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CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED
中國置業投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 736)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO SUBSCRIPTIONS OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcements of China Properties Investment Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") dated 25 September 2025 in relation to the Subscriptions by the Subscribers of 53,433,000 Subscription Shares to be issued under the General Mandate (the "**Announcement**"). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Announcement.

USE OF PROCEEDS FROM THE SUBSCRIPTIONS

As disclosed in the Announcement, the net proceeds from the Subscriptions will amount to approximately HK$22,970,000 (the "**Net Proceeds**") which was originally intended to use in the following manners: (i) to invest in cryptocurrencies; and (ii) to replenish working capital and other corporate purposes. As at the date of this announcement, the completions of the Subscriptions have not yet taken place and the Company has not received the Net Proceeds.

CHANGE IN USE OF PROCEEDS AND THE REASON FOR THE CHANGE

After considering the current needs of the Company and the cash and bank balances as disclosed in the annual report for the year ended 31 March 2025, the Board resolved to revise the intended use of the Net Proceeds for reallocating all of them to replenish working capital and other corporate purposes. The Board considers that such change of use of the Net Proceeds allows the Company to deploy its financial resources more flexibly and effectively and aligns with the current operation needs of the Group. The Board believes that the change in use of proceeds will not have any material adverse effect on the existing business and operation of the Group and is in the interests of the Company and the Shareholders as a whole.

The Company intends to apply the Net Proceeds to replenish working capital and other corporate purposes in the following manner:

Expenses	**HK$**
Rent, rates and building management fee	3,764,000
Salary and allowance	15,052,000
Legal and professional fee	3,300,000
Miscellaneous	854,000
	22,970,000

THE INFORMATION OF THE SUBSCRIBER F

The Company notes that, due to an inadvertent clerical error, the information of the Subscriber F stated in the sub-section "The Subscribers" was incorrect. The Board would like to clarify the following information as contained in the Announcement:

"The Subscriber F is a company incorporated in Hong Kong with limited liability. As at the date of this announcement, the Subscriber F is owned as to 60% by Fan Changqing and as to 40% by Fan Jianbin."

Saved as disclosed above, all other information as set out in the Announcement remains unchanged and shall continue to be valid for all purposes. This announcement is supplemental to and should be read in conjunction with the Announcement.

Since completion of the Subscriptions is subject to the satisfaction of the conditions set out in the Subscription Agreements, the Subscriptions may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares or other securities of the Company.

By order of the Board
China Properties Investment Holdings Limited
Han Wei
Chairman

Hong Kong, 27 October 2025

As at the date of this announcement, the executive Directors are Mr. Han Wei, Mr. Au Tat On and Mr. Wang Linbo and the independent non-executive Directors are Mr. Tang Yiu Kay, Ms. Cao Jie Min and Mr. Liang Kuo-Chieh.

In case of inconsistency, the English text of this announcement shall prevail over the Chinese text.

* *for identification purpose only*