THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt about this circular or as to the action to be taken, you should consult your licensed securities dealer or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in China Supply Chain Holdings Limited (the "**Company**"), you should at once hand this circular with the enclosed form of proxy to the purchaser or transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

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CHINA SUPPLY CHAIN HOLDINGS LIMITED
中國供應鏈產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3708)

PROPOSALS FOR
(1) GENERAL MANDATES TO ISSUE SHARES AND REPURCHASE SHARES,
(2) RE-ELECTION OF RETIRING DIRECTORS,
AND
NOTICE OF 2025 ANNUAL GENERAL MEETING

A notice convening an annual general meeting of the Company to be held on Tuesday, 2 December 2025 at 11:00 a.m. at Unit D, 8/F, Kingston International Centre, 19 Wang Chiu Road, Kowloon Bay, Kowloon, Hong Kong is set out on pages 14 to 18 of this circular. Whether or not you are able to attend the annual general meeting, you are requested to complete and return the enclosed form of proxy in accordance with the instructions printed thereon to the Company's branch share registrar in Hong Kong, Union Registrars Limited, at Suites 3301–04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for holding the annual general meeting or any adjournment thereof. Completion and return of the form of proxy will not preclude you from attending and voting in person at the annual general meeting, or any adjournment thereof (as the case may be), should you so wish. If you attend and vote at the annual general meeting, the instrument appointing your proxy will be deemed to have been revoked.

27 October 2025

CONTENTS

Page

DEFINITIONS 1

LETTER FROM THE BOARD 3

APPENDIX I – EXPLANATORY STATEMENT 6

APPENDIX II – DETAILS OF RETIRING DIRECTORS SUBJECT TO RE-ELECTION 10

NOTICE OF AGM 14

DEFINITIONS

In this circular, unless the context otherwise requires, the following expressions have the following meanings:

"AGM"	the annual general meeting of the Company to be held on Tuesday, 2 December 2025 at 11:00 a.m. at Unit D, 8/F, Kingston International Centre, 19 Wang Chiu Road, Kowloon Bay, Kowloon, Hong Kong or any adjournment of such meeting;
"AGM Notice"	the notice convening the AGM set out on pages 14 to 18 of this circular;
"Articles"	the articles of association of the Company as amended and restated from time to time;
"Audit Committee"	the audit committee of the Board;
"Board"	the board of Directors;
"close associate(s)"	has the same meaning as defined in the Listing Rules;
"Companies Act"	the Companies Act, Cap.22 of the Cayman Islands, as amended from time to time;
"Company"	China Supply Chain Holdings Limited, a company incorporated in the Cayman Islands with limited liability and the Shares of which are listed on the Main Board of the Stock Exchange (stock code: 3708);
"core connected person"	has the same meaning as defined in the Listing Rules;
"Director(s)"	the directors of the Company;
"Group"	the Company and its subsidiaries;
"HK$"	Hong Kong dollar, the lawful currency of Hong Kong;
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC;
"Issue Mandate"	a general and unconditional mandate proposed to be granted to the Directors to exercise all powers of the Company to allot and issue Shares set out as resolution no. 10 in the AGM Notice;
"Latest Practicable Date"	Thursday, 16 October 2025, being the latest practicable date prior to the printing of this circular for ascertaining certain information for inclusion in this circular;

"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange as amended, supplemented or otherwise modified from time to time;
"Nomination Committee"	the nomination committee of the Board;
"PRC"	the People's Republic of China, which for the purpose of this circular excludes Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan;
"Remuneration Committee"	the remuneration committee of the Board;
"Repurchase Mandate"	a general and unconditional mandate proposed to be granted to the Directors to exercise all powers of the Company to repurchase Shares set out as resolution no. 11 in the AGM Notice;
"SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong as amended, supplemented or otherwise modified from time to time);
"Share(s)"	ordinary share(s) of HK$0.002 each in the capital of the Company;
"Shareholder(s)"	holder(s) of (a) Share(s);
"Stock Exchange"	The Stock Exchange of Hong Kong Limited;
"Takeovers Code"	The Codes on Takeovers and Mergers and Share Buy-backs; and
"%"	per cent.

CHINA SUPPLY CHAIN HOLDINGS LIMITED
中國供應鏈產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3708)

Executive Directors:
Mr. Lai Aizhong
Mr. Wong Ka Shing *(Chief Executive Officer)*
Mr. Yang Hongwei

Independent non-executive Directors:
Mr. Zheng Haipeng
Mr. Wang Xiaojia
Ms. Sun Qunying

Registered Office:
Windward 3, Regatta Office Park
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

Head Office and Principal Place of Business in Hong Kong:
Unit B2, 8/F, Kingston International Centre,
19 Wang Chiu Road, Kowloon Bay,
Kowloon, Hong Kong

27 October 2025

To the Shareholders

Dear Sir or Madam,

PROPOSALS FOR (1) GENERAL MANDATES TO ISSUE SHARES AND REPURCHASE SHARES, (2) RE-ELECTION OF RETIRING DIRECTORS, AND NOTICE OF 2025 ANNUAL GENERAL MEETING

INTRODUCTION

The purpose of this circular is to provide the Shareholders with information relating to the resolutions to be proposed at the AGM including, among others: (1) the general mandates to issue shares and repurchase shares and (2) the re-election of retiring directors. This circular also gives the Shareholders notice of the AGM.

GENERAL MANDATES TO ISSUE NEW SHARES AND REPURCHASE SHARES

The Company's existing mandates to issue and repurchase Shares were approved by its Shareholders on 30 December 2024. Unless otherwise renewed, the existing mandates to issue and repurchase Shares will lapse at the conclusion of the AGM.

Ordinary resolutions will be proposed at the AGM to grant to the Directors new general mandates:

(i) to allot, issue and otherwise deal with new Shares not exceeding 20% of the total number of issued Shares as at the date of passing the proposed resolution (that is, a total of 1,342,560,000 Shares on the basis that the existing issued share capital of the Company of 6,712,800,000 Shares remains unchanged as at the date of the AGM); and

(ii) to repurchase Shares not exceeding 10% of the total number of issued Shares as at the date of passing the proposed resolution (that is, a total of 671,280,000 Shares on the basis that the existing issued share capital of the Company of 6,712,800,000 Shares remains unchanged as at the date of the AGM).

In addition, a separate ordinary resolution will be proposed at the AGM to add to the Issue Mandate the number of Shares repurchased by the Company pursuant to the Repurchase Mandate.

The Issue Mandate and the Repurchase Mandate will continue in force until the conclusion of the next annual general meeting of the Company held after the AGM or any earlier date as referred to in the proposed ordinary resolutions set out in items 10 and 11 of the AGM Notice as set out on pages 14 to 18 of this circular.

In accordance with the requirements of the Listing Rules, the Company is required to send to the Shareholders an explanatory statement containing all the information reasonably necessary to enable them to make an informed decision on whether to vote for or against the granting of the Repurchase Mandate. An explanatory statement containing information regarding the Repurchase Mandate is set out in the Appendix I to this circular.

PROPOSED RE-ELECTION OF RETIRING DIRECTORS

Pursuant to article 108(a) of the Articles, Mr. Lai Aizhong, Mr. Wong Ka Shing, Mr. Zheng Haipeng, Mr. Wang Xiaojia and Ms. Sun Qunying shall retire by rotation at the AGM and being eligible, have offered themselves for re-election at the AGM.

Pursuant to article 112 of the Articles, Mr. Yang Hongwei shall retire by rotation at the AGM and being eligible, have offered himself for re-election at the AGM.

Pursuant to Rule 13.74 of the Listing Rules, a listed issuer shall disclose the details required under Rule 13.51(2) of the Listing Rules of any director(s) proposed to be re-elected or proposed new director in the notice or accompanying circular to its shareholders of the relevant general meeting, if such re-election or appointment is subject to shareholders' approval at that relevant general meeting. The requisite details of all the above retiring Directors are set out in Appendix II to this circular.

ANNUAL GENERAL MEETING AND PROXY ARRANGEMENT

A notice convening the AGM to be held on Tuesday, 2 December 2025 at 11:00 a.m. at Unit D, 8/F, Kingston International Centre, 19 Wang Chiu Road, Kowloon Bay, Kowloon, Hong Kong is set out on pages 14 to 18 of this circular for the purpose of considering and, if thought fit, passing the resolutions set out therein.

Pursuant to the Listing Rules, any vote of shareholders at a general meeting must be taken by poll. Accordingly, all the proposed resolutions will be put to vote by way of poll at the AGM. An announcement on the poll results will be made by the Company after the AGM in the manner prescribed under Rule 13.39(5) of the Listing Rules.

A form of proxy for use at the AGM is enclosed with this circular and the form of proxy is also published on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (https://chsc.com.hk), respectively. Whether or not you are able to attend the AGM, you are requested to complete and return the enclosed form of proxy in accordance with the instructions printed thereon to the Company's branch share registrar in Hong Kong, Union Registrars Limited, at Suites 3301–04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for holding the AGM or any adjournment of such meeting. Completion and return of the form of proxy will not preclude you from attending and voting in person at the AGM or any adjournment of such meeting if you so wish and in such event, your proxy form shall be deemed to be revoked.

RECOMMENDATION

The Directors consider that the granting of the Issue Mandate, the Repurchase Mandate and the extension to the Issue Mandate and the re-election of retiring Directors are in the best interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend that the Shareholders vote in favour of the relevant resolutions to be proposed at the AGM as set out in the notice of the AGM on pages 14 to 18 of this circular.

GENERAL

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, no Shareholder is required to abstain from voting on any resolution to be proposed at the AGM. Your attention is also drawn to the additional information set out in the Appendices to this circular.

MISCELLANEOUS

This circular is in English and Chinese. In case of any inconsistency, the English version shall prevail.

By order of the Board of
China Supply Chain Holdings Limited
Lai Aizhong
Executive Director

The following is an explanatory statement required by the Listing Rules to be sent to the Shareholders to enable them to make an informed decision on whether to vote for or against the ordinary resolution to be proposed at the AGM in relation to the granting of the Repurchase Mandate.

1. STOCK EXCHANGE RULES FOR REPURCHASES OF SHARES

The Listing Rules permit companies with a primary listing on the Stock Exchange to repurchase their shares on the Stock Exchange subject to certain restrictions.

The Listing Rules provide that all proposed repurchases of shares by a company with a primary listing on the Stock Exchange must be approved by shareholders in advance by an ordinary resolution in a general meeting, either by way of a general mandate or by a specific approval of a particular transaction and that the shares to be repurchased must be fully paid up.

2. REASONS FOR REPURCHASES

The Directors believe that it is in the best interests of the Company and the Shareholders to have a general authority from the Shareholders to enable the Directors to repurchase Shares on the market.

Repurchases of Shares may, depending on market conditions and funding arrangements at the time, lead to an enhancement of the net asset value per Share and/or earnings per Share. The Directors are seeking the granting of the Repurchase Mandate to give the Company the flexibility to do so if and when appropriate. The number of Shares to be repurchased on any occasion and the price and other terms upon which the same are repurchased will be decided by the Directors at the relevant time, having regard to the circumstances then pertaining.

3. SHARE CAPITAL

As at the Latest Practicable Date, the issued share capital of the Company comprised 6,712,800,000 Shares.

Subject to the passing of the ordinary resolution set out in item 11 of the AGM Notice in respect of the granting of the Repurchase Mandate and on the basis that the existing issued share capital of the Company remains unchanged as at the date of AGM, the Directors would be authorised under the Repurchase Mandate to repurchase, during the period in which the Repurchase Mandate remains in force, a total of 671,280,000 Shares, representing 10% of the total number of issued Shares as at the date of the AGM.

4. FUNDING AND IMPACT OF REPURCHASES

Repurchases of Shares will be funded by the Company's internal resources, which shall be funds legally available for the purpose in accordance with the memorandum of association of the Company, the Articles, the Listing Rules, the laws of the Cayman Islands and/or any other applicable laws.

There might be a material adverse impact on the working capital or gearing position of the Company (as compared with the position disclosed in the audited consolidated financial statements contained in the annual report of the Company for the year ended 30 June 2025) in the event that the Repurchase Mandate was to be carried out in full at any time during the proposed repurchase period.

However, the Directors do not intend to exercise the Repurchase Mandate to such an extent as would, in the circumstances, have a material adverse effect on the working capital requirements of the Company or the gearing levels which in the opinion of the Directors are from time to time befitting the Company.

5. EFFECT OF THE TAKEOVERS CODE

If, on the exercise of the power to repurchase of Shares pursuant to the Repurchase Mandate, a shareholder's proportionate interest in the voting rights of the Company increases, such increase will be treated as an acquisition for the purpose of the Takeovers Code. As a result, a Shareholder or a group of Shareholders acting in concert (as that term is defined in the Takeovers Code), depending on the level of increase of the shareholder's interest, could obtain or consolidate control of the Company and become obliged to make a mandatory offer in accordance with Rule 26 of the Takeovers Code for all the Shares not already owned by such Shareholder or group of Shareholders.

As at the Latest Practicable Date, the following Shareholders interested in more than 10% of the Shares then in issue and in the event that the Directors exercise in full the power to repurchase Shares in accordance with the Repurchase Mandate, the percentage interest in the Shares would be increased as set out below:

Long position in the Shares

Name	**Capacity/Nature**	**Number of Shares held/ interested**	**Approximate % of interest As at the Latest Practicable Date**	**If Repurchase Mandate is exercised in full**
Smart Paradise International Limited ("**Smart Paradise**")	Beneficial owner	3,268,750,000	48.69%	54.10%
Mr. Dai Jian *(Note)*	Interest of a controlled corporation	3,268,750,000	48.69%	54.10%

Note: Mr. Dai Jian is the sole beneficial owner and director of Smart Paradise.

On the basis of the current shareholdings of the above Shareholders, an exercise of the Repurchase Mandate in full will not result in the Shareholder, or group of Shareholders acting in concert, becoming obliged to make a mandatory offer under Rule 26 of the Takeovers Code. Moreover, the Directors do not intend to exercise the power to repurchase Shares to an extent which would render the aforesaid Shareholders or any Shareholder or group of Shareholders obliged to make a mandatory offer under Rule 26 of the Takeovers Code.

In addition, the Directors do not have any intention to exercise the proposed Repurchase Mandate to the effect that it will result in the public float to fall below the percentage as required under the Listing Rules or such other minimum percentage agreed by the Stock Exchange from time to time.

6. UNDERTAKING OF THE DIRECTORS

The Directors will exercise the power of the Company to make any repurchases of Shares pursuant to the Repurchase Mandate in accordance with the Listing Rules, the applicable laws of the Cayman Islands and in accordance with the memorandum of association of the Company and the Articles, the Listing Rules and the applicable laws of the Cayman Islands.

In addition, the Company has confirmed that neither this explanatory statement nor the Repurchase Mandate has any unusual features.

7. DIRECTORS, THEIR CLOSE ASSOCIATES AND CORE CONNECTED PERSONS

None of the Directors nor, to the best of their knowledge and belief, having made all reasonable enquiries, any of their respective close associates has any present intention to sell any Shares to the Company in the event that the granting of the Repurchase Mandate is approved by the Shareholders.

The Company has not been notified by any core connected persons of the Company that he/she/it has any present intention to sell any Shares to the Company nor that he/she/it has undertaken not to sell any Shares held by him/her/it to the Company in the event that the granting of the Repurchase Mandate is approved by the Shareholders.

8. REPURCHASES OF SHARES MADE BY THE COMPANY

The Company has not repurchased any of the Shares (whether on the Stock Exchange or otherwise) during the previous six months immediately preceding the Latest Practicable Date.

9. MARKET PRICES OF SHARES

The highest and lowest prices per Share at which the Shares have been traded on the Stock Exchange during each of the previous twelve months up to the Latest Practicable Date were as follows:

	Highest	**Lowest**
	HK$	*HK$*
2024		
November	0.020	0.014
December	0.020	0.014
2025		
January	0.026	0.013
February	0.023	0.015
March	0.017	0.014
April	0.018	0.015
May	0.016	0.014
June	0.015	0.013
July	0.015	0.013
August	0.015	0.013
September	0.024	0.013
October *(up to the Latest Practicable Date)*	0.023	0.019

Set out below are the biographical details of the Directors proposed to be re-elected at the AGM.

Save as disclosed herein, each of the following retiring Directors proposed for the re-election:

(a) does not hold any other directorship in listed public companies in the last three years;

(b) does not have any interest or short position in any shares, underlying shares or debentures of the Company or any of its associated corporations required to be disclosed pursuant to Part XV of the SFO; and

(c) does not hold any other positions with the Company or any of its subsidiaries nor does he/she has any other relationship with any Directors, senior management, substantial shareholder or controlling shareholder of the Company.

In addition, there are no other matters that need to be brought to the attention of the Shareholders nor is there other information required to be disclosed pursuant to any of the requirements under Rule 13.51(2)(h) to (v) of the Listing Rules in respect of each of the following retiring Directors proposed to be re-elected at the AGM.

Mr. LAI Aizhong

Mr. LAI Aizhong ("**Mr. Lai**"), aged 60, was appointed as an executive Director on 21 November 2019. Mr. Lai was appointed as an executive Director, Chairman of the Board and the Chairman of the nomination committee of the Company during the period from 3 March 2016 to 14 January 2017. He was graduated from the Beijing Technological College (北京技術研修學院) and obtained the EMBA in Tsinghua University. Mr. Lai has extensive experience in corporate management, merger and acquisition and corporate taxation. He is currently the executive director of Shenzhen Fully Investment Administration Co., Ltd. (深圳市富來投資管理有限公司), the chairman of the board of directors of Shenzhen Bosum Asset Management Limited (深圳市博商資產管理有限公司, "**Shenzhen Bosum**"), the chairman of the board of directors of China Bosum Asset Management Limited (Hong Kong) (中國博商資產管理有限公司(香港)), the President of Tsinghua University in Shenzhen Bosum Association Industry Association (深圳清華大學博商同學會行業協會), the General Manager of Tsinghua University in Shenzhen Bo Business Partnership Fund (深圳市清華大學博商基金), the Guangdong Region Managing Partner of Zhejiang Changsheng Venture Capital Partnership (浙江常晟創業投資合夥企業), the director of Guangzhou Aodelin Electronics Co., Ltd. (廣州市澳錫林電子有限公司), and the director of Zhuzhou Seed Cemented Carbide Technology Co., Ltd. (株洲西迪硬質合金科技有限公司).

Mr. Lai has entered into a service agreement with the Company for a term of three years commencing from 1 January 2023, subject to rotation and re-election at the annual general meetings of the Company in accordance with the Articles of the Company. The service agreement can be terminated by either party by giving not less than one month's written notice in advance and is subject to termination provisions therein. Mr. Lai is entitled to a basic salary of HK$10,000 per month which is determined by the Board based on the recommendation of the Remuneration Committee and with regard to the prevailing market conditions and his duties and responsibilities as an executive Director.

Mr. WONG Ka Shing

Mr. WONG Ka Shing ("**Mr. Wong**"), aged 47, was appointed as an independent non executive Director of the Company on 12 October 2021 and re-designated as an executive Director of the Company on 1 October 2022 and was appointed as the CEO of the Company on 14 June 2023. Mr. Wong Ka Shing holds a Bachelor of Arts (Hon) degree in Accounting and Finance from The Leeds Metropolitan University. Mr. Wong Ka Shing is a fellow of both The Association of Chartered Certified Accountants and Hong Kong Institute of Certified Public Accountants. Mr. Wong had been (i) an executive director of Yuk Wing Group Holdings Limited (Stock Code: 1536) (a company listed on the Main Board of the Stock Exchange) during the period from January 2019 to January 2021; (ii) an independent non-executive director of Jisheng Group Holdings Limited (Stock Code: 8133) (a company listed on GEM of the Stock Exchange) during the period from April 2015 to April 2022; and (iii) an executive director of NOVA Group Holdings Limited (Ex-Stock Code: 1360) (a company once listed on the Main Board of the Stock Exchange) during the period from September 2024 to August 2025. Mr. Wong has extensive experience in accounting, auditing, company secretary and financial management.

Mr. Wong has entered into a service agreement with the Company for a term of three years from 1 October 2022. The service agreement may be terminated in accordance with the provisions in the service agreement by either party giving to the other party not less than three months' written notice. He is also subject to retirement by rotation and re-election at the annual general meetings of the Company in accordance with the Articles of the Company. In accordance with the service agreement, Mr. Wong Ka Shing is entitled to an annual remuneration of HK$600,000, which is determined by the arm's length negotiation between Mr. Wong and the Company with reference to his duties and responsibilities in the Company, and the prevailing market conditions. The amount of his remuneration package has been approved by the Board and the Remuneration Committee. Such remuneration package will remain unchanged upon his appointment as CEO.

Mr. YANG Hongwei

Mr. YANG Hongwei ("**Mr. Yang**"), aged 48, was appointed as an executive Director of the Company on 6 January 2025. Mr. Yang is a member of the Communist Party of China, graduated from Air Defense Command Academy (防空兵指揮學院) in Zhengzhou, China. Mr. Yang has been serving as a director and deputy general manager of Henan Chinda Cross Education Technology Group Co., Ltd. (河南清大縱橫教育科技集團有限公司) since 2020. From 2006 to 2012, Mr. Yang was the deputy general manager of Zhengzhou Chinda Cross Management Consulting Co., Ltd. (鄭州清大管理顧問有限公司), and from 2013 to 2019, he served as the executive dean of Henan Chinda Education Institute. He boasts over 20 years of expertise and experience in business administration.

Mr. Yang has entered into a service agreement with the Company for a term of three years from 6 January 2025. The service agreement may be terminated in accordance with the provisions in the service agreement by either party giving to the other party not less than three months' written notice. He is also subject to retirement by rotation and re-election at the annual general meetings of the Company in accordance with the Articles of Association of the Company. In accordance with the service agreement, Mr. Yang will be entitled to an annual remuneration of HK$120,000, which is determined by the arm's length negotiation between Mr. Yang and the Company with reference to his duties and responsibilities in the Company, and the prevailing market conditions. The amount of his remuneration package has been approved by the Board and the Remuneration Committee.

Mr. ZHENG Haipeng

Mr. ZHENG Haipeng ("**Mr. Zheng**"), aged 30, was appointed as an independent non executive Director, the chairman of the remuneration committee and member of the nomination committee on 14 June 2023. He holds a Bachelor of Science in Business Administration from the University of Vermont and Master of Science with Merit in Investment and Finance from the Queen Mary University of London. Mr. Zheng has served as Deputy Director of the Securities Department of Eternal Asia Supply Chain Management Co., Ltd. since 17 June 2021. Mr. Zheng has been participated in various investment research projects. He has professional knowledges regarding financial investment, securities, and marketing.

Mr. Zheng has entered into a letter of appointment with the Company for a term of three years commencing from 14 June 2023, subject to rotation and re-election at the annual general meetings of the Company in accordance with the Articles of the Company. The appointment of Mr. Zheng can be terminated by either party by giving not less than one month's written notice in advance. Mr. Zheng is entitled to a director's fee of HK$11,000 per month, which is determined by arm's length negotiation between Mr. Zheng and the Company with reference to his duties and responsibilities in the Company, and the prevailing market conditions. The amount of his remuneration package has been approved by the Board and the Remuneration Committee.

The Board would consider to enhance its diversity with different expertise when re electing an independent non-executive Director. Mr. Zheng has confirmed his independence pursuant to Rule 3.13 of the Listing Rules. He has in-depth knowledge on financial investment, securities, and marketing. The Board considers Mr. Zheng is independent and can bring further contribution to the Board and its diversity.

Mr. WANG Xiaojia

Mr. WANG Xiaojia ("**Mr. Wang**"), aged 34, was appointed as an independent non-executive Director, the chairman of the audit committee and a member of each of the remuneration committee and the nomination committee on 1 July 2023. Mr. Wang graduated from the Southwestern University of Finance and Economics in 2013. He is a member of The Chinese Institute of Certified Public Accountants. Mr. Wang is now acting as a tax manager in Shenzhen Talents Housing Group Co. Ltd.. He has more than 9 years of experience in taxation and finance.

Mr. Wang has entered into a letter of appointment with the Company for a term of three years commencing from 1 July 2023, subject to rotation and re-election at the annual general meetings of the Company in accordance with the Articles of the Company. The appointment of Mr. Wang can be terminated by either party by giving not less than one month's written notice in advance. Mr. Wang is entitled to a director's fee of HK$11,000 per month, which is determined by arm's length negotiation between Mr. Wang and the Company with reference to his duties and responsibilities in the Company, and the prevailing market conditions. The amount of his remuneration package has been approved by the Board and the Remuneration Committee.

The Board would consider to enhance its diversity with different expertise when re-electing an independent non-executive Director. Mr. Wang has confirmed his independence pursuant to Rule 3.13 of the Listing Rules. He has in-depth knowledge on taxation and finance. The Board considers Mr. Wang is independent and can bring further contribution to the Board and its diversity.

Ms. SUN Qunying

Ms. SUN Qunying ("**Ms. Sun**"), aged 45, was appointed as s an independent non-executive Director of the Company on 21 February 2024. Ms. Sun graduated from The Open University of China (國家開放大學) (formerly known as the China Central Radio and TV University (中央廣播電視大學)) in 2005. Ms. Sun is now acting as sales general manager in Guangzhou City Tongdesheng Trading Company Limited (廣州市通德升貿易有限公司). She has professional knowledge and experienced in the fields of sales and business operation.

Ms. Sun has entered into an appointment letter with the Company for a term of three years commencing from 21 February 2024, subject to rotation and re-election at annual general meetings of the Company in accordance with the articles of association of the Company. The appointment of Ms. Sun can be terminated by either party by giving not less than one month's written notice in advance. Ms. Sun will be entitled to an annual director's fee of HK$132,000, which is determined by arm's length negotiation between Ms. Sun and the Company with reference to her duties and responsibilities in the Company, and the prevailing market conditions. The amount of her remuneration package has been approved by the Board and the Remuneration Committee.

The Board would consider to enhance its diversity with different expertise when re-electing an independent non-executive Director. Ms. Sun has confirmed her independence pursuant to Rule 3.13 of the Listing Rules. She has in-depth knowledge on sales and business operations. The Board considers Ms. Sun is independent and can bring further contribution to the Board and its diversity.

CHINA SUPPLY CHAIN HOLDINGS LIMITED
中國供應鏈產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3708)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that an annual general meeting (the "**Meeting**") of China Supply Chain Holdings Limited (the "**Company**") will be held on Tuesday, 2 December 2025 at 11:00 a.m. at Unit D, 8/F, Kingston International Centre, 19 Wang Chiu Road, Kowloon Bay, Kowloon, Hong Kong for considering and, if thought fit, passing, with or without amendments, the following resolutions as ordinary resolutions of the Company:

ORDINARY RESOLUTIONS

1. To receive and adopt the audited consolidated financial statements and reports of the directors of the Company (the "**Directors**") and auditor of the Company and its subsidiaries for the year ended 30 June 2025.

2. To re-appoint Infinity CPA Limited as the independent auditor of the Company and to authorise the Board of Directors (the "**Board**") to fix its remuneration.

3. To re-elect Mr. Lai Aizhong as an executive Director.

4. To re-elect Mr. Wong Ka Shing as an executive Director.

5. To re-elect Mr. Yang Hongwei as an executive Director.

6. To re-elect Mr. Zheng Haipeng as an independent non-executive Director.

7. To re-elect Mr. Wang Xiaojia as an independent non-executive Director.

8. To re-elect Ms. Sun Qunying as an independent non-executive Director.

9. To authorise the Board to fix the remuneration of the Directors.

10. To consider and, if thought fit, pass with or without amendments, the following resolution as an ordinary resolution:

    "**THAT**:

    (A) subject to paragraph (C) of this resolution below, the exercise by the Directors during the Relevant Period (as hereinafter defined) of all the powers of the Company to allot, issue and deal with additional shares of HK$0.002 each in the capital of the Company and to make or grant offers, agreements and options (including warrants, bonds and

debentures/securities convertible into shares of the Company) which would or might require the exercise of such powers be and is hereby generally and unconditionally approved;

(B) the approval in paragraph (A) of this resolution above shall authorise the Directors to make or grant offers, agreements and options (including warrants, bonds and debentures/securities convertible into shares of the Company) during the Relevant Period which would or might require the exercise of such powers after the end of the Relevant Period;

(C) the total number of shares of the Company allotted or agreed conditionally or unconditionally to be allotted and issued (whether pursuant to an option or otherwise) by the Directors pursuant to the approval in paragraph (A) of this resolution above, otherwise than pursuant to:

(i) a Rights Issue (as hereinafter defined); or

(ii) the exercise of any options granted under the share option scheme adopted by the Company or similar arrangement for the time being adopted for the grant or issue to officers and/or employees of the Company and/or any of its subsidiaries of shares or rights to subscribe for shares in the Company; or

(iii) any scrip dividend scheme or similar arrangement providing for the allotment of shares in the Company in lieu of the whole or part of a dividend on shares of the Company in accordance with the articles of association of the Company (the "**Articles**") from time to time; or

(iv) the exercise of the right of subscription or conversion under the terms of any securities which are convertible into shares of the Company and from time to time outstanding,

shall not exceed 20% of the total number of shares of the Company in issue as at the date of passing this resolution and the said approval shall be limited accordingly; and

(D) for the purposes of this resolution:

"Relevant Period" means the period from the passing of this resolution until whichever is the earliest of:

(i) the conclusion of the next annual general meeting of the Company;

(ii) the expiration of the period within which the next annual general meeting of the Company is required by the Articles, the laws of the Cayman Islands or any applicable laws to be held; or

(iii) the revocation or variation of the authority given under this resolution by an ordinary resolution of the shareholders of the Company in general meeting.

"Rights Issue" means an offer of shares of the Company or offer or issue of warrants, options or other securities giving rights to subscribe for shares of the Company open for a period fixed by the Directors to holders of shares of the Company on the register on a fixed record date in proportion to their then holdings of such shares (subject to such exclusions or other arrangements as the Directors may deem necessary or expedient in relation to fractional entitlements or having regard to any restrictions or obligations under the laws of any relevant jurisdiction, or the requirements of any recognised regulatory body or any stock exchange)."

11. To consider and, if thought fit, pass with or without amendments, the following resolution as an ordinary resolution:

"**THAT**:

(A) subject to paragraph (B) of this resolution below, the exercise by the Directors during the Relevant Period (as hereinafter defined) of all powers of the Company to repurchase issued shares of HK$0.002 each in the capital of the Company on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") or any other stock exchange on which the shares of the Company may be listed and recognised by the Securities and Futures Commission of Hong Kong and the Stock Exchange for this purpose, and that the exercise by the Directors of all powers of the Company to repurchase such shares are subject to and in accordance with all applicable laws and the requirements of the Rules Governing the Listing of Securities on the Stock Exchange (the "**Listing Rules**"), be and is hereby, generally and unconditionally approved;

(B) the total number of shares of the Company repurchased or agreed conditionally or unconditionally to be repurchased by the Company pursuant to the approval in paragraph (A) of this resolution above during the Relevant Period shall not exceed 10% of the total number of shares of the Company in issue as at the date of passing this resolution and the said approval shall be limited accordingly; and

(C) for the purposes of this resolution:

"Relevant Period" means the period from the passing of this resolution until whichever is the earliest of:

(i) the conclusion of the next annual general meeting of the Company;

(ii) the expiration of the period within which the next annual general meeting of the Company is required by the Articles, the laws of the Cayman Islands or any applicable laws to be held; or

(iii) the revocation or variation of the authority given under this resolution by an ordinary resolution of the shareholders of the Company in general meeting."

12. To consider and, if thought fit, pass with or without amendments, the following resolution as an ordinary resolution:

"**THAT** conditional upon the passing of the resolutions set out in items 10 and 11 of this notice convening the Meeting ("**this Notice**"), the general mandate granted to the directors of the Company pursuant to the resolution set out in item 10 of this Notice be and is hereby extended by the addition thereto the total number of shares of the Company repurchased by the Company under the authority granted pursuant to the resolution set out in item 11 of this Notice, provided that such amount shall not exceed 10% of the total number of shares of the Company in issue as at the date of passing this resolution."

By Order of the Board of
China Supply Chain Holdings Limited
Lai Aizhong
Executive Director

Hong Kong, 27 October 2025

Notes:

1. Any member of the Company entitled to attend and vote at the Meeting is entitled to appoint a proxy to attend and vote instead of him/her/it. A member who is the holder of two or more shares of the Company may appoint more than one proxy to represent him/her/it and vote on his/her/its behalf at the Meeting. A proxy need not be a member of the Company. If more than one proxy is so appointed, the appointment shall specify the number of shares of the Company in respect of which each such proxy is so appointed.

2. In order to be valid, a form of proxy together with the power of attorney or other authority (if any) under which it is signed, or a certified copy of such power or authority, must be deposited at the Company's branch share registrar in Hong Kong, Union Registrars Limited, at Suites 3301–04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for holding the Meeting or any adjournment thereof.

3. Completion and delivery of the form of proxy shall not preclude a member from attending and voting in person at the Meeting if the member so wish and in such event, the form of proxy shall be deemed to be revoked.

4. In the case of joint holders of a share, any one of such joint holders may vote, either in person or by proxy, in respect of such share as if he/she was solely entitled thereto, but if more than one of such joint holders be present at the Meeting, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.

5. For determining the entitlement to attend and vote at the above meeting, the register of members of the Company will be closed from Wednesday, 26 November 2025 to Tuesday, 2 December 2025, both days inclusive. During such period, no share transfers will be effected. The record date will be Tuesday, 2 December 2025 and in order to be eligible to attend and vote at the Meeting, unregistered holders of shares should ensure that all share transfer documents, accompanied by the relevant share certificates, must be lodged with the Company's branch share registrar in Hong Kong, Union Registrars Limited, at Suites 3301–04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong for registration no later than 4:00 p.m. on Tuesday, 25 November 2025.

6. In relation to the proposed resolutions nos. 10 and 12 as set out in this notice, approval is being sought from the members for the grant to the Directors of a general mandate to authorise the allotment and issue of shares under the Listing Rules. The Directors have no immediate plans to issue any new shares of the Company other than shares which may fall to be issued under the share option scheme of the Company or any scrip dividend scheme which may be approved by members of the Company.

7. In relation to the proposed resolution no. 11 as set out in this notice, the Directors wish to state that they will exercise the powers conferred thereby to repurchase shares of the Company in circumstances which they deem appropriate for the benefit of the members. An explanatory statement containing the information necessary to enable the members to make an informed decision as to whether to vote for or against the proposed resolution as required by the Listing Rules is set out in Appendix I to the circular disseminated to the shareholders of the Company on the date hereof.

8. In relation to the proposed resolutions nos. 3 to 8 as set out in this notice, details of the retiring Directors standing for re-election, namely Mr. Lai Aizhong, Mr. Wong Ka Shing, Mr. Yang Hongwei, Mr. Zheng Haipeng, Mr. Wang Xiaojia and Ms. Sun Qunying are set out in Appendix II to the circular disseminated to the shareholders of the Company on the date hereof.

9. Any voting at the meeting shall be taken by poll.

10. In the event that a tropical cyclone warning signal no. 8 or above is issued or black rainstorm warning or extreme conditions after super typhoons announced by the Hong Kong Government is in effect at any time between 8:00 a.m. and 11:00 a.m. on the day of the Annual General Meeting, the Annual General Meeting may be postponed to a later date and/or time as determined by the Company. Shareholders may visit the website of the Company at https://chsc.com.hk and HKExnews website of the Stock Exchange at www.hkexnews.hk for details of the postponement and alternative meeting arrangement.

11. No corporate gifts or refreshments will be provided at the Annual General Meeting.

12. In the case of any inconsistency between the Chinese translation and the English text hereof, the English text shall prevail.

13. As at the date of this notice, the Board comprises three executive Directors, namely Mr. Lai Aizhong, Mr. Wong Ka Shing (Chief Executive Officer) and Mr. Yang Hongwei; and three independent non-executive Directors, namely Mr. Zheng Haipeng, Mr. Wang Xiaojia and Ms. Sun Qunying.