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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

(中能建海外投資香港有限公司)

China Energy Overseas Investment (Hong Kong) Co., Limited

(Incorporated in Hong Kong with limited liability)

(as the “**Issuer**”)

U.S.\$100,000,000 Subordinated Guaranteed Perpetual Securities

(Stock Code: 5995)

(the “**Securities**”)

U.S.\$100,000,000 3.80 per cent. Guaranteed Notes due 2028

(Stock Code: 5996)

(the “**Notes**”)

unconditionally and irrevocably guaranteed by



(中國能源建設股份有限公司)

China Energy Engineering Corporation Limited

(A joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 3996)

(as the “**Guarantor**”)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

CITIC Securities HSBC ICBC International ABC International CMB International

Joint Lead Managers and Joint Bookrunners

China CITIC Bank International China International Capital Corporation China Securities International CMBC Capital CMB Wing Lung Bank Limited

Guotai Junan International Haitong International Hua Xia Bank Co., Limited Hong Kong Branch Industrial Bank Co., Ltd. Hong Kong Branch OCBC Standard Chartered Bank

ESG Structuring Banks

HSBC

ICBC International

Application has been made by the Issuer to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Securities at an initial distribution rate of 4.25 per cent. per annum and the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in each of the offering circulars relating to the Securities and the Notes each dated 21 October 2025. The listing of and permission to deal in the Securities and the Notes is expected to become effective on 28 October 2025.

Hong Kong, 27 October 2025

As at the date of this announcement, the directors of the Issuer are Mr. SHAO Yuebo, Ms. CHAN Hoi Wuen Katherine, Mr. FENG Yingxue and Ms. NIE Yanbo.

As at the date of this announcement, the executive director of the Guarantor is Mr. Ni Zhen; the employee director of the Guarantor is Mr. Huang Pu; the non-executive directors of the Guarantor are Mr. Liu Xueshi and Mr. Si Xinbo; and the independent non-executive directors of the Guarantor are Mr. Cheng Niangao, Dr. Ngai Wai Fung, Ms. Niu Xiangchun and Mr. Pei Zhenjiang.