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China Castson 81 Finance Company Limited
中國鑄晨81金融有限公司

(Continued into Bermuda with limited liability)

(Stock Code: 810)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent to the Company

金利豐證券
KINGSTON SECURITIES

Reference is made to the announcements of China Castson 81 Finance Company Limited (the "**Company**") dated 3 October 2025 and 8 October 2025 (the "**Announcements**") in relation to the Placing. Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Announcements.

COMPLETION OF THE PLACING

The Board is pleased to announce that the conditions set out in the Placing Agreement have been fulfilled and the Placing completed on 27 October 2025 in accordance with the terms and conditions of the Placing Agreement. A total of 33,936,000 Placing Shares have been successfully placed by the Placing Agent to not less than six (6) Placees at the Placing Price of HK$0.112 per Placing Share pursuant to the Placing Agreement.

The net proceeds from the Placing received by the Company, after deducting all related costs, fees, expenses and commission, are approximately HK$3.61 million. The net placing price per Placing Share will be approximately HK$0.106.

The Company intends to apply the net proceeds from the Placing as to (i) approximately 55.4% (or approximately HK$2 million) for potential investments; and (ii) approximately 44.6% (or approximately HK$1.61 million) for general working capital (including but not limited to payment of payroll-related expenses, professional fees, consultancy fees and other corporate utilities and expenses).

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Placees and their ultimate beneficial owner(s) are Independent Third Parties. None of the Placees and their respective associates becomes a substantial shareholder (as defined under the Listing Rules) of the Company upon completion of the Placing.

EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company (i) immediately before completion of the Placing; and (ii) immediately upon completion of the Placing are set out as follows:

Shareholders	**Immediately before completion of the Placing**		**Immediately upon completion of the Placing**	
	No. of Shares	*Approximately%*	*No. of Shares*	*Approximately%*
Goodchamp Holdings Limited *(note 1)*	35,305,770	20.80	35,305,770	17.34
The Placees	–	–	33,936,000	16.66
Other public shareholders	134,401,417	79.20	134,401,417	66.00
Total	**169,707,187**	**100.00**	**203,643,187**	**100.00**

Note:

1. Dr. Lam Man Chan, the Chairman and non-executive Director of the Company, is the sole shareholder of Goodchamp Holdings Limited. He then has the beneficial interest in the 35,305,770 Shares and his wife, Ms. Ting Lai Ling, who is one of the management team members of the Company, is deemed to have an interest on such Shares.

By order of the Board
China Castson 81 Finance Company Limited
Lam Man Chan
Chairman

Hong Kong, 27 October 2025

As at the date of this announcement, the executive Director of the Company is Mr. Lee Kwok Leung, the non-executive Director of the Company is Dr. Lam Man Chan and the independent non-executive Directors of the Company are Dr. Ng Chi Yeung, Simon, Mr. Tam Yuk Sang, Sammy and Ms. Law So Fun.