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GOLDSTREAM INVESTMENT LIMITED
金涌投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1328)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO STRATEGIC COOPERATION WITH AnchorX AND GOFINTECH

This announcement is made by the Company to provide further information in relation to the Company's strategic cooperation with AnchorX Group Limited ("**AnchorX**") and GoFintech Quantum Innovation Limited ("**GoFintech**").

Reference is made to (a) the announcement of dated 7 July 2025 in relation to the Company's strategic cooperation with AnchorX, and (b) the announcement of the Company dated 26 August 2025 in relation to the Company's strategic cooperation with GoFintech (collectively the "**Announcement(s)**"). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

Strategic cooperation with AnchorX

As disclosed in the Announcement dated 7 July 2025, the strategic collaboration with AnchorX, which remains subject to the entering into of definitive agreements, includes four key collaboration areas:

(a) cross-border payments and trade;

(b) expansion of stablecoin applications;

(c) digital asset trading and management; and

(d) investment in blockchain technology and fintech.

Further to the Announcement dated 7 July 2025, Redpine Elite Limited, a wholly-owned subsidiary of the Company, has completed the subscription of Series Pre-A Preferred Shares issued by AnchorX (the "**Subscription**") on 26 September 2025. Immediately upon completion of the Subscription, the Company holds 5% equity interest (on an as-converted and fully diluted basis) in AnchorX. The consideration for the Subscription has been settled in cash and financed by the Group's internal resources.

The Board believes that the Subscription enables the Group to strengthen the strategic cooperation with AnchorX Group which will facilitate the Group to further explore the Web 3.0 and stablecoin sectors and the diversification of its investment portfolio.

To the Directors' knowledge, information and belief, and having made all reasonable enquiries, AnchorX is independent third party and not connected with the Company or any of its connected persons (as defined in the Listing Rules). As all applicable percentage ratios (calculated under Rule 14.07 of the Listing Rules) for the Subscription are below 5%, the Subscription does not constitute a notifiable transaction of the Company under Chapter 14 of the Listing Rules.

Strategic cooperation with GoFintech

The strategic cooperation memorandum executed by the Company and GoFintech only provides for an indicative framework of collaboration. As disclosed in the Announcement dated 26 August 2025, no formal or legally binding agreement has been entered into between the Group and GoFintech relating to the Strategic Cooperation.

GoFintech's subsidiaries are corporations licensed under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the "**SFO**") to carry out Type 1 (dealing in securities), Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities, including crossboundary authorisation and a Type 1 Virtual Asset upgrade. GoFintech possesses deep expertise in blockchain infrastructure, smart-contract engineering and digital asset platform development.

The Company's subsidiaries are corporations licensed under the SFO to carry out Type 1 (dealing in securities), Type 4 (advising on securities), and Type 9 (asset management) regulated activities. The Company may leverage its strong relationship with Hony Capital Group, along with its diverse client base and product offerings, which differ in focus from those of GoFintech.

As at the date hereof, the Company and GoFintech are still in the process of discussing on and developing the particulars of the real-world asset ("**RWA**") tokenised products and RWA projects. Currently, the Company itself does not directly operate these businesses. Should any specific entity within the Group require a licence or approval to carry out any licensed activities, it will apply for and obtain all necessary authorizations in accordance with applicable laws and regulations.

Reasons and Benefits for Strategic Cooperation

As disclosed in the Announcements, the cooperation with GoFintech and AnchorX signify the Company's strategic entry into Web 3.0 and virtual assets. Noting the global trends and growth potential in Web 3.0 and virtual assets, the Company intends to intensify its investments in stablecoins, RWA tokenisation, and the broader virtual-asset ecosystem. The Company is of the view that the strategic cooperation will facilitate the Company entry into the relevant markets, and the Company can also leverage on the established infrastructure and extensive expertise of its strategic partners in the relevant sectors.

By proactively embracing transformative technologies and maintaining a prudent investment approach, as disclosed in the Announcements, the strategic cooperation represents an opportunity for the Group to diversify its investment portfolio and seize opportunities in the cryptocurrency market and allows the Group to support the bridging of traditional finance with the emerging Web 3.0 world, potentially enhancing its market influence and competitiveness.

By Order of the Board
Goldstream Investment Limited
Mr. Zhao John Huan
Chairman

Hong Kong, 27 October 2025

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Zhao John Huan (Chairman) and Mr. Gao Ziqi (Chief Executive Officer); one non-executive Director, namely Mr. Tam Terry Sze Ying; and four independent non-executive Directors, namely Mr. Jin Qingjun, Mr. Lee Kin Ping Christophe, Mr. Shu Wa Tung Laurence and Ms. Ge Xin.