work, the experience and market position of the Contractor and the expected quality of the Initial Construction Work.

The period for the payment of the interim payment shall be thirty (30) days from the receipt of the tax invoice issued by the Contractor.

The Initial Contract Sum would be funded by bank financing.

THE ADDITIONAL CONSTRUCTION CONTRACT

The principal terms of the Additional Construction Contract are as follow:

Date

8 August 2025

Parties

(i) Rejoice Container; and

(ii) the Contractor.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Contractor and its ultimate beneficial owner(s) are third parties independent of the Group and the connected persons of the Group.

Subject matter of the Additional Construction Contract

Pursuant to the Additional Construction Contract, the Contractor has agreed to carry out the Additional Construction Work at the Additional Contract Sum of approximately S$1,972,000 (exclusive of GST). The Additional Construction Work includes the addition and alteration of design and build of a 3-storey single user industrial building comprising of 2 level of workshops and 1 level of ancillary office at 14 Benoi Sector Singapore 629847 that comprises (i) piling / foundation works, (ii) structural works, (iii) architectural works, (iv) external works and (v) mechanical and electrical services. Its site area is 11,889.20 square metres and its gross floor area is 2,819.22 square metres. The commencement date of the Additional Construction Work is subject to permit to commence works issued by Building and Construction Authority. The completion date of the Additional Construction Work shall be the date of Temporary Occupational Permit (TOP) Certificate.

Additional Contract Sum

The Additional Contract Sum shall be S$1,972,000 (exclusive of GST) which was determined after arm's length negotiations between Rejoice Container and the Contractor and on normal commercial terms with reference to the standard and materials required under the Additional Construction Work, the experience and market position of the Contractor and the expected quality of the Additional Construction Work.

The period for the payment of the interim payment shall be thirty (30) days from the receipt of the tax invoice issued by the Contractor.

The Additional Contract Sum would be funded by bank financing.

The Permit has been obtained on 7 August 2025, which is applied to both the Initial Construction Works and the Additional Construction Work. The whole construction work will be divided into 2 phases.

Phase 1: Demolition works to prepare the site for vehicle parking and container storage. The expected date of the TOP Certificate for the phase 1 is November 2025.

Phase 2: Construction of a warehouse intended for storage rental income. The expected date of the Top Certificate for the phase 2 is June 2026.

As the building requires additional permits, the Contractor will need to prepare several structural submissions including raft foundation, start bats and superstructure, retention basin and diesel tank, and steel staircase. All of these additional permits are to be submitted to BCA for approval. As of the Latest Practicable Date, these permits have not yet been approved.

The scope of works of the Initial Construction Work and the Additional Construction Work includes, but is not limited to, demolition, site preparation and construction of a warehouse facility. Specifications were benchmarked against industry standards, with selection of durable materials, compliance with regulatory requirements and suitability for long-term operational use.

The Initial Contract Sum and the Additional Contract Sum are in line with the prevailing market rates.

The total consideration is paid based on progress claims submitted by the Contractor upon completion of defined work stages and verified by the project consultant. Each claim reflects the actual percentage of work completed, in accordance with the terms of the contracts.

Progress claims are expected to be submitted on a monthly basis, subject to site inspection and certification. As at the Latest Practicable Date, a total of SGD598,743.4 has been paid to the Contractor, based on certified progress claims representing 8% of the total contract sum.

The Company has successfully obtained loan approval on 2 May 2025 from DBS Bank Limited for a total amount of SGD4 million. The approved facility will cover 54.2% of the total project cost, with the remaining balance being funded by internal resources of the Group.

INFORMATION ON THE PARTIES

The Company

The Company is a company incorporated in the Cayman Islands with limited liability and listed on the Main Board of the Stock Exchange which is, through its subsidiaries, principally engaged in provision of well-established logistics service in Singapore offering trucking services, freight forwarding services and value-added transportation services to customers.

Rejoice Container

Rejoice Container, a private company limited by shares under the Laws of Singapore and a wholly-owned subsidiary of the Company, is principally engaged in provision of container depot services, as well as the installation of industrial machinery and equipment, and mechanical engineering works.

The Contractor

The Contractor is a company incorporated in Singapore and to the best knowledge of the Directors, it is principally engaged in global construction project, fit-out and engineering services. Its largest ultimate beneficial owner is Tan Yeow Khoon (99%), who is the citizen of the Republic of Singapore. To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Contractor and its ultimate beneficial owner(s) are third parties independent of the Group and the connected persons of the Group.

The Contractor is a registered contractor of the BCA and has over 17 years of experience in industrial construction and a proved track records in similar projects. The Board is satisfied with the Contractor's market reputation, technical capabilities and ability to deliver within tight timelines while the Contractor has committed to delivering high-quality workmanship supported by warranties and adherence to the BCA's approved plans. Quality assurance protocols and regular site inspections will be implemented throughout the whole construction work.

REASONS FOR AND BENEFITS OF THE CONSTRUCTION CONTRACTS

The Group is principally engaged in providing container depot services, as well as the installation of industrial machinery and equipment, and mechanical engineering works. Construction work at our leased land is of vital strategic importance to ensure the continued success and efficiency of the operations of the Group.

Currently, the Group maintains a robust vehicle fleet comprising 59 prime movers, 493 trailers and 23 flat vans, and machineries comprising 6 reach stackers, 2 kalmars and 3 forklifts. In addition, the Group is operating 3 logistics yards and 3 warehouses of approximately 48,980 sq. m. and 32,343 sq. m., respectively. These facilities provide essential open-yard storage and warehousing services, forming a critical part of our integrated logistics and transportation offering.

To support ongoing growth in capacity and fleet size, the Group has identified a strategically located land site and entered into the Additional Construction Contract. The land is considered highly suitable for the Group's business development needs based on location, usable floor area, facility specifications and terms of tenure.

Other than facilitating the Group's development and expansion, the Directors consider that certain portion of the building will be leased out for the purpose of earning rental income. However, as at the Latest Practicable Date, there was no concrete plan for the rent.

Where a portion of the building is rent out, it is expected to generate income from rental storage and logistics operations and contribute positive earnings to the Group from June 2026 onwards.

Capital expenditure related to the construction will be capitalized and the Group's total assets will be increased. The total liabilities of the Group will be increased where the Group has secured bank financing of SGD4 million to fund the consideration.

The Directors (including the independent non-executive Directors) are of the view that the terms of the Additional Construction Contract are on normal commercial terms and are fair and reasonable and in the interests of the Company and its shareholders as a whole.

IMPLICATIONS UNDER THE LISTING RULES

As the Initial Construction Contract and the Additional Construction Contract were entered into with the same contractor within a 12-month period and they involve the same asset, the Company is required by the Listing Rules to aggregate the Initial Construction Contract and the Additional Construction Contract and treat them as if they were one transaction under Rule 14.22 of the Listing Rules.

The Initial Construction Contract and the Additional Construction Contract (on an aggregated basis) constitute a major transaction of the Company as one or more of the applicable percentage ratios is 25% or more but less than 100%, and is therefore subject to the reporting, announcement and shareholders' approval requirement pursuant to Chapter 14 of the Listing Rules.

To the best of the Directors' knowledge, information and belief and having made all reasonable enquiries, as at the date of this circular, no Shareholders has material interest in the Construction Contract and the transactions contemplated thereunder, thus no Shareholder would be required to abstain from voting at a general meeting of the Company for approving the same if the Company was to convene such a general meeting.

The Company has obtained a written approval from Mirana Holdings Limited is the controlling Shareholder and beneficially holds 937,500,000 Shares, representing 75% of the entire issued share capital of the Company as at the date of this circular, for the Construction Contracts and the transactions contemplated thereunder in lieu of holding a general meeting of the Company under Rule 14.44 of the Listing Rules. Accordingly, no general meeting of the Company shall be convened to approve the Construction Contract and the transactions contemplated thereunder.

RECOMMENDATION

The Directors (including the independent non-executive Directors) are of the view that the terms of the Initial Construction Contract and the Additional Construction Contract are fair and reasonable and in the interests of the Company and its Shareholders as a whole. Accordingly, notwithstanding that no general meeting will be convened by the Company to approve the Initial Construction Contract and the Additional Construction Contract, the Board recommends the Shareholders voting in favour of the relevant resolution(s) regarding the Initial Construction Contract and the Additional Construction Contract if the Company were to convene a general meeting for the approval of such transactions.

ADDITIONAL INFORMATION

Your attention is drawn to the additional information set out in the appendices to this circular.

Yours faithfully,
For and on behalf of the Board
Legion Consortium Limited
Ng Choon Eng
Chief Executive Officer, Executive Director and Chairman of the Board

1. FINANCIAL SUMMARY

Further information about the Group is disclosed in the last three (3) published annual reports and the last interim report, copies of which can be located at the hyperlinks below:

For the six months ended	Hyperlink	Principal relevant pages
30 June 2025	https://www1.hkexnews.hk/listedco/listconews/sehk/2025/0926/2025092601003.pdf	4-19

For the years ended	Hyperlink	Principal relevant pages
31 December 2024	https://www1.hkexnews.hk/listedco/listconews/sehk/2025/0429/2025042903403.pdf	67-131
31 December 2023	https://www1.hkexnews.hk/listedco/listconews/sehk/2024/0429/2024042902464.pdf	69-135
31 December 2022	https://www1.hkexnews.hk/listedco/listconews/sehk/2023/0427/2023042701415.pdf	70-137

2. WORKING CAPITAL

The Directors are of the opinion that, taking into account the effect of the Construction Contracts, cash flow from operations, the facilities available and the Group's present available financial resources, the Group will have sufficient working capital for its present requirements for the next twelve (12) months from the date of this circular. The Company has obtained the relevant confirmations as required under Rule 14.66(12) of the Listing Rules.

3. STATEMENT OF INDEBTEDNESS

As at 31 August 2025, being the latest practicable date for the purpose of determining the indebtedness of the Group prior to the printing of this circular, the Group had total borrowings amounting to approximately S$4.0 million and obligation under finance lease amounting to approximately S$7.3 million, details of which are as follows:

The Group had outstanding secured bank borrowings of approximately S$4.0 million, which were guaranteed and secured by investment properties and a leased land with a carrying value of approximately S$20.5 million, and a finance lease over an equipment of the Group of approximately S$7.3 million. Except for bank borrowings of approximately S$4.0 million and obligation under finance lease of approximately S$7.3 million which are guaranteed by the Company, there were no other borrowings that was not covered by any guarantees as at 31 August 2025.

Aside from the bank borrowings and guaranteed finance lease as disclosed, and apart from intra-group liabilities on 31 August 2025, the Group did not have any debt securities issued and outstanding, or authorised or otherwise created but unissued, term loans, any other borrowings or indebtedness in the nature of borrowing of the Group including bank overdrafts and liabilities under acceptances (other than normal trade bills) or acceptance credits or hire purchase commitments, mortgages, and charges, contingent liabilities or guarantees.

As at the Latest Practicable Date, the Directors have confirmed that, save as disclosed above, there has not been any material change in the indebtedness and contingent liabilities of the Group since 31 August 2025.

4. FINANCIAL AND TRADING PROSPECTS

Currently, the Group maintains a robust vehicle fleet comprising 59 prime movers (31 December 2024: 55), 493 trailers (31 December 2024: 485) and 23 flat vans (31 December 2024: 21). The Group also operates a suite of machinery including 6 reach stackers (31 December 2024: 6), 2 kalmars (31 December 2024: 2) and 3 forklifts (31 December 2024: 3).

In addition, the Group manages 3 logistics yards (31 December 2024: 3) and 3 warehouses (31 December 2024: 3) of approximately 48,980 sq. m. and 32,343 sq. m. (31 December 2024: 48,980 sq. m. and 32,343 sq. m.), respectively for the provision of our open yard storage and warehousing services as part of our value-added transportation services ("VATS").

The Group remains committed to its long-term strategic objectives, which include scaling up transportation operations, enhancing VATS offerings, and expanding into warehousing. These initiatives are designated to foster a supportive ecosystem for sustained business growth.

Investments in infrastructure and warehousing capacity are key to positioning the Group for future expansion. By enabling customers to consolidate their supply chain operations under one roof, we reinforce our role as a leading provider of fully integrated logistics solutions.

Looking ahead, the Group is resolute in maintaining its industry leadership and adapting to evolving market dynamics. We remain vigilant of external pressures such as diesel prince volatility, interest rate fluctuations, labour market constraints, and rising wage costs. In response, we will continue to exercise prudent cost management and pursue strategic partnerships to strengthen our competitive advantage.

Despite these challenges, the Group enters financial year 2025 with cautions optimism and a solid financial foundation. We are well positioned to explore multiple avenues for growth and value creation.

5. MATERIAL ADVERSE CHANGE

The Directors confirm that, as at the Latest Practicable Date, there has been no material adverse change in the financial or trading position or outlook of the Group since 31 December 2024, the date to which the latest published audited financial statements of the Group were made up, up to and including the Latest Practicable Date.

1. RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

2. DISCLOSURE OF INTERESTS

(a) Interests and short positions of directors and chief executives of the Company and its associated corporations

As at the Latest Practicable Date, the interests or short positions of the Directors and the chief executive of the Company in the Shares, underlying Shares or debentures of the Company or any of its associated corporations (within the meaning of Part XV of the SFO) which (i) were required to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which they were taken or deemed to have under such provisions of the SFO); or (ii) were required, pursuant to section 352 of the SFO, to be entered in the register referred to therein; or (iii) were required to be notified to the Company and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers (the "**Model Code**") contained in the Listing Rules, were as follows:

(i) Long positions in the ordinary shares of HK$0.01 each of the Company

Name of Director	Nature of interest	Number of Shares held	Percentage of issued share capital
Mr. Ng Choon Eng	Interest in controlled corporation *(Note)*	937,500,000	75%

Note: MIRANA HOLDINGS LIMITED ("Mirana") is legally and beneficially owned as to 100% by Mr. Ng Choon Eng, and therefore Mr. Ng Choon Eng is deemed to be interested in the 937,500,000 Shares held by Mirana pursuant to the SFO.

(ii) Long positions in the shares of associated corporation

Name of Director	Name of associated corporation	Nature of interest	Number of Shares held	Percentage of issued share capital
Mr. Ng Choon Eng	Mirana *(Note)*	Beneficial owner	1	100%

Save as disclosed above, as at Latest Practicable Date, none of the Directors or chief executive of the Company had any interests or short positions in any shares, underlying shares or debentures of the Company or any of its associated corporations (within the meaning of Part XV of the SFO) which were required to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which they are taken or deemed to have under such provisions of the SFO), or which were required, pursuant to Section 352 of the SFO, to be entered in register referred to therein, or which were required to be notified to the Company and the Stock Exchange pursuant to the Model Code of the Listing Rules.

(b) Interests of substantial shareholders and other persons in the shares and underlying shares

As at the Latest Practicable Date, the following persons/entities (not being Directors or chief executive of the Company) had interests or short positions in the shares and underlying shares of the Company which were notified to the Company and the Stock Exchange pursuant to Divisions 2 and 3 of Part XV of the SFO and entered in the register maintained by the Company pursuant to Section 336 of the SFO were as follows:

Long positions in the Shares

Name of shareholder	Nature of interest	Number of Shares held	Percentage of issued share capital
Mirana *(Note 1)*	Beneficial owner	937,500,000	75%
Mr. Ng Choon Eng *(Note 1)*	Interest in controlled corporation	937,500,000	75%
Ms. Liyani *(Note 2)*	Interest of spouse	937,500,000	75%

Notes:

1. Mirana is the direct shareholder of the Company. Mirana is legally and beneficially owned as to 100% by Mr. Ng Choon Eng, and therefore Mr. Ng Choon Eng is deemed to be interested in the 937,500,000 Shares held by Mirana pursuant to the SFO.

2. Ms. Liyani is the spouse of Mr. Ng Choon Eng. Accordingly, Ms. Liyani is deemed or taken to be interested in the Shares in which Mr. Ng Choon Eng is interested in under the SFO.

Save as disclosed above, as at Latest Practicable Date, the Company had not been notified by any persons who had interests or short positions in the shares or underlying shares of the Company which would fall to be disclosed to the Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or which were recorded in the register maintained by the Company pursuant to Section 336 of the SFO.

3. COMPETING BUSINESS

As at the Latest Practicable Date, none of the Directors or their respective close associates (as defined in the Listing Rules) had any interests in a business which competes or is likely to compete, either directly or indirectly, with the business of the Group.

4. DIRECTORS' SERVICE CONTRACTS

Each of the executive Directors has entered into a service agreement with the Company for an initial term of three years and shall continue thereafter unless and until it is terminated by the Company or the Director giving to the other party not less than three months' notice in writing.

Each of the independent non-executive Directors has entered into letter of appointment with the Company for an initial term of three years and shall continue thereafter unless and until it is terminated by either party giving to the other party not less than three months' notice in writing.

None of the Directors, including those to be re-elected at the annual general meeting, has a service contract or appointment letter with the Company or any of its subsidiaries which is not determinable by the employing company within one year without the payment of compensation (other than statutory compensation).

5. DIRECTORS' INTEREST IN ASSETS

As at the Latest Practicable Date, save as disclosed above, none of the Directors had any direct or indirect interest in any asset which had been, since 31 December 2024 (being the date to which the latest published audited consolidated financial statements of the Company were made up) and up to the Latest Practicable Date, acquired or disposed of by or leased to or are proposed to be acquired or disposed of by or leased to any member of the Group.

6. DIRECTORS' INTEREST IN CONTRACT

There was no contract or arrangement entered into by any member of the Group subsisting at the Latest Practicable Date in which any Director was materially interested and which was significant to the business of the Group.

7. LITIGATION

As at the Latest Practicable Date, no member of the Group was engaged in any litigation or claim of material importance and no litigation or claim of material importance was known to the Directors to be pending or threatened against any member of the Group.

8. MATERIAL CONTRACTS

As at the Latest Practicable Date, the following contracts (not being contracts in the ordinary course of business) have been entered into by the Company or any of its subsidiaries within two years immediately preceding the Latest Practicable Date and are or may be material:

(a) an agreement entered into between Rejoice Container Services (Pte) Ltd and R&S to renew the Repair Services under the Previous R&S Master Services Agreement for a term of from 1 January 2023 to 31 December 2025;

(b) an agreement entered into between Rejoice Container Services (Pte) Ltd and JH Tyres to renew the Tyre Services under the Previous JH Master Services Agreement for a term of from 1 January 2023 to 31 December 2025;

(c) an agreement entered into between the lessee and lessor on 22 November 2024 for the lease of premises;

(d) the construction contract dated 10 January 2025 entered into between Rejoice Container and the Contractor in relation to the Initial Construction Work; and

(e) the additional construction contract dated 8 August 2025 entered into between Rejoice Container and the Contractor in relation to the Additional Construction Work.

9. MISCELLANEOUS

(a) The registered office of the Company is at Windward 3, Regatta Office Park PO Box 1350 Grand Cayman KY1-1108 Cayman Islands;

(b) The headquarters and principal place of business of the Company is at 7 Keppel Road, #03-20/21/22/23/24 Tanjong Pagar Complex. Singapore 089053;

(c) The principal place of business in Hong Kong is at 1601, 16th Floor, Wing On Centre, 111 Connaught Road Central, Hong Kong;

(d) The Hong Kong branch share registrar and transfer office of the Company is Tricor Investor Services Limited of 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong;

(e) The company secretary of the Company is Mr. Man Yun Wah, who is an associate member of the Hong Kong Chartered Governance Institute; and

(f) The English text of this circular shall prevail over the Chinese text, in case of any inconsistency.

10. DOCUMENTS ON DISPLAY

Copies of the following documents are available on the website of the Stock Exchange (http://www.hkexnews.hk) and on the website of the Company (http://www.legionconsortium.com/) for a period of 14 days from the date of this circular:

(a) the material contracts referred to in the paragraph headed "8. Material Contracts" in this appendix;

(b) the Initial Construction Contract; and

(c) the Additional Construction Contract.