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CHINA SUPPLY CHAIN HOLDINGS LIMITED
中國供應鏈產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3708)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that an annual general meeting (the "**Meeting**") of China Supply Chain Holdings Limited (the "**Company**") will be held on Tuesday, 2 December 2025 at 11:00 a.m. at Unit D, 8/F, Kingston International Centre, 19 Wang Chiu Road, Kowloon Bay, Kowloon, Hong Kong for considering and, if thought fit, passing, with or without amendments, the following resolutions as ordinary resolutions of the Company:

ORDINARY RESOLUTIONS

1. To receive and adopt the audited consolidated financial statements and reports of the directors of the Company (the "**Directors**") and auditor of the Company and its subsidiaries for the year ended 30 June 2025.

2. To re-appoint Infinity CPA Limited as the independent auditor of the Company and to authorise the Board of Directors (the "**Board**") to fix its remuneration.

3. To re-elect Mr. Lai Aizhong as an executive Director.

4. To re-elect Mr. Wong Ka Shing as an executive Director.

5. To re-elect Mr. Yang Hongwei as an executive Director.

6. To re-elect Mr. Zheng Haipeng as an independent non-executive Director.

7. To re-elect Mr. Wang Xiaojia as an independent non-executive Director.

8. To re-elect Ms. Sun Qunying as an independent non-executive Director.

9. To authorise the Board to fix the remuneration of the Directors.

10. To consider and, if thought fit, pass with or without amendments, the following resolution as an ordinary resolution:

"**THAT**:

(A) subject to paragraph (C) of this resolution below, the exercise by the Directors during the Relevant Period (as hereinafter defined) of all the powers of the Company to allot, issue and deal with additional shares of HK$0.002 each in the capital of the Company and to make or grant offers, agreements and options (including warrants, bonds and debentures/securities convertible into shares of the Company) which would or might require the exercise of such powers be and is hereby generally and unconditionally approved;

(B) the approval in paragraph (A) of this resolution above shall authorise the Directors to make or grant offers, agreements and options (including warrants, bonds and debentures/securities convertible into shares of the Company) during the Relevant Period which would or might require the exercise of such powers after the end of the Relevant Period;

(C) the total number of shares of the Company allotted or agreed conditionally or unconditionally to be allotted and issued (whether pursuant to an option or otherwise) by the Directors pursuant to the approval in paragraph (A) of this resolution above, otherwise than pursuant to:

(i) a Rights Issue (as hereinafter defined); or

(ii) the exercise of any options granted under the share option scheme adopted by the Company or similar arrangement for the time being adopted for the grant or issue to officers and/or employees of the Company and/or any of its subsidiaries of shares or rights to subscribe for shares in the Company; or

(iii) any scrip dividend scheme or similar arrangement providing for the allotment of shares in the Company in lieu of the whole or part of a dividend on shares of the Company in accordance with the articles of association of the Company (the "**Articles**") from time to time; or

(iv) the exercise of the right of subscription or conversion under the terms of any securities which are convertible into shares of the Company and from time to time outstanding,

shall not exceed 20% of the total number of shares of the Company in issue as at the date of passing this resolution and the said approval shall be limited accordingly; and

(D) for the purposes of this resolution:

"Relevant Period" means the period from the passing of this resolution until whichever is the earliest of:

(i) the conclusion of the next annual general meeting of the Company;

(ii) the expiration of the period within which the next annual general meeting of the Company is required by the Articles, the laws of the Cayman Islands or any applicable laws to be held; or

(iii) the revocation or variation of the authority given under this resolution by an ordinary resolution of the shareholders of the Company in general meeting.

"Rights Issue" means an offer of shares of the Company or offer or issue of warrants, options or other securities giving rights to subscribe for shares of the Company open for a period fixed by the Directors to holders of shares of the Company on the register on a fixed record date in proportion to their then holdings of such shares (subject to such exclusions or other arrangements as the Directors may deem necessary or expedient in relation to fractional entitlements or having regard to any restrictions or obligations under the laws of any relevant jurisdiction, or the requirements of any recognised regulatory body or any stock exchange)."

11. To consider and, if thought fit, pass with or without amendments, the following resolution as an ordinary resolution:

"**THAT**:

(A) subject to paragraph (B) of this resolution below, the exercise by the Directors during the Relevant Period (as hereinafter defined) of all powers of the Company to repurchase issued shares of HK$0.002 each in the capital of the Company on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") or any other stock exchange on which the shares of the Company may be listed and recognised by the Securities and Futures Commission of Hong Kong and the Stock Exchange for this purpose, and that the exercise by the Directors of all powers of the Company to repurchase such shares are subject to and in accordance with all applicable laws and the requirements of the Rules Governing the Listing of Securities on the Stock Exchange (the "**Listing Rules**"), be and is hereby, generally and unconditionally approved;

(B) the total number of shares of the Company repurchased or agreed conditionally or unconditionally to be repurchased by the Company pursuant to the approval in paragraph (A) of this resolution above during the Relevant Period shall not exceed 10% of the total number of shares of the Company in issue as at the date of passing this resolution and the said approval shall be limited accordingly; and

(C) for the purposes of this resolution:

"Relevant Period" means the period from the passing of this resolution until whichever is the earliest of:

(i) the conclusion of the next annual general meeting of the Company;

(ii) the expiration of the period within which the next annual general meeting of the Company is required by the Articles, the laws of the Cayman Islands or any applicable laws to be held; or

(iii) the revocation or variation of the authority given under this resolution by an ordinary resolution of the shareholders of the Company in general meeting."

12. To consider and, if thought fit, pass with or without amendments, the following resolution as an ordinary resolution:

"**THAT** conditional upon the passing of the resolutions set out in items 10 and 11 of this notice convening the Meeting ("**this Notice**"), the general mandate granted to the directors of the Company pursuant to the resolution set out in item 10 of this Notice be and is hereby extended by the addition thereto the total number of shares of the Company repurchased by the Company under the authority granted pursuant to the resolution set out in item 11 of this Notice, provided that such amount shall not exceed 10% of the total number of shares of the Company in issue as at the date of passing this resolution."

By Order of the Board of
China Supply Chain Holdings Limited
Lai Aizhong
Executive Director

Hong Kong, 27 October 2025

Notes:

1. Any member of the Company entitled to attend and vote at the Meeting is entitled to appoint a proxy to attend and vote instead of him/her/it. A member who is the holder of two or more shares of the Company may appoint more than one proxy to represent him/her/it and vote on his/her/its behalf at the Meeting. A proxy need not be a member of the Company. If more than one proxy is so appointed, the appointment shall specify the number of shares of the Company in respect of which each such proxy is so appointed.

2. In order to be valid, a form of proxy together with the power of attorney or other authority (if any) under which it is signed, or a certified copy of such power or authority, must be deposited at the Company's branch share registrar in Hong Kong, Union Registrars Limited, at Suites 3301–04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for holding the Meeting or any adjournment thereof.

3. Completion and delivery of the form of proxy shall not preclude a member from attending and voting in person at the Meeting if the member so wish and in such event, the form of proxy shall be deemed to be revoked.

4. In the case of joint holders of a share, any one of such joint holders may vote, either in person or by proxy, in respect of such share as if he/she was solely entitled thereto, but if more than one of such joint holders be present at the Meeting, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.

5. For determining the entitlement to attend and vote at the above meeting, the register of members of the Company will be closed from Wednesday, 26 November 2025 to Tuesday, 2 December 2025, both days inclusive. During such period, no share transfers will be effected. The record date will be Tuesday, 2 December 2025 and in order to be eligible to attend and vote at the Meeting, unregistered holders of shares should ensure that all share transfer documents, accompanied by the relevant share certificates, must be lodged with the Company's branch share registrar in Hong Kong, Union Registrars Limited, at Suites 3301–04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong for registration no later than 4:00 p.m. on Tuesday, 25 November 2025.

6. In relation to the proposed resolutions nos. 10 and 12 as set out in this notice, approval is being sought from the members for the grant to the Directors of a general mandate to authorise the allotment and issue of shares under the Listing Rules. The Directors have no immediate plans to issue any new shares of the Company other than shares which may fall to be issued under the share option scheme of the Company or any scrip dividend scheme which may be approved by members of the Company.

7. In relation to the proposed resolution no. 11 as set out in this notice, the Directors wish to state that they will exercise the powers conferred thereby to repurchase shares of the Company in circumstances which they deem appropriate for the benefit of the members. An explanatory statement containing the information necessary to enable the members to make an informed decision as to whether to vote for or against the proposed resolution as required by the Listing Rules is set out in Appendix I to the circular disseminated to the shareholders of the Company on the date hereof.

8. In relation to the proposed resolutions nos. 3 to 8 as set out in this notice, details of the retiring Directors standing for re-election, namely Mr. Lai Aizhong, Mr. Wong Ka Shing, Mr. Yang Hongwei, Mr. Zheng Haipeng, Mr. Wang Xiaojia and Ms. Sun Qunying are set out in Appendix II to the circular disseminated to the shareholders of the Company on the date hereof.

9. Any voting at the meeting shall be taken by poll.

10. In the event that a tropical cyclone warning signal no. 8 or above is issued or black rainstorm warning or extreme conditions after super typhoons announced by the Hong Kong Government is in effect at any time between 8:00 a.m. and 11:00 a.m. on the day of the Annual General Meeting, the Annual General Meeting may be postponed to a later date and/or time as determined by the Company. Shareholders may visit the website of the Company at https://chsc.com.hk and HKExnews website of the Stock Exchange at www.hkexnews.hk for details of the postponement and alternative meeting arrangement.

11. No corporate gifts or refreshments will be provided at the Annual General Meeting.

12. In the case of any inconsistency between the Chinese translation and the English text hereof, the English text shall prevail.

13. As at the date of this notice, the Board comprises three executive Directors, namely Mr. Lai Aizhong, Mr. Wong Ka Shing (Chief Executive Officer) and Mr. Yang Hongwei; and three independent non-executive Directors, namely Mr. Zheng Haipeng, Mr. Wang Xiaojia and Ms. Sun Qunying.